

Inomin Mines

TSX.V
MINE

Gold-Silver and Nickel Exploration in the Americas

Company Presentation – July 2021

Disclaimer

This presentation contains 'forward-looking statements' as defined or implied at common law and within the meaning of the Corporations Law. Such forward-looking statements may include, without limitation statements with respect to Inomin Mines Inc.'s (the "Company") objectives and strategies, as well as statements with respect to (i) estimates of future acquisitions; (ii) statements regarding future exploration plans; and (iii) plans implying future capital expenditures.

Where the Company or any of its officers or directors or representatives expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and the Company or its officers or representatives as the case may be believe to have a reasonable basis for implying such an expectation or belief. However, forward-looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to, gold, silver, nickel and other metals price volatility, COVID-19 and/or other adverse pandemics, increased exploration and operating costs, political and operational risks in the countries in which we operate, and governmental regulation and judicial outcomes.

The Company does not undertake any obligations to publicly release revisions to any 'forward looking statement', to reflect events or circumstances after the date of this release, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.

All technical results on the La Gitana, Pena Blanca and Beaver-Lynx properties reported herein is information completed and disclosed publically by past owners of the properties. The reliability of historical results is uncertain but considered to be relevant by Company management, however, there is a risk that any future confirmation work and exploration may produce results that substantially differ from the historical results.

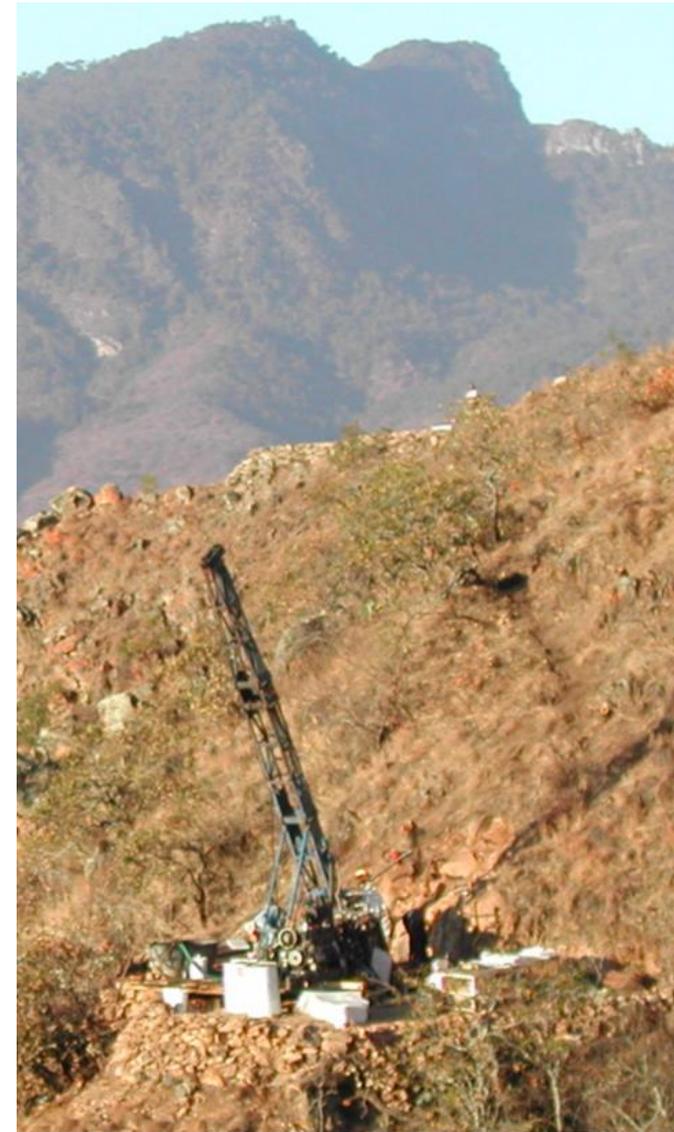
L. John Peters, P.Geol., a Qualified Person under the meaning of Canadian National Instrument 43-101, is responsible for the technical information in this presentation.

Why Own **MINE**?

- Advancing significant gold-silver and nickel discoveries
- Excellent potential to delineate gold-silver resources at La Gitana project
- Drilling planned at Beaver project towards confirming large Class 1 nickel resources
- Compelling value and rerating potential
- Committed to assisting communities and growing shareholder value

Transformational Gold-Silver Acquisition

- Acquired **La Gitana** and **Pena Blanca** gold-silver properties in Mexico March 2021
- La Gitana is an **advanced-stage** epithermal gold-silver exploration project formerly owned by **Chesapeake Gold** and **Goldcorp**
- NI 43-101 technical report confirms La Gitana hosts a **significant gold-silver deposit**
- Drill results include **133.5 meters (438 feet) grading 1.78 g/t gold and 100.7 g/t silver**
- Initial La Gitana drilling of **38 holes** delineated gold-silver system open to expansion



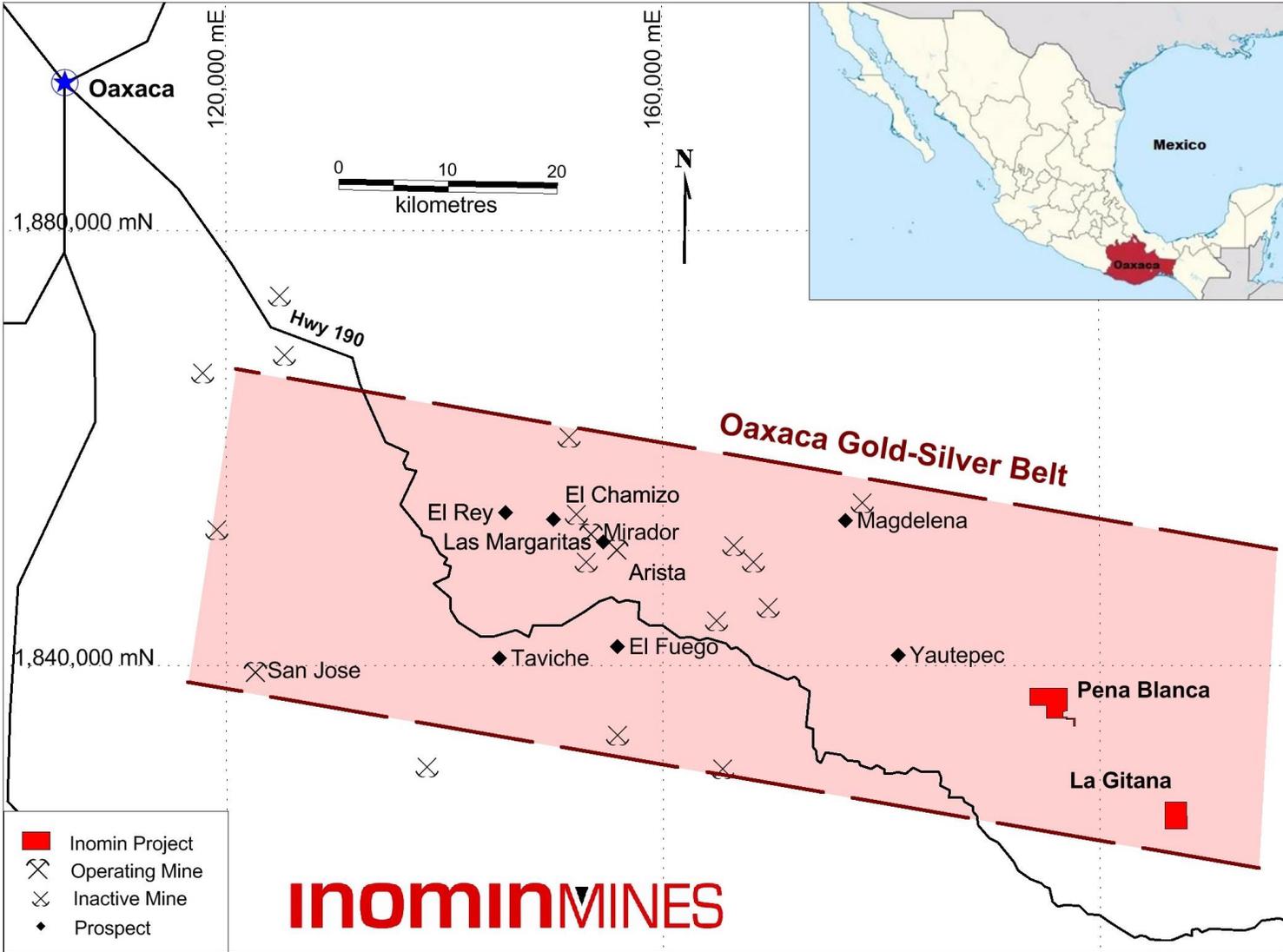
Projects Located in Prolific Gold-Silver Belt

Oaxaca Gold-Silver Belt hosts several operating mines and prospects

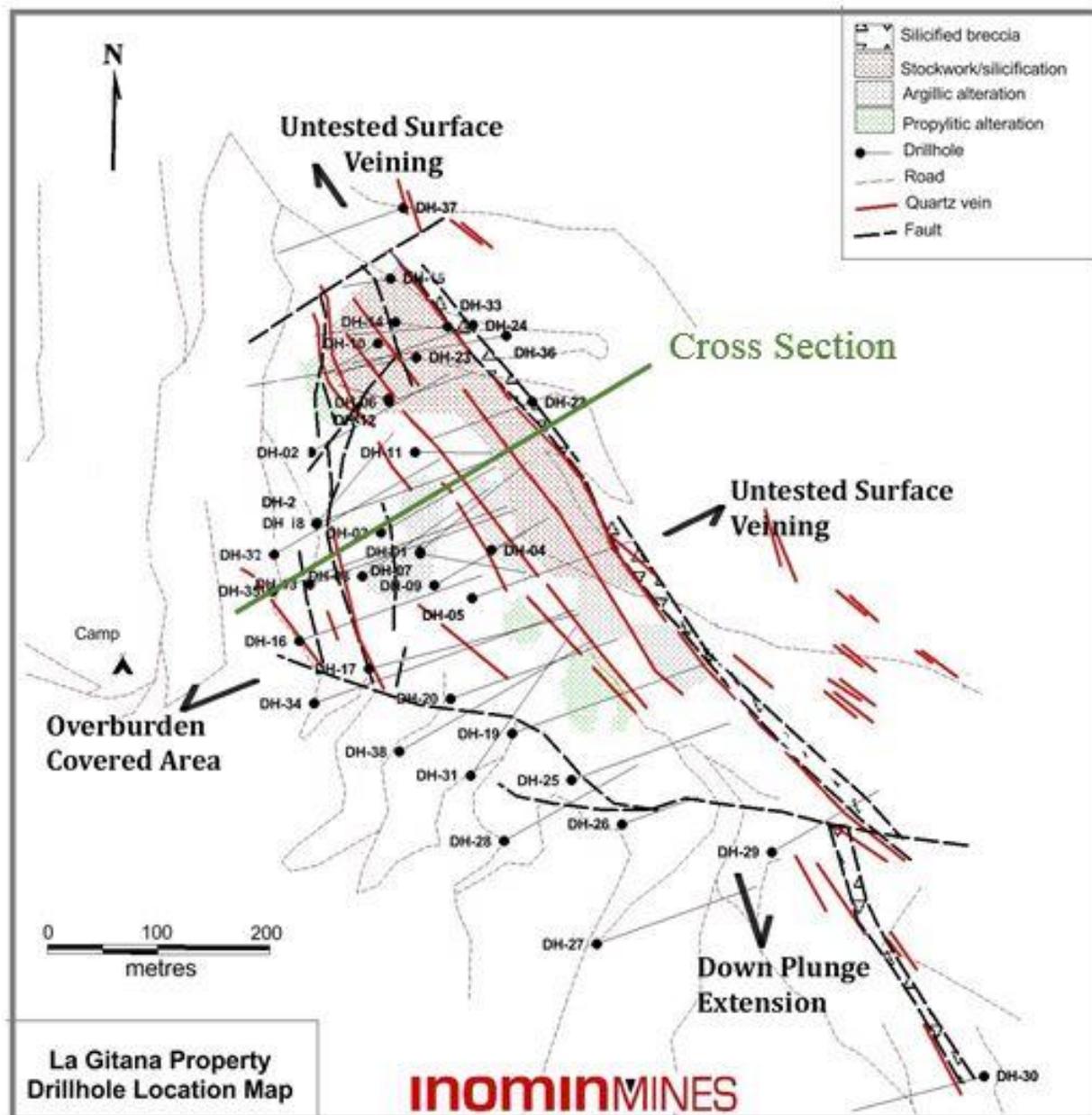
- Fortuna Silver operates San Jose gold-silver mine



- Gold Resource operates Arista and Mirador gold-silver mines

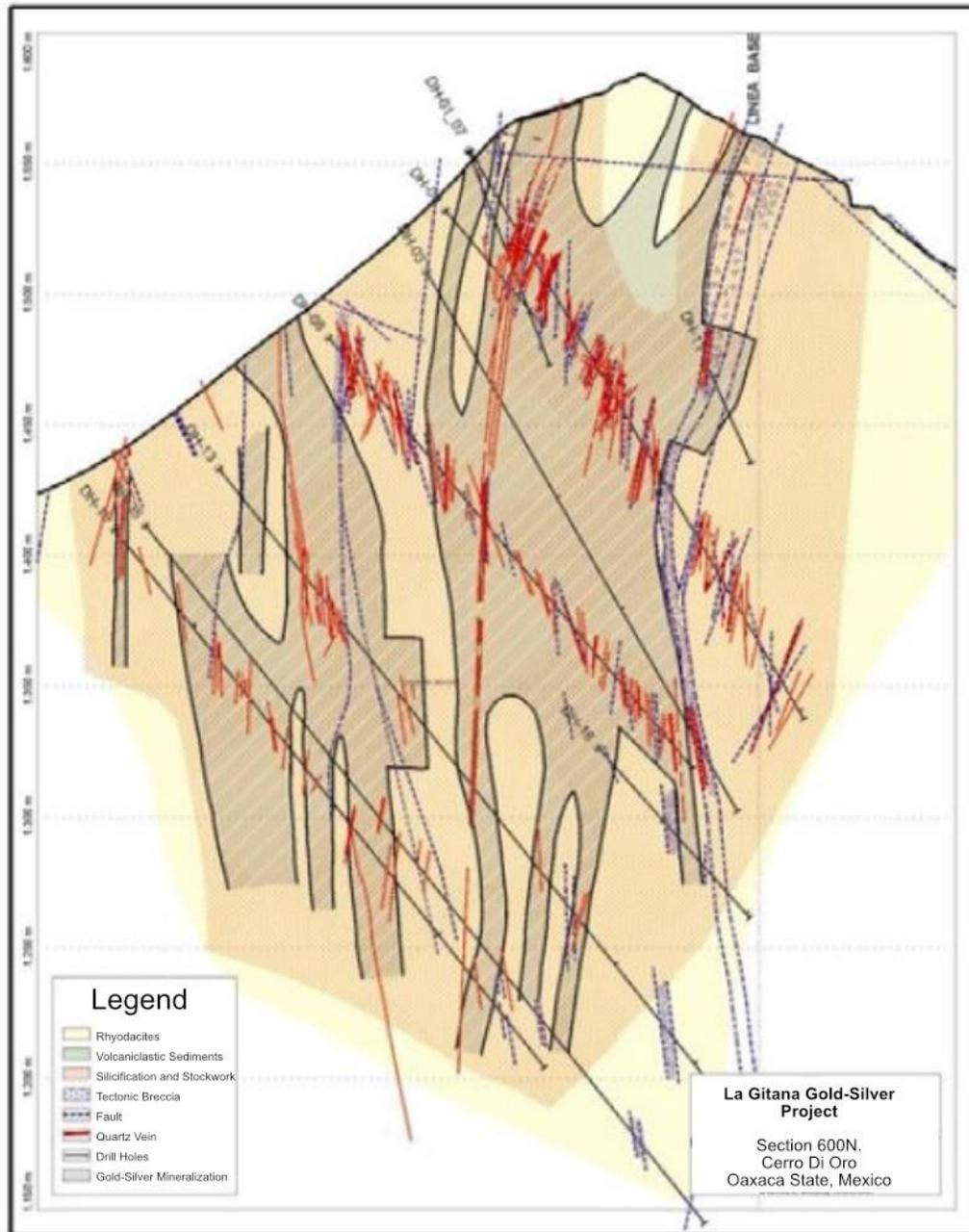


La Gitana Drilling Finds Significant Gold & Silver



- First drill hole (DH-1) intersects **133.5 meters (438 feet)** grading **1.78 g/t gold** and **100.7 g/t silver**
- 38 drill holes confirm Cerro Di Oro zone discovery
- Open to expansion along strike SE and at depth as well as untested areas East and West

Mountain of Gold & Silver



- Disseminated and high-grade gold and silver
- Near-surface mineralization, prospective for bulk-tonnage gold-silver deposits



Drill core from Cerro Di Oro zone showing quartz stockwork. 7

Notable Drill Results – La Gitana Property

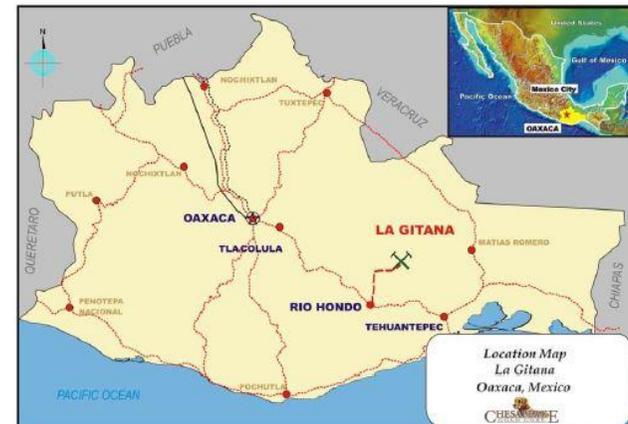
Hole	From (metres)	To (metres)	Interval (metres)	Gold (g/t)	Silver (g/t)	High-Grading Gold Interval
DH-01	21.0	154.5	133.5	1.78	100.7	27.8 g/t Au over 1.5 m
DH-03	39.0	72.0	33.0	0.64	39.2	3.27 g/t Au over 1.5 m
DH-04	0.0	33.0	33.0	0.65	1.6	2.4 g/t Au over 1.5 m
DH-06	0.0	124.5	124.5	0.75	24.0	6.76 g/t Au over 1.5 m
DH-07	0.0	64.5	64.5	0.72	22.2	5.65 g/t Au over 1.5 m
DH-08	67.5	213.0	145.5	0.40	32.8	3.59 Au over 1.5 m
DH-09	12.0	105.0	93.0	0.99	19.4	8.53 g/t Au over 1.5 m
DH-10	1.5	64.5	63.0	1.27	70.0	8.61 g/t Au over 1.5 m
DH-11	0.0	90.0	90.0	0.51	15.7	2.15 g/t Au over 1.5 m
DH-12	1.5	94.5	93.0	0.56	20.0	4.06 g/t Au over 1.5 m
DH-13	150.0	163.5	13.5	1.30	60.2	8.94 g/t Au over 1.5 m
DH-14	3.0	63.0	60.0	1.20	31.2	16.77 g/t Au over 3.0 m
DH-15	0.0	10.5	10.5	0.62	41.3	0.97 g/t over 1.5 m
DH-18	30.0	102	72.0	0.75	34.7	8.19 g/t Au over 3.0 m
DH-20	36.0	43.5	7.5	6.00	281.6	13.28 g/t Au over 3.0 m
DH-22	6.0	87.0	81.0	0.31	19.8	1.19 g/t Au over 1.5 m
DH-24	103.5	132.0	28.5	1.55	83.8	10.15 g/t Au over 1.5 m
DH-38	126.0	177.0	51.0	0.81	19.9	13.35 g/t Au over 1.5 m

Note all grade intersections reported in above table are core interval lengths and not true thicknesses. All drill core was HQ and NQ sized. Core sampling was completed on half core segments over 1.5 to 3.0 metre (m) intervals. All drill core samples were sent for preparation to ALS Chemex laboratory in Guadalajara, Mexico; prepared samples sent to ALS Chemex laboratory in Vancouver, Canada for analyses for gold by fire assay and for multi-element by 4-acid digestion ICP.

La Gitana Report Recommendation

“Using the existing information and results of the core drilling carried out in the Cerro Di Oro zone by Chesapeake Gold Corp., it is recommended to initiate a resource estimation.”

Chesapeake Gold Technical Report



Drilling at La Gitana among visible mineralized outcrop.



First Phase Exploration – La Gitana

- Lab analysis of select drillcore samples to confirm past results
- Airborne magnetic survey to trace mineralized structures
- Drilling along strike and at depth to increase mineral zone
- Drilling laterally to test parallel potential gold-silver bearing structures
- Complete initial resource estimation

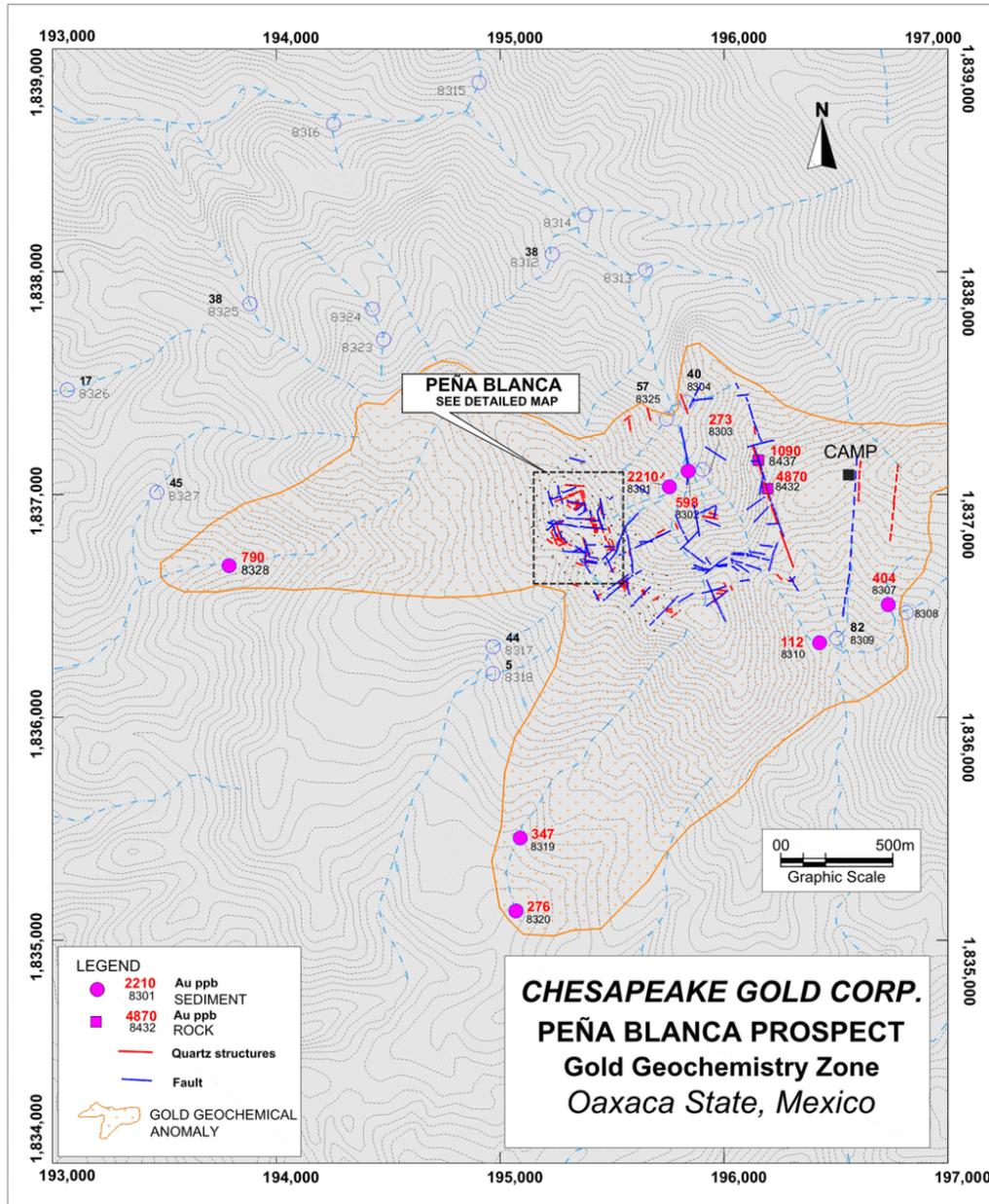
Pena Blanca Gold and Silver Project

- Located 15 kms NW of La Gitana
- Prospective for large-tonnage, near-surface, gold and silver deposits
- Mineralization covers 9 km² of hydrothermal alteration; less than 1 km² explored



Massive mineralized outcrop at Pena Blanca.

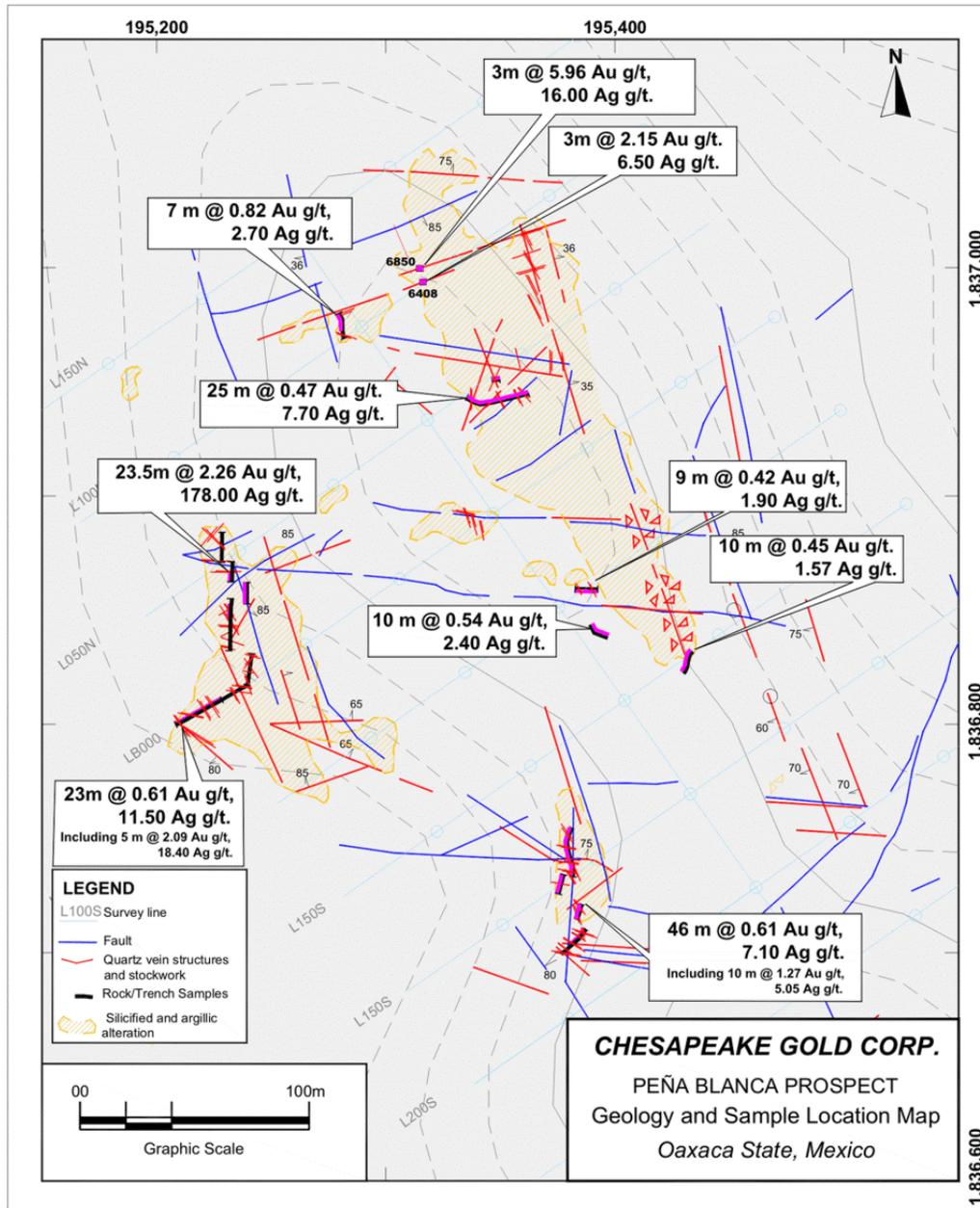
Large Gold and Silver System



Above: Rock sample from trenching.

Left: Gold zone defined by stream sediment and rock sampling. See detailed map next page.

Outcrop and Trenching Results



Above: Prospecting at Peña Blanca.

Left: Outcrop and trenching sampling from NW zone includes 23.5 meters of 2.26 g/t gold and 178 g/t silver.

Beaver-Lynx Nickel Project

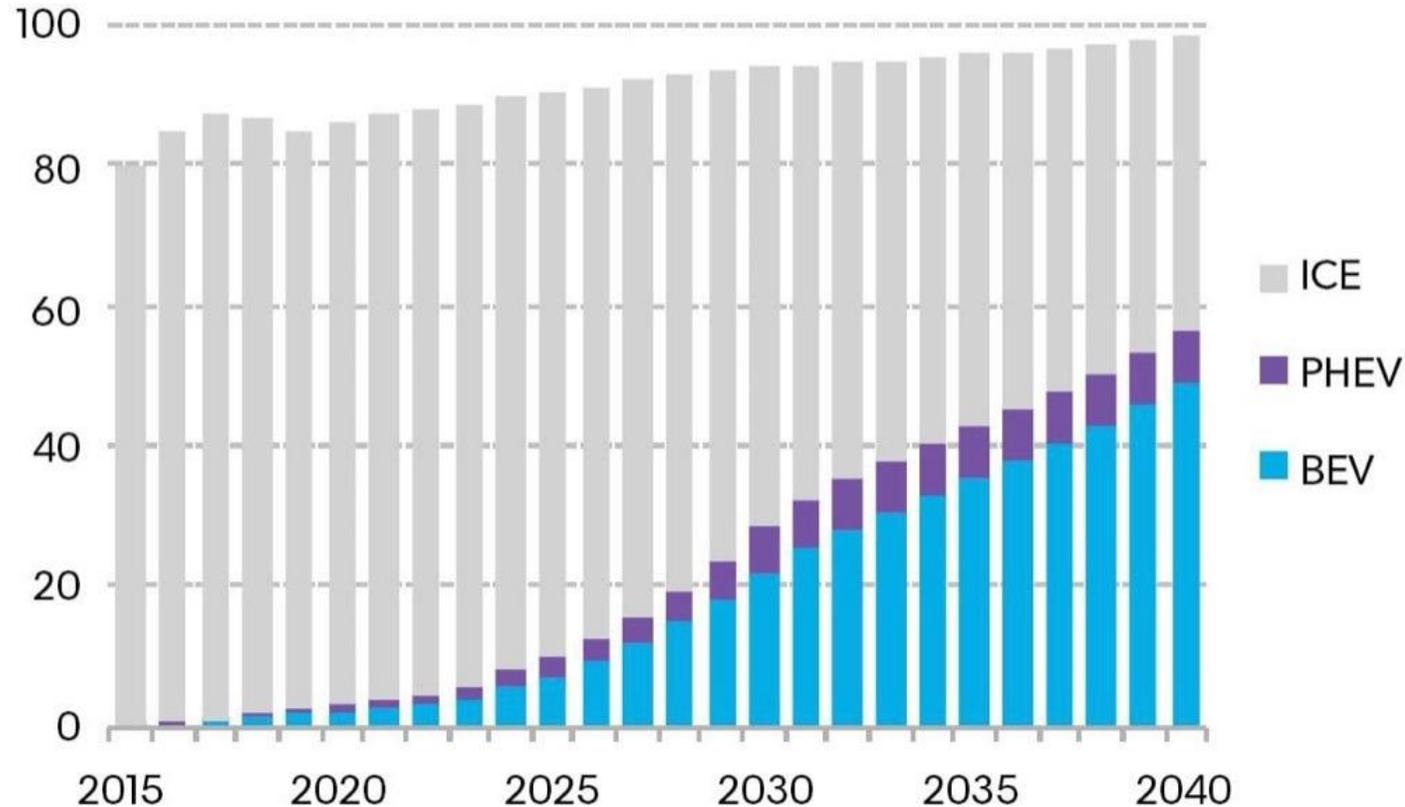
Class 1 Nickel in Tier 1 Jurisdiction



A Paradigm Shift to Electric Vehicles

Global long-term passenger vehicle sales by drivetrain

Million vehicles



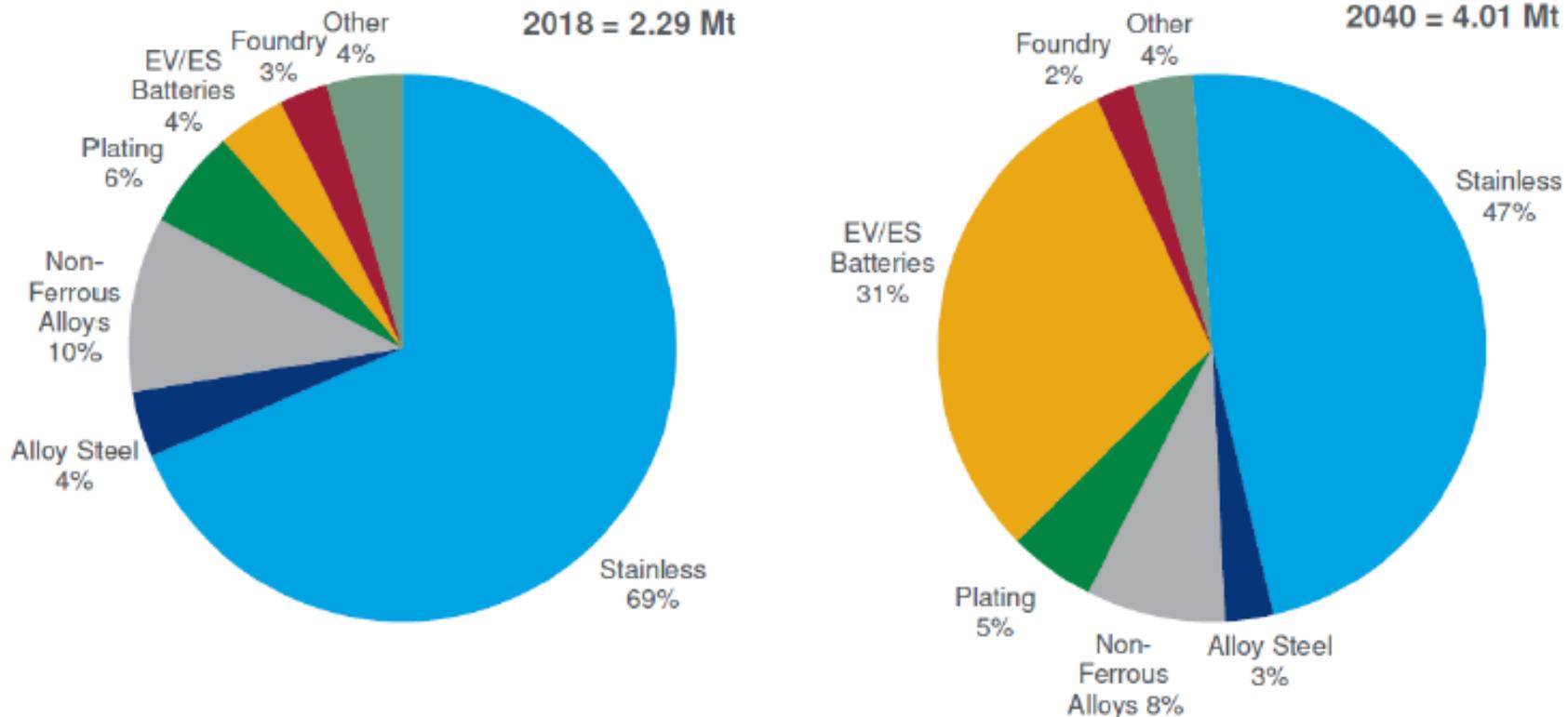
Source: BloombergNEF

Battery Demand to Drive Nickel Market

Nickel - Batteries to take one third of long-term demand

Demand in batteries accelerates: Where is all that nickel going to come from?

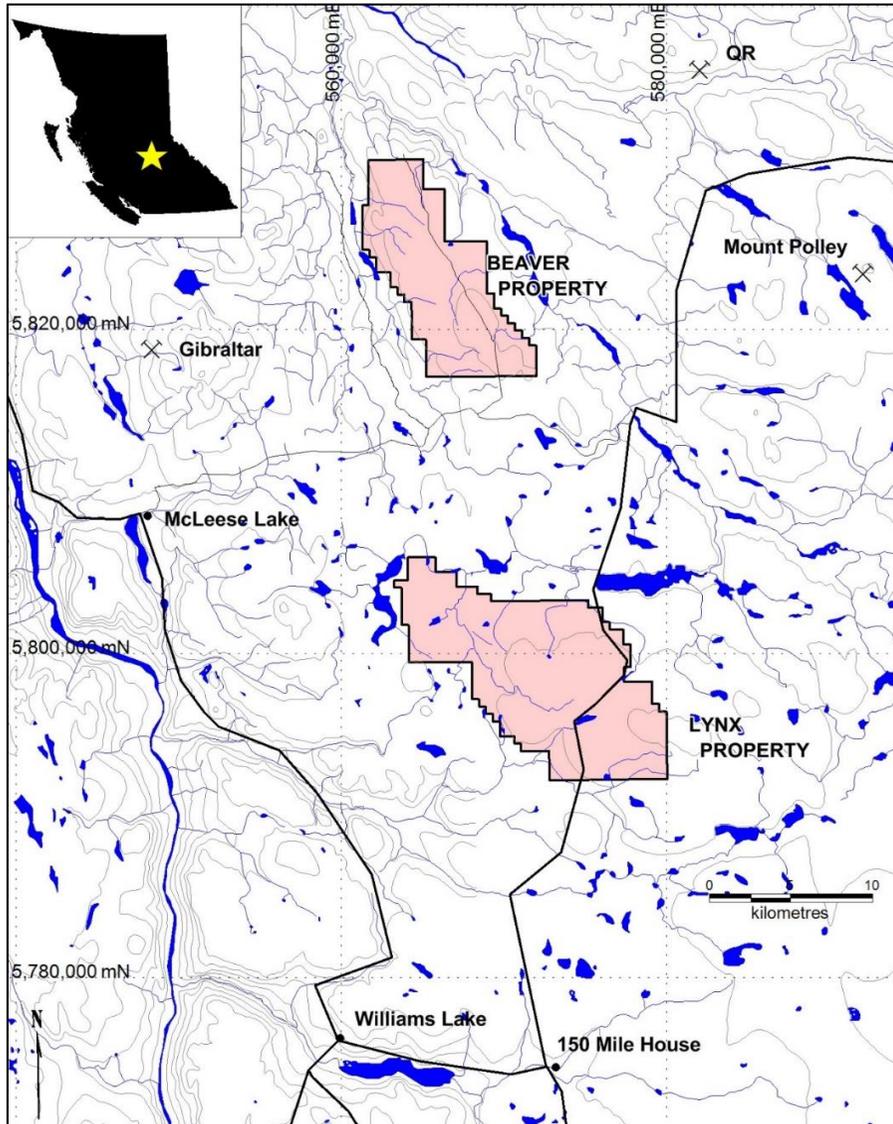
Nickel demand by first use in 2018 and 2040



Beaver-Lynx Project Highlights

- Targeting multi-billion, bulk-tonnage, sulphide nickel deposits with cobalt
- Positive initial drilling and metallurgy results
- N.I. 43-101 Technical Report completed on properties confirming Beaver hosts large volumes of nickel
- Attractive grade relative to BC copper porphyry mines
- Excellent infrastructure (hydropower, railway, paved roads)
- Fully permitted for exploration drill program

Class 1 Nickel in Tier 1 Jurisdiction



- Beaver and Lynx properties total approximately 20,000 hectares
- Sulphide (Class 1) Nickel (Ni), the preferred Ni for EV batteries
- Near Gibraltar and Mt. Polley copper mines
- Established hydropower and stringent mining regulations provide for clean nickel source

Uniform Near Surface Nickel Mineralization

Hole	From	To (m)	Interval	% Total Ni	% Co
BN14-04	12.8	34	21.2	0.28	0.012
Including	25	34	9.0	0.27	0.011
BN14-05	36	54	18.0	0.10	0.010
BN14-06	73	82.8	9.8	0.10	0.007
BN14-08	18	46.5	28.5	0.27	0.011
Including	30	46.5	16.5	0.34	0.012
BN14-09	36.2	50.1	8.1	0.26	0.017
BN14-11	34	42	8.0	0.21	0.010
and	60	69	9.0	0.21	0.010
BN14-12	99	185	86.0	0.18	0.010
Including	99	150	51.0	0.18	0.009
BN14-13	17.4	26.5	9.1	0.20	0.010
BN14-15	9.0	23.4	14.4	0.27	0.012
BN14-16	10.0	29.7	19.7	0.28	0.012
BN14-17	45.0	54.5	9.5	0.19	0.010
and	70.8	77.7	6.9	0.10	0.009
BN14-18	41.1	69.9	28.8	0.20	0.010
BN14-19	33.0	186.7	153.7	0.18	0.010
Including	33.0	106.0	73.0	0.19	0.011
BN14-20	9.6	60.2	50.6	0.18	0.010
BN14-21	16.2	44.5	28.3	0.18	0.010
and	72.2	99.7	27.5	0.17	0.011
BN14-22	32.6	47.9	15.3	0.20	0.010
and	63.1	120.8	57.7	0.21	0.011
BN14-23	41.8	148.4	106.6	0.18	0.010

- Nickel found in relatively consistent amounts
- Located in zones 10 – 100 metres in thickness grading 0.18% to 0.28% Ni
- Mineral zones shallow dipping favourable for open pit mining

Beaver Property Drillhole Summary Table

Note: All reported intervals in drill hole lengths. No attempt has been made to correct to true widths.

Beaver Property – Attractive Grade Potential

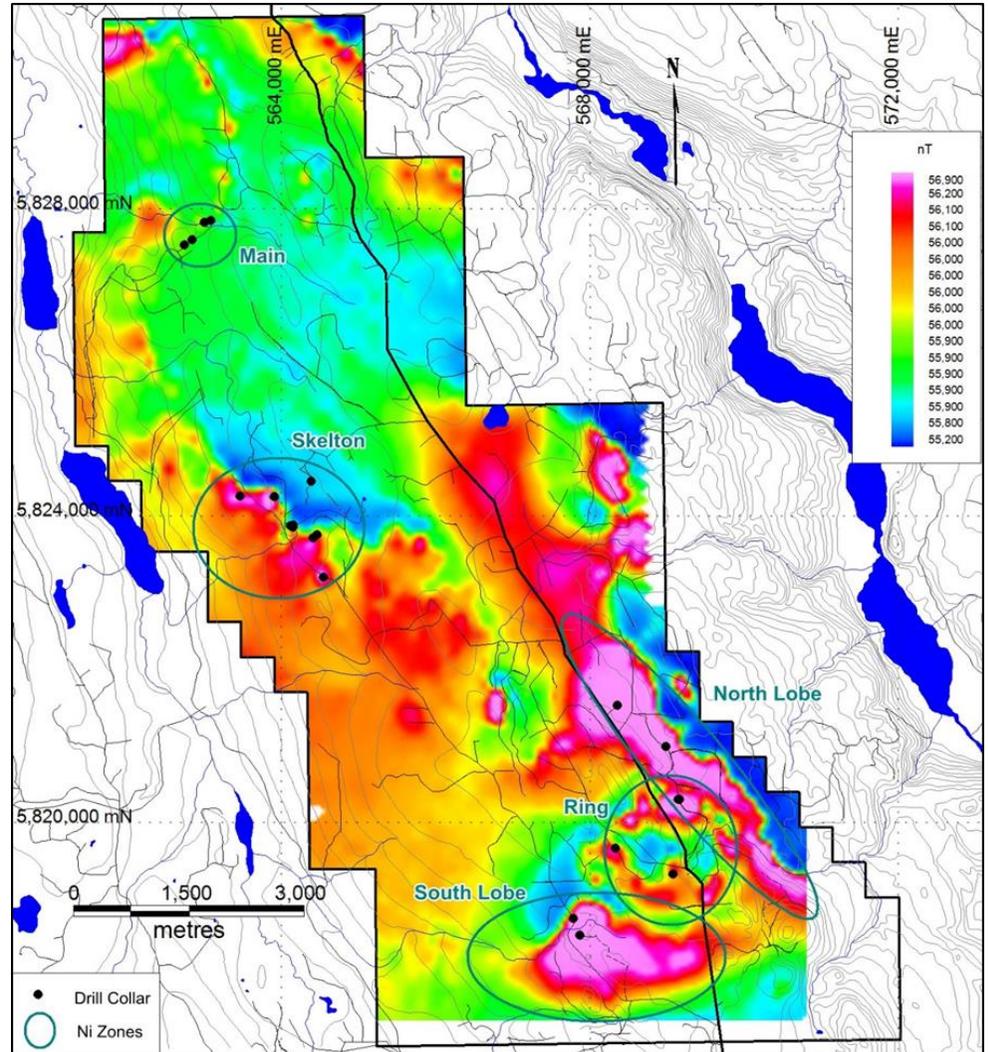


- Most BC copper porphyry mines grade 0.30% - 0.40% copper
- Gibraltar is 0.27% Cu Eq grade
- Beaver at 0.20% Ni Eq (Ni+Co) has similar value to 0.40% - 0.50% Cu*

*Based on recent nickel and copper prices.

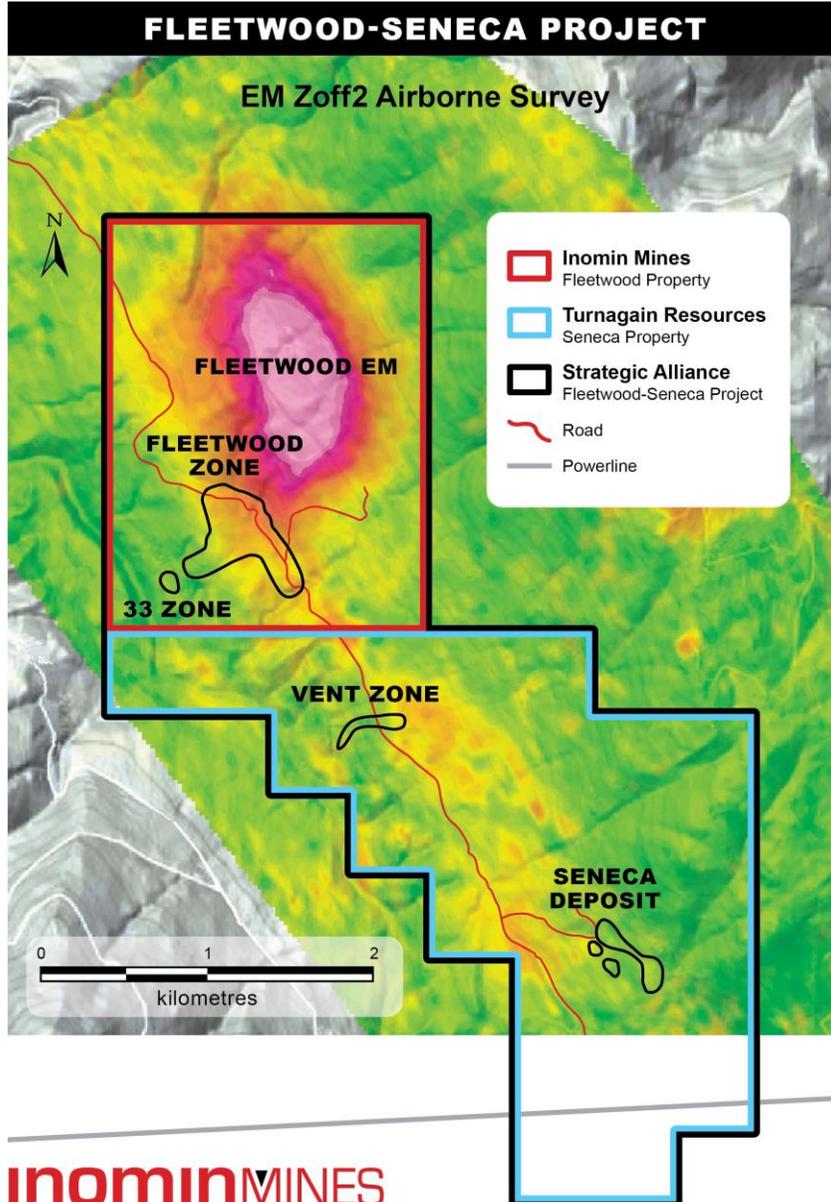
First Phase Exploration – Beaver-Lynx

- Beaver: Ground magnetic survey over North Lobe 5 km long airborne magnetic-soil geochemical anomaly
- Beaver: Drilling at North Lobe to test mineralized system
- Lynx: Prospecting to assess drill targets



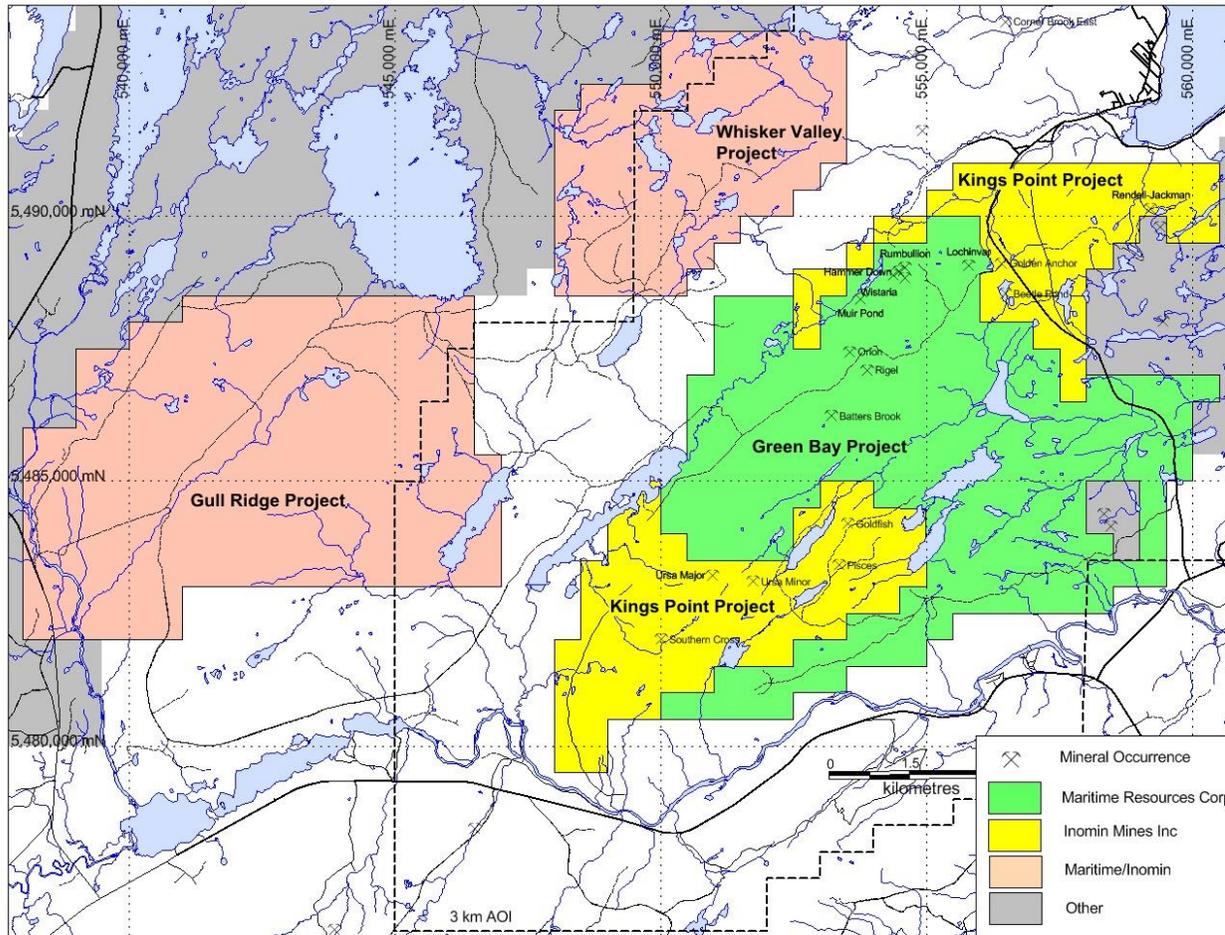
Beaver Block Nickel Zones (TF Airborne Magnetics Background)

Fleetwood Polymetallic, BC



- Advanced-stage zinc-copper-gold-silver VMS project 90 km East of Vancouver, British Columbia
- Fleetwood 100% owned by Inomin
- Over 30,000 metres of drilling has delineated at Seneca deposit and several partially-defined mineral zones
- Partner sought to advance exploration and development

King's Point Polymetallic, Newfoundland



- Advanced-stage gold-copper-zinc-silver VMS in historic mining camp
- 100% owned by Inomin; [optioned to Maritime Resources](#)
- Hammerdown gold deposit being developed back into production by Maritime
- New ground staked within 3 km AOI to expand project

Team

John Gomez President and CEO

Mr. Gomez is an entrepreneur that has founded and managed private enterprises in mining, technology, and sports. Prior to being a founder of Inomin, Mr. Gomez founded and was president of a private gold exploration company in Colombia. Under his leadership, the company acquired strategic land and mining interests in some of the country's top gold districts. Mr. Gomez also founded and was President of U3O8 Media Inc. a leading news provider for investors on the uranium market. The U3O8.biz model was used to establish the [Investing News Network](#). His consulting company, Oro Grande Capital Inc., provides marketing, corporate development and funding services to select public and private companies. Mr. Gomez has a Bachelor of Arts degree from the University of Victoria.

Ari M. Shack Corporate Secretary and Director

Mr. Shack has practiced throughout his career as a commercial solicitor advising both public and private companies. Mr. Shack has extensive experience advising clients in relation to day-to-day commercial transactions and operations. In addition, Mr. Shack has experience advising private and public companies on corporate finance matters, including securities issuances and secured lending. Mr. Shack also assists clients with corporate structuring and reorganizations, including transactions involving amalgamations, continuations, dissolutions and tax motivated transactions. Ari is qualified to practice law in British Columbia and holds both a Bachelor of Commerce degree (1993) and a Bachelor of Laws degree (1997).

George A. Pietrobon Chief Financial Officer and Director

Mr. Pietrobon holds a Bachelor of Commerce degree from the University of British Columbia (1975) and has been a member of the Canada as well as the B.C. Institute of Chartered Professional Accountants since 1978. Mr. Pietrobon brings to the Company considerable business, accounting and audit experience, with both public and private companies, including experience performing audits for publicly listed companies.

John Peters Director

Mr. Peters, P.Geol., has over 30 years of experience in the mining industry. He is currently a geological consultant for junior mining companies including Westhaven Ventures Inc, Commander Resources Ltd, and Fjordland Exploration Inc. Following four years as mine geologist for Homestake Canada, he spent 25 years as Exploration Manager for over ten junior companies with projects located across Canada, West Africa, South America, United States, and Greenland. He has also acted as project manager during joint ventures with Sumitomo Mining, Capstone Mining, and Gold Fields Canada. Notable discoveries in British Columbia, Canada Mr. Peters has been involved with include the Woodjam porphyry copper-gold deposit, the Shovelnose gold discovery, and the Beaver-Lynx nickel discoveries.

Bill Yeomans Director

Mr. Yeomans, P.Geol., is a gold exploration professional with over 36 years experience in all stages of gold exploration throughout the Americas. He gained extensive exploration management experience across the entire Guiana Shield of South America with BHP, along with several junior mining companies. Mr. Yeomans has worked as a senior exploration manager throughout all the major gold mining camps in Canada. He has generated projects which resulted in significant NI 43-101 compliant gold resources on three different projects including the Duquense-Ottoman gold project in Quebec. Mr. Yeomans has worked as a consultant to IAMGOLD and Dundee Precious Metals, evaluating advanced gold projects across Canada, western USA and Alaska. He obtained his H.B.Sc. in Geological Sciences from Queen's University in 1982.

Victor Jaramillo Advisor

Mr. Jaramillo, M.Sc., P.Geol., is an international geological consultant with over 30 years of experience in the mining industry. Mr. Jaramillo has worked for major and junior mining companies as senior project geologist, technical director, chief mine geologist and exploration and mine manager. His work has included regional exploration, property assessment, resource estimation and mine operations. He has worked in Canada, the United States and Latin America. Most of his experience in the last 25 years has been focused on precious metal deposits. Mr. Jaramillo was directly responsible for the discovery of the Langosta porphyry copper-gold deposit in Mexico, and the discovery of the Las Lomas porphyry copper-gold deposit in Peru. He holds an M.Sc.A. degree in Mineral Exploration from McGill University and a B.Sc. degree in geology from Washington & Lee University.

Bruce Winfield Advisor

Mr. Winfield, M.Sc., P.Geol., has more than 40 years of experience in the minerals industry as a geologist, corporate executive and consultant. Following 14 years with major mining companies Texasgulf Inc. and Boliden Inc., he held the position of VP Exploration for Greenstone Resources and Eldorado Gold Corporation leading to the exploration and development of five gold deposits. Subsequently as President and or CEO he has led companies exploring primarily in South America for the last twenty years.

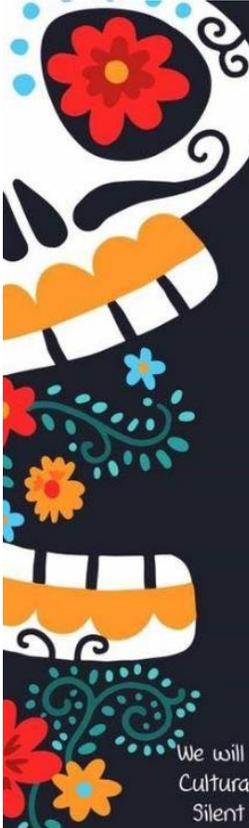
Helping Communities Grow

We believe our activities can assist communities create better lives for its members.

Our values and objectives:

1. Open, respectful, honest dialogue
2. Genuine desire to positively impact people's lives
3. Mutually beneficial project development
4. Protection of the environment
5. Creation of new economic opportunities

Our desire is to make every community we touch a better place.



**Day of the Dead:
A Mesoamerican Tradition**

Fundraiser for Earthquake in Oaxaca

October 28, 2017. 11 am -4 pm
Royal Anne Hotel
348 Bernard Ave. Kelowna, BC

Cultural event:
Altar de muertos
Mexican traditional folklore
Sugar Skull Make-up

Food:
Tacos/tortas/quesadillas/ burritos



We will also have:
Cultural activities
Silent auction

Entrance by donation:
Food combos \$10

Share Structure

As of July 23, 2021

Type of Security:	Number	Expiry Date	Potential Dollar Value
Common Shares Outstanding:	24,474,264		
Warrants: (Callable at \$0.20)	6,953,459 at \$0.10	January 30, 2022	\$695,345
Warrants:	266,666 at \$0.08	December 31, 2022	\$21,333
Incentive Stock Options:	540,000 at \$0.10	April 18, 2022	\$54,000
Incentive Stock Options:	400,000 at \$0.10	June 28, 2023	\$40,000
Incentive Stock Options:	300,000 at \$0.05	June 21, 2024	\$15,000
Incentive Stock Options:	300,000 at \$0.05	October 9, 2024	\$15,000
Total Outstanding Warrants & Options:	8,760,125		
Fully Diluted:	33,234,389		

Listed on TSXV Stock Exchange
Trading Symbol: **MINE**



Growth Catalysts 2021 – 2022

- Ground magnetic survey and drilling at Beaver
- Airborne magnetic survey and drilling at La Gitana
- Resource estimation at La Gitana
- Rerating potential based on:
 - 1) La Gitana exploration results,
 - 2) La Gitana resource estimate,
 - 3) Beaver exploration results
- Acquisition of other precious and/or base metals project

Further Information:

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President

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