

Inomin Mines

TSX.V
MINE

Gold-Silver and Nickel Exploration in the Americas

Company Presentation – January 2022

Disclaimer

This presentation contains 'forward-looking statements' as defined or implied at common law and within the meaning of the Corporations Law. Such forward-looking statements may include, without limitation, statements with respect to Inomin Mines Inc.'s (the "Company") objectives and strategies, as well as statements with respect to (i) estimates of future acquisitions; (ii) statements regarding future exploration; and (iii) plans implying future capital expenditures.

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All technical results on the La Gitana, Pena Blanca and Beaver-Lynx properties reported herein is information disclosed publically by past owners of the properties. The reliability of historical results is uncertain but considered to be relevant by Company management, however, there is a risk that any future confirmation work and exploration may produce results that substantially differ from the historical results.

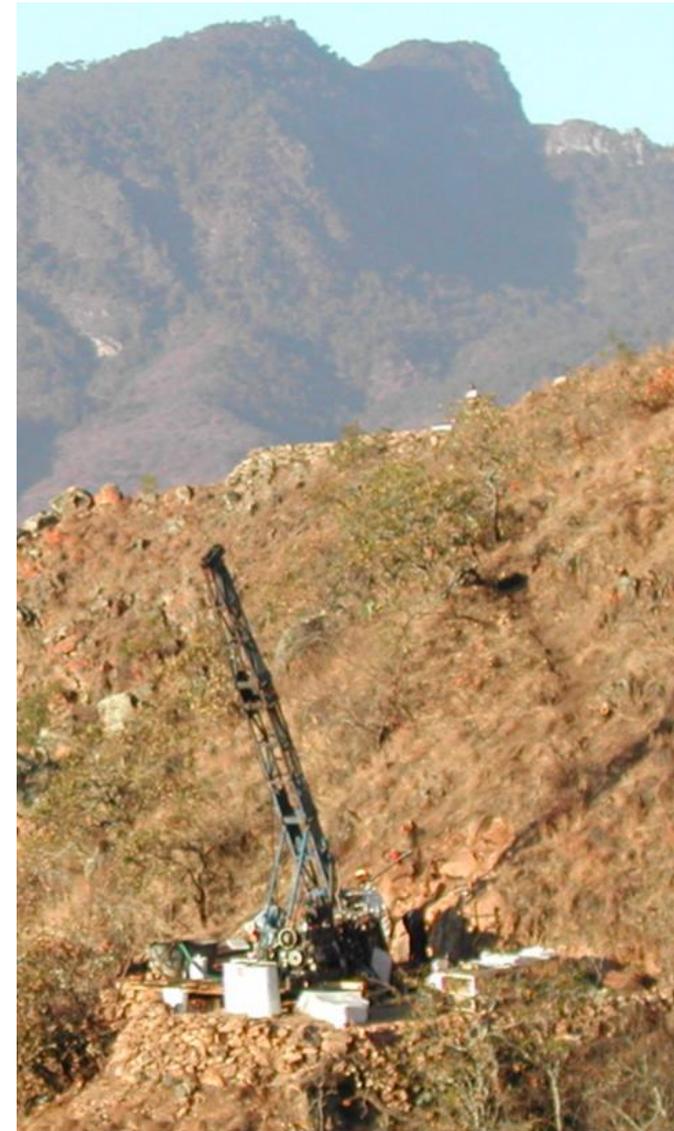
L. John Peters, P.Geo., a Qualified Person under the meaning of Canadian National Instrument 43-101, is responsible for the technical information in this presentation.

Why Own **MINE**?

- Exposure to significant gold-silver and nickel discoveries
- Expecting drill results from Beaver nickel-cobalt project in Q1 2022
- Strong potential to delineate large class 1 nickel and cobalt resources at Beaver-Lynx project
- La Gitana hosts a significant gold-silver deposit; Pena Blanca displays excellent potential to host comparable or larger gold-silver resources
- Compelling value and rerating potential

Advanced Gold-Silver Opportunities

- **La Gitana and Pena Blanca** gold-silver properties in Mexico
- La Gitana is an **advanced-stage** epithermal gold-silver exploration project formerly owned by **Chesapeake Gold** and **Goldcorp**
- NI 43-101 technical report confirms La Gitana hosts a **significant gold-silver deposit**
- Drill results include **133.5 meters (438 feet) grading 1.78 g/t gold and 100.7 g/t silver**
- Initial La Gitana drilling of **38 holes** delineated gold-silver system open to expansion



Projects Located in Prolific Gold-Silver Belt

Oaxaca Gold-Silver Belt hosts several operating mines and prospects

- Fortuna Silver operates San Jose gold-silver mine

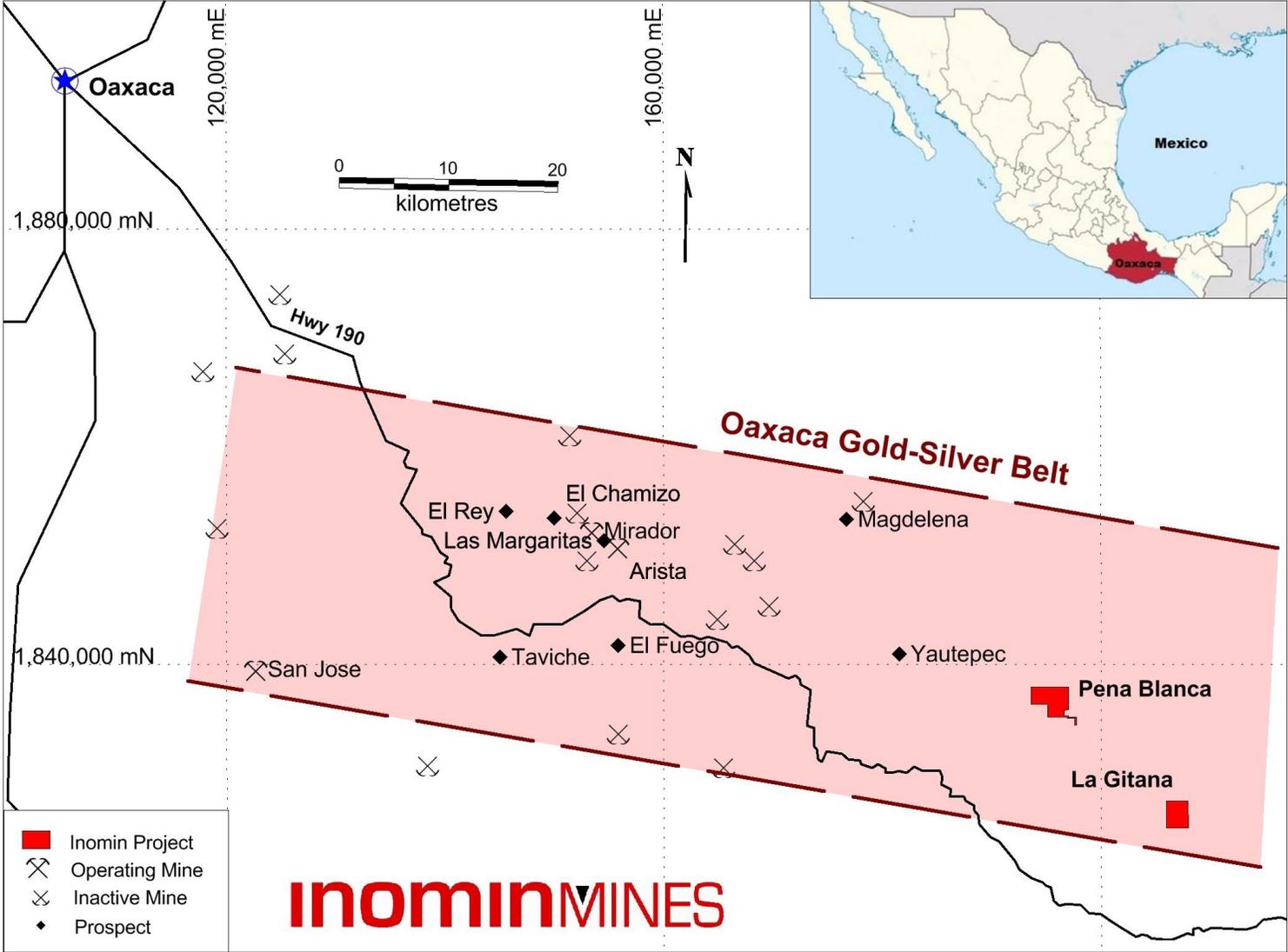


FORTUNA
SILVER MINES INC.

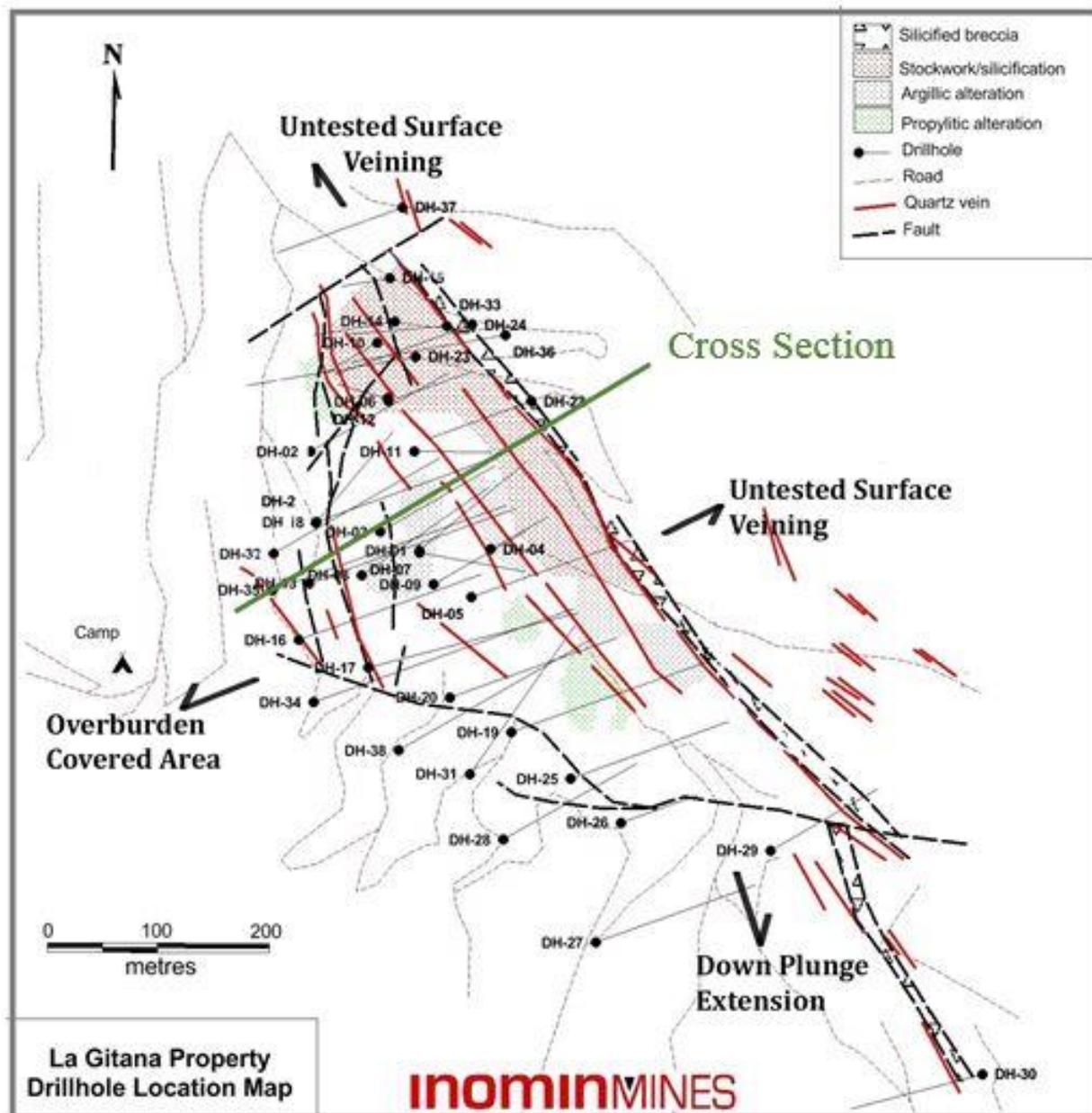
- Gold Resource operates Arista and Mirador gold-silver mines



GOLD RESOURCE
CORPORATION

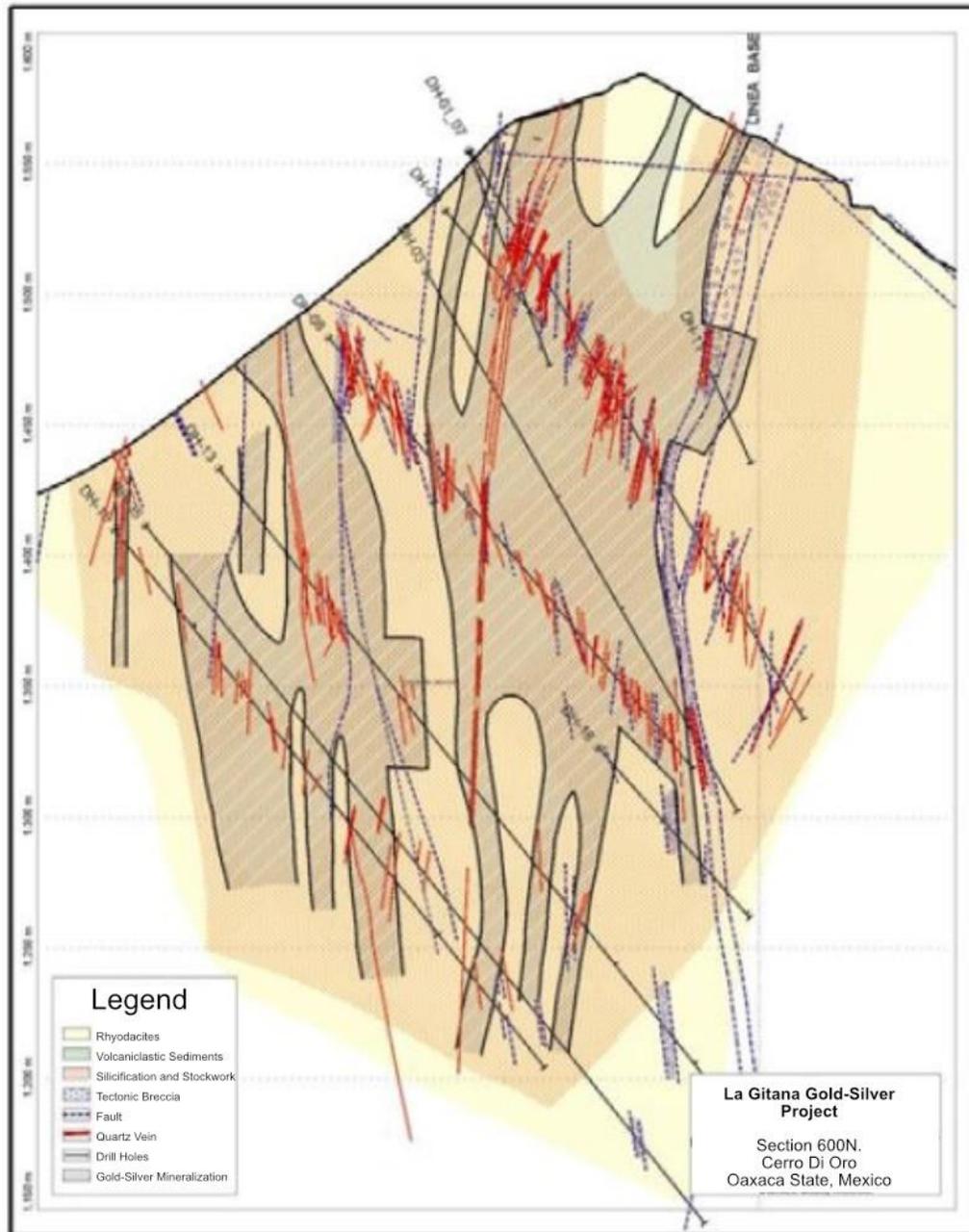


La Gitana Drilling Finds Significant Gold & Silver



- First drill hole (DH-1) intersects **133.5 meters (438 feet)** grading **1.78 g/t gold** and **100.7 g/t silver**
- 38 drill holes confirm Cerro Di Oro zone discovery
- Open to expansion along strike SE and at depth as well as untested areas East and West

Mountain of Gold & Silver



- Disseminated and high-grade gold and silver
- Near-surface mineralization, prospective for bulk-tonnage gold-silver deposits



Drill core from Cerro Di Oro zone showing quartz stockwork. 7

Notable Drill Results – La Gitana Property

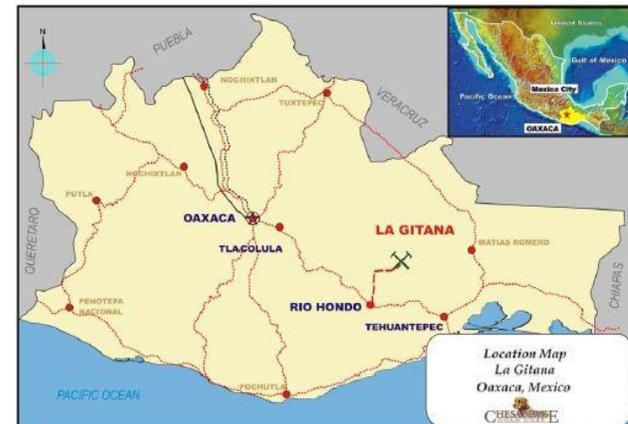
Hole	From (metres)	To (metres)	Interval (metres)	Gold (g/t)	Silver (g/t)	High-Grading Gold Interval
DH-01	21.0	154.5	133.5	1.78	100.7	27.8 g/t Au over 1.5 m
DH-03	39.0	72.0	33.0	0.64	39.2	3.27 g/t Au over 1.5 m
DH-04	0.0	33.0	33.0	0.65	1.6	2.4 g/t Au over 1.5 m
DH-06	0.0	124.5	124.5	0.75	24.0	6.76 g/t Au over 1.5 m
DH-07	0.0	64.5	64.5	0.72	22.2	5.65 g/t Au over 1.5 m
DH-08	67.5	213.0	145.5	0.40	32.8	3.59 Au over 1.5 m
DH-09	12.0	105.0	93.0	0.99	19.4	8.53 g/t Au over 1.5 m
DH-10	1.5	64.5	63.0	1.27	70.0	8.61 g/t Au over 1.5 m
DH-11	0.0	90.0	90.0	0.51	15.7	2.15 g/t Au over 1.5 m
DH-12	1.5	94.5	93.0	0.56	20.0	4.06 g/t Au over 1.5 m
DH-13	150.0	163.5	13.5	1.30	60.2	8.94 g/t Au over 1.5 m
DH-14	3.0	63.0	60.0	1.20	31.2	16.77 g/t Au over 3.0 m
DH-15	0.0	10.5	10.5	0.62	41.3	0.97 g/t over 1.5 m
DH-18	30.0	102	72.0	0.75	34.7	8.19 g/t Au over 3.0 m
DH-20	36.0	43.5	7.5	6.00	281.6	13.28 g/t Au over 3.0 m
DH-22	6.0	87.0	81.0	0.31	19.8	1.19 g/t Au over 1.5 m
DH-24	103.5	132.0	28.5	1.55	83.8	10.15 g/t Au over 1.5 m
DH-38	126.0	177.0	51.0	0.81	19.9	13.35 g/t Au over 1.5 m

Note all grade intersections reported in above table are core interval lengths and not true thicknesses. All drill core was HQ and NQ sized. Core sampling was completed on half core segments over 1.5 to 3.0 metre (m) intervals. All drill core samples were sent for preparation to ALS Chemex laboratory in Guadalajara, Mexico; prepared samples sent to ALS Chemex laboratory in Vancouver, Canada for analyses for gold by fire assay and for multi-element by 4-acid digestion ICP.

La Gitana Report Recommendation

“Using the existing information and results of the core drilling carried out in the Cerro Di Oro zone by Chesapeake Gold Corp., it is recommended to initiate a resource estimation.”

Chesapeake Gold Technical Report



Drilling at La Gitana among visible mineralized outcrop.



Future Exploration – La Gitana

- Lab analysis of select drillcore samples to confirm past results
- Airborne magnetic survey to trace mineralized structures
- Drilling along strike and at depth to increase mineral zone
- Drilling laterally to test parallel potential gold-silver bearing structures
- Complete initial resource estimation

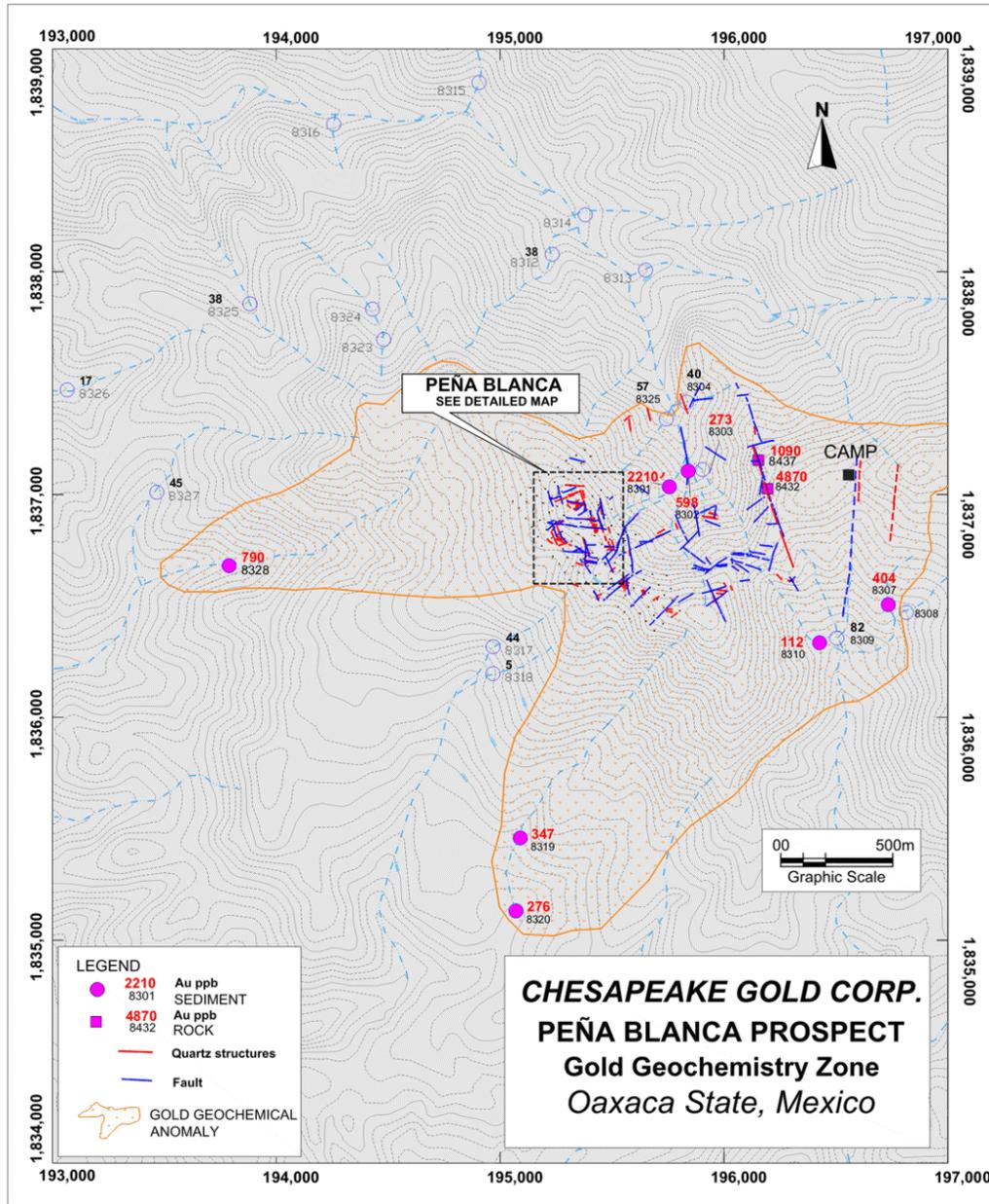
Pena Blanca Gold and Silver Project

- Located 15 kms NW of La Gitana
- Prospective for large-tonnage, near-surface, gold and silver deposits
- Mineralization covers 9 km² of hydrothermal alteration; less than 1 km² explored



Massive mineralized outcrop at Pena Blanca.

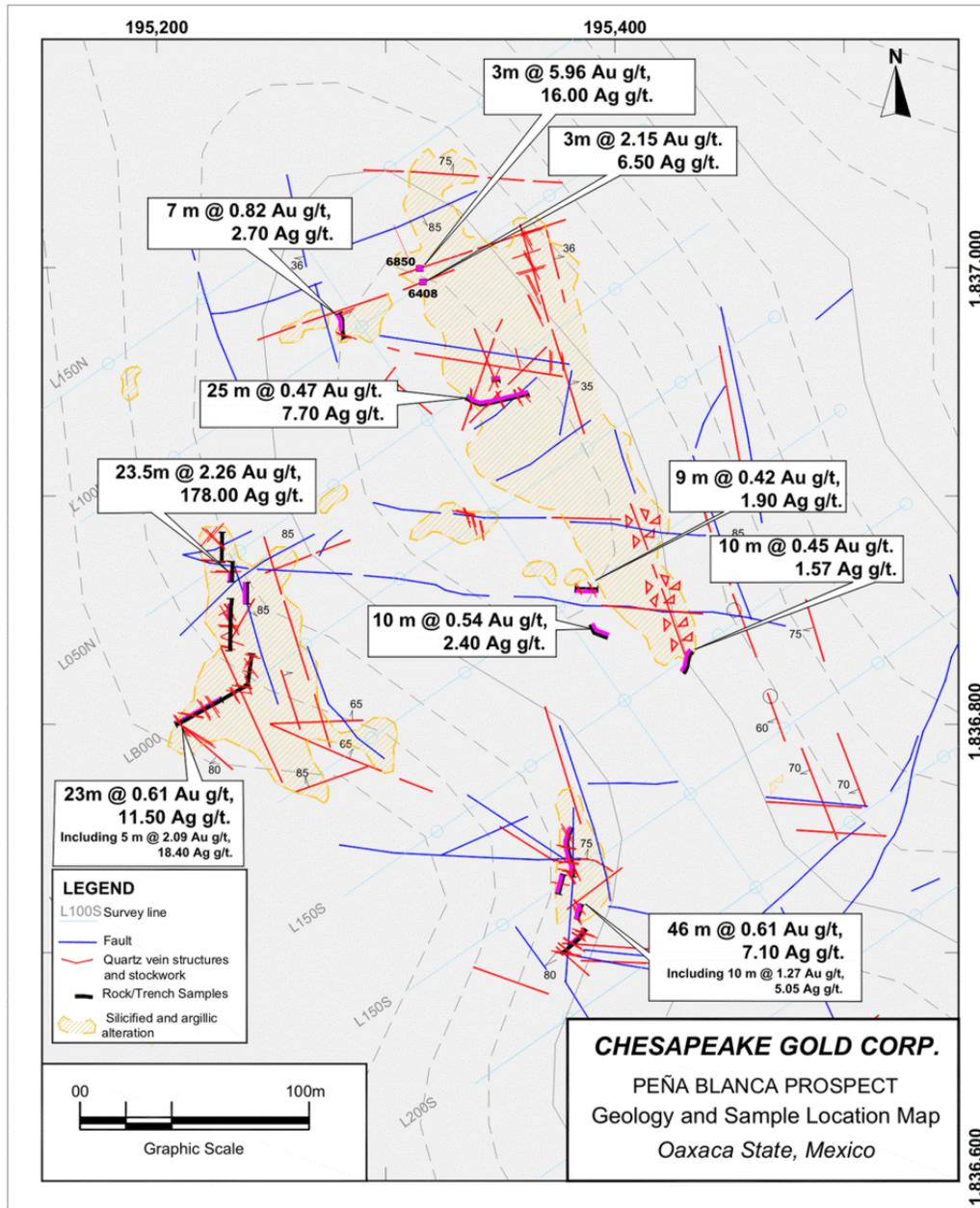
Large Gold and Silver System



Above: Rock sample from trenching.

Left: Gold zone defined by stream sediment and rock sampling. See detailed map next page.

Outcrop and Trenching Results



Above: Prospecting at Peña Blanca.

Left: Outcrop and trenching sampling from NW zone includes 23.5 meters of 2.26 g/t gold and 178 g/t silver.

Beaver-Lynx Nickel-Cobalt Project

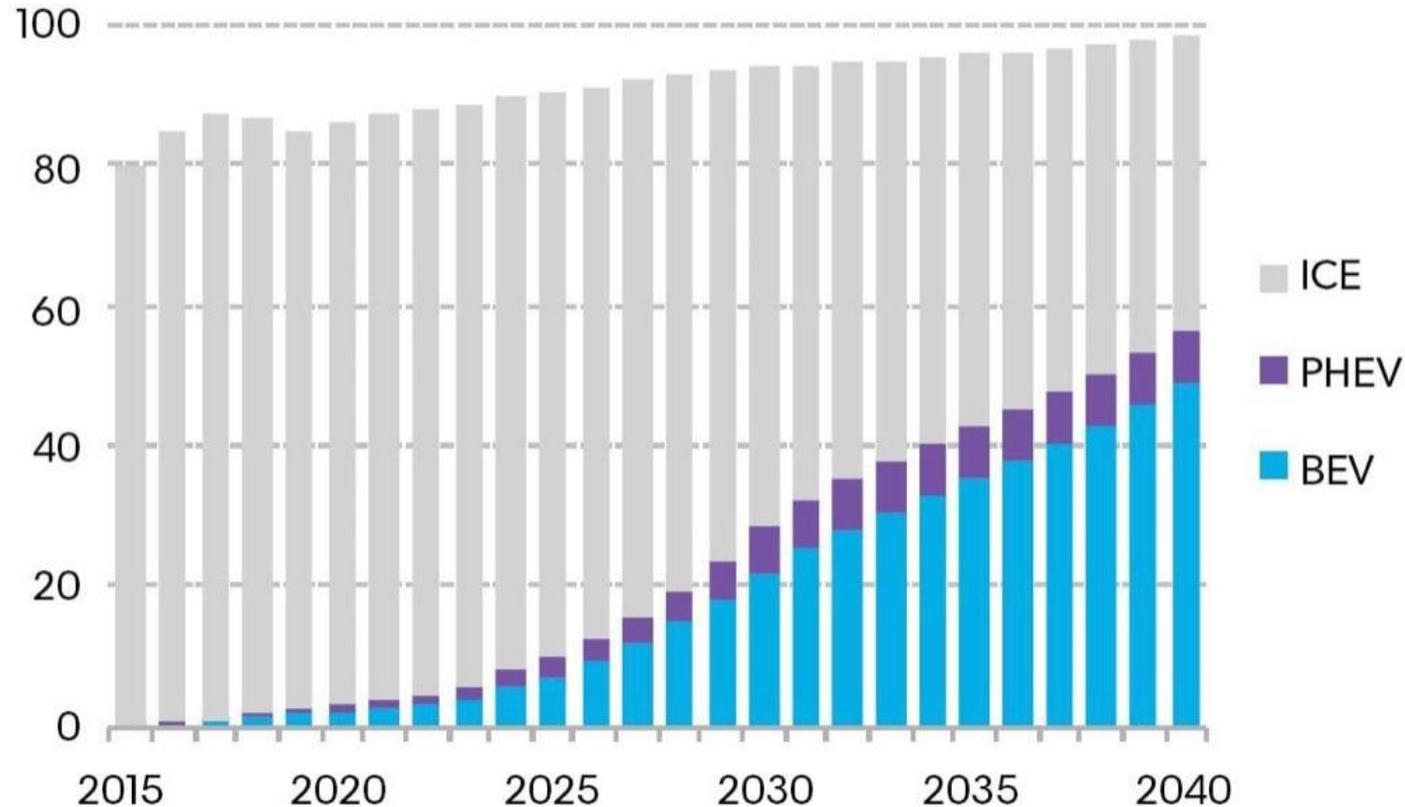
Class 1 Nickel in Tier 1 Jurisdiction



A Paradigm Shift to Electric Vehicles

Global long-term passenger vehicle sales by drivetrain

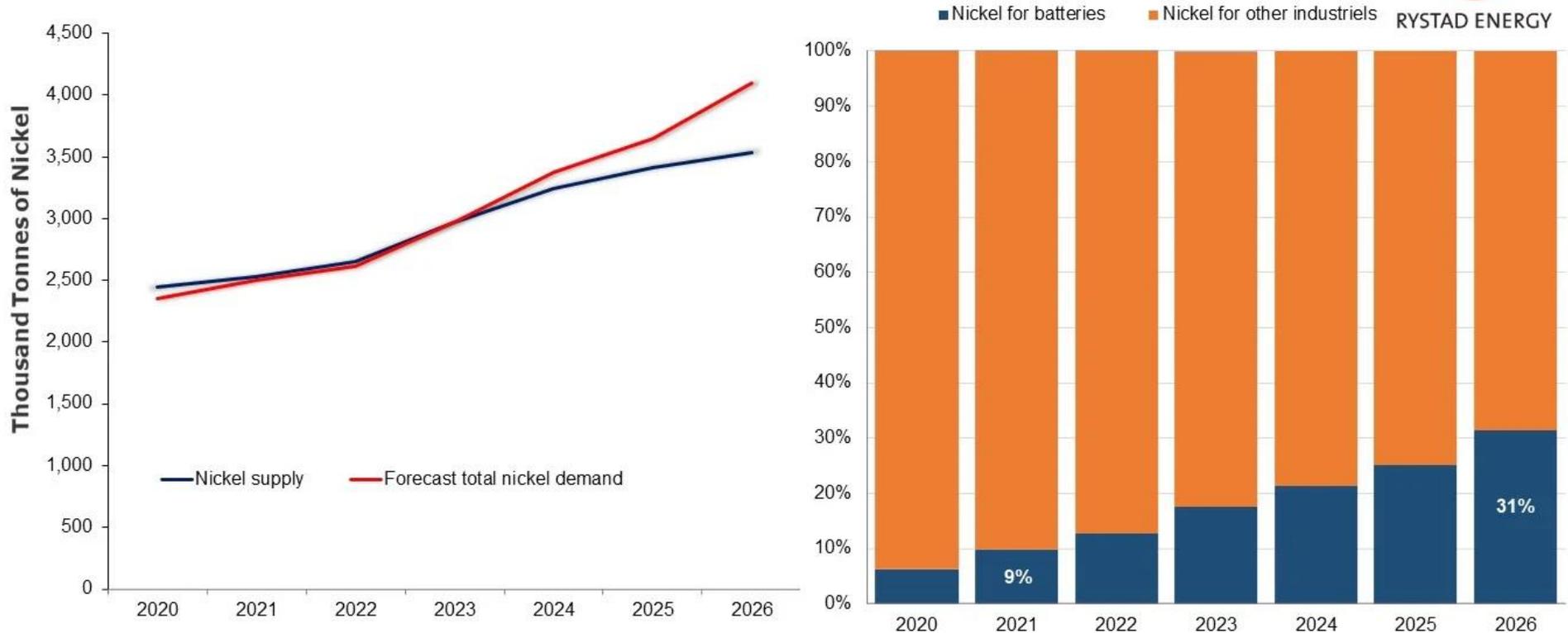
Million vehicles



Source: BloombergNEF

EV Battery Demand to Drive Nickel Market

Global nickel supply capacity and demand / Forecast global demand for nickel by end-use industry

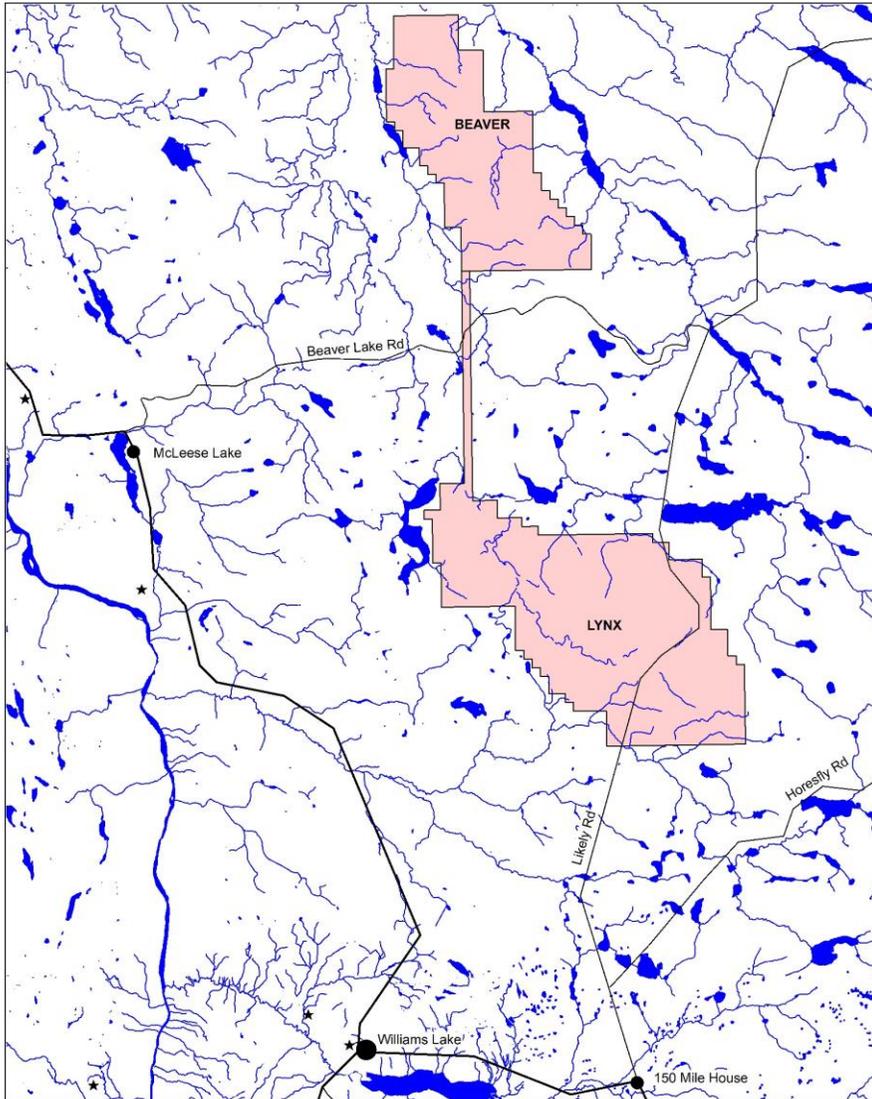


Source: Rystad Energy BatteryMaterialsCube, Rystad Energy research and analysis

Beaver-Lynx Project Highlights

- Targeting multi-billion, bulk-tonnage, sulphide nickel deposits with cobalt
- Positive past drilling and metallurgy results
- N.I. 43-101 Technical Report completed on project confirming Beaver area hosts large volumes of nickel
- Attractive grade relative to BC copper porphyry mines
- Excellent infrastructure (hydropower, railway, paved roads)
- Drilling program completed late 2021 – results pending

Class 1 Nickel in Tier 1 Jurisdiction



Beaver/Lynx Location Map

- Beaver-Lynx project is approximately 20,000 hectares
- Sulphide (Class 1) Nickel (Ni), the preferred Ni for EV batteries
- Near Gibraltar and Mt. Polley copper mines
- Established hydropower and stringent mining regulations provide for clean nickel source

Uniform Near Surface Nickel Mineralization

Hole	From	To (m)	Interval	% Total Ni	% Co
BN14-04	12.8	34	21.2	0.28	0.012
Including	25	34	9.0	0.27	0.011
BN14-05	36	54	18.0	0.10	0.010
BN14-06	73	82.8	9.8	0.10	0.007
BN14-08	18	46.5	28.5	0.27	0.011
Including	30	46.5	16.5	0.34	0.012
BN14-09	36.2	50.1	8.1	0.26	0.017
BN14-11	34	42	8.0	0.21	0.010
and	60	69	9.0	0.21	0.010
BN14-12	99	185	86.0	0.18	0.010
Including	99	150	51.0	0.18	0.009
BN14-13	17.4	26.5	9.1	0.20	0.010
BN14-15	9.0	23.4	14.4	0.27	0.012
BN14-16	10.0	29.7	19.7	0.28	0.012
BN14-17	45.0	54.5	9.5	0.19	0.010
and	70.8	77.7	6.9	0.10	0.009
BN14-18	41.1	69.9	28.8	0.20	0.010
BN14-19	33.0	186.7	153.7	0.18	0.010
Including	33.0	106.0	73.0	0.19	0.011
BN14-20	9.6	60.2	50.6	0.18	0.010
BN14-21	16.2	44.5	28.3	0.18	0.010
and	72.2	99.7	27.5	0.17	0.011
BN14-22	32.6	47.9	15.3	0.20	0.010
and	63.1	120.8	57.7	0.21	0.011
BN14-23	41.8	148.4	106.6	0.18	0.010

- Nickel found in relatively consistent amounts
- Located in zones 10 – 100 metres in thickness grading 0.18% to 0.28% Ni
- Mineral zones shallow dipping favourable for open pit mining

Beaver Property Drillhole Summary Table

Note: All reported intervals in drill hole lengths. No attempt has been made to correct to true widths.

Beaver Property – Attractive Grade Potential

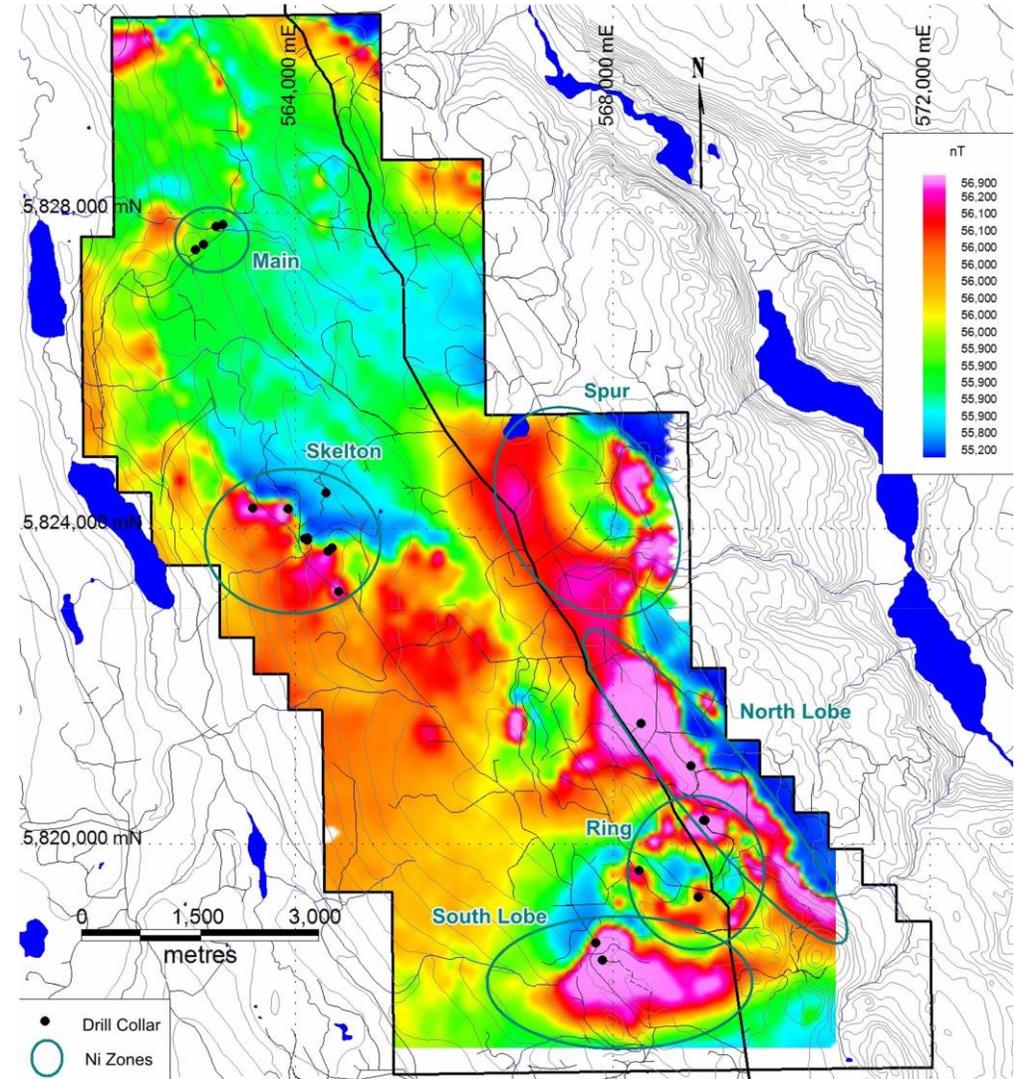


- Most BC copper porphyry mines grade 0.30% - 0.40% copper
- Gibraltar is 0.27% Cu Eq grade
- Beaver at 0.20% Ni Eq (Ni+Co) has similar value to 0.40% - 0.50% Cu*

*Based on recent nickel and copper prices.

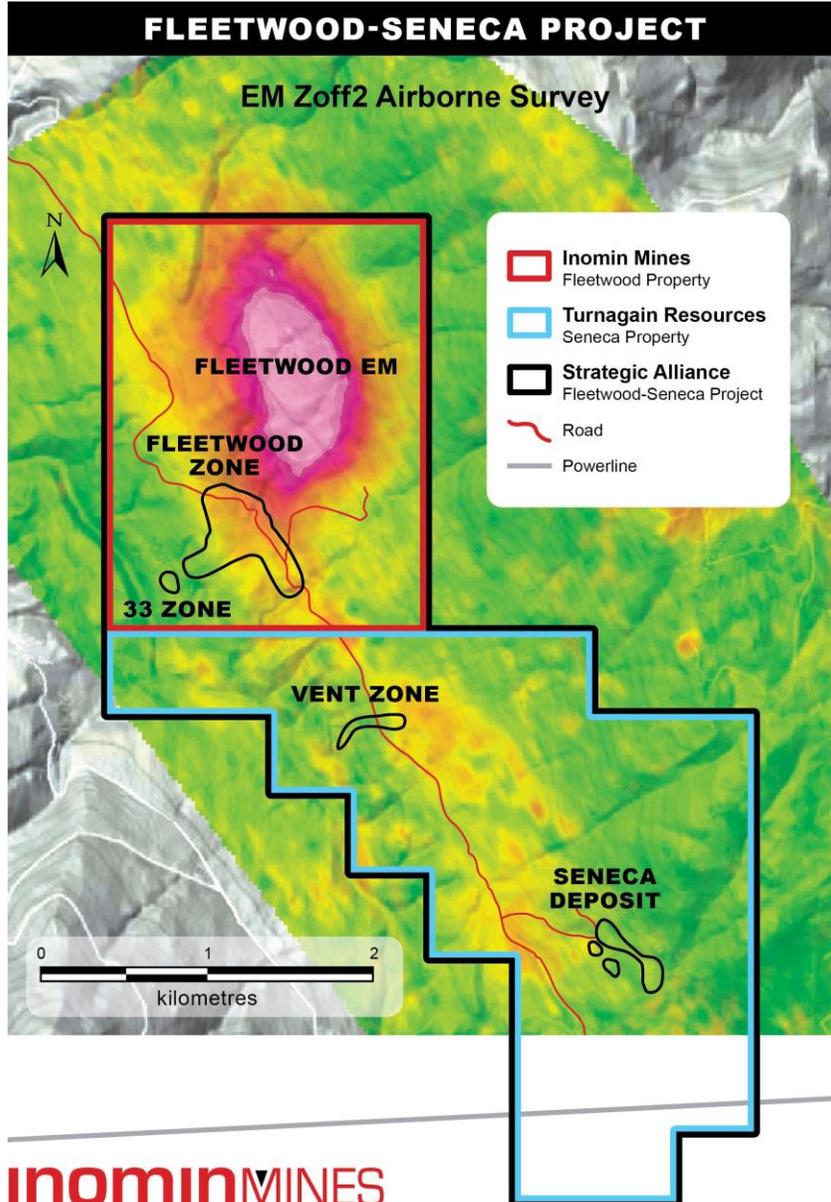
2021 Exploration Programs – Beaver

- Beaver: 120 line-km ground magnetic survey at Spur and North Lobe zones completed in summer
- Beaver: Five drill holes completed in autumn to test large 6 km-long Spur and North Lobe areas



Beaver Block Nickel Zones (TF Airborne Magnetics Background)

Fleetwood Polymetallic, BC



- Advanced-stage zinc-copper-gold-silver VMS project 90 km east of Vancouver, British Columbia
- Fleetwood 100% owned by Inomin
- Over 30,000 metres of drilling has delineated at Seneca deposit and several partially-defined mineral zones
- Partner sought to advance exploration and development of VMS camp.

Team

John Gomez President and CEO

Mr. Gomez is an entrepreneur that has founded and managed private enterprises in mining, technology, and sports. Prior to being a founder of Inomin, Mr. Gomez founded and was president of a private gold exploration company in Colombia. Under his leadership, the company acquired strategic land and mining interests in some of the country's top gold districts. Mr. Gomez also founded and was President of U3O8 Media Inc. a leading news provider for investors on the uranium market. The U3O8.biz model was used to establish the [Investing News Network](#). His consulting company, Oro Grande Capital Inc., provides marketing, corporate development and funding services to select public and private companies. Mr. Gomez has a Bachelor of Arts degree from the University of Victoria.

Ari M. Shack Corporate Secretary and Director

Mr. Shack has practiced throughout his career as a commercial solicitor advising both public and private companies. Mr. Shack has extensive experience advising clients in relation to day-to-day commercial transactions and operations. In addition, Mr. Shack has experience advising private and public companies on corporate finance matters, including securities issuances and secured lending. Mr. Shack also assists clients with corporate structuring and reorganizations, including transactions involving amalgamations, continuations, dissolutions and tax motivated transactions. Ari is qualified to practice law in British Columbia and holds both a Bachelor of Commerce degree (1993) and a Bachelor of Laws degree (1997).

George A. Pietrobon Chief Financial Officer and Director

Mr. Pietrobon holds a Bachelor of Commerce degree from the University of British Columbia (1975) and has been a member of the Canada as well as the B.C. Institute of Chartered Professional Accountants since 1978. Mr. Pietrobon brings to the Company considerable business, accounting and audit experience, with both public and private companies, including experience performing audits for publicly listed companies.

Gustavo Allende Igarashi Head of Corporate Development – Mexico

Mr. Allende Igarashi is a metallurgist and industrial engineer with 35 years of mining management experience in Mexico's public and private sectors. Mr. Allende recently served (2017 – 2021) as Director of Industry and Mining for the State of Oaxaca, Mexico where he headed investment programs, development activities, and Government affairs for the State's industry and mining sectors. In the private sector Mr. Allende was Superintendent at Gold Resource's (NYSE: GORO) flagship El Aguila polymetallic (gold-silver-copper-lead-zinc) project in Oaxaca. At El Aguila he was a key member that developed the project into a successful mining operation.

John Peters Director

Mr. Peters, P.Geol, has over 30 years of experience in the mining industry. He is currently a geological consultant for junior mining companies including Westhaven Ventures Inc, Commander Resources Ltd, and Fjordland Exploration Inc. Following four years as mine geologist for Homestake Canada, he spent 25 years as Exploration Manager for over ten junior companies with projects located across Canada, West Africa, South America, United States, and Greenland. He has also acted as project manager during joint ventures with Sumitomo Mining, Capstone Mining, and Gold Fields Canada. Notable discoveries in British Columbia, Canada Mr. Peters has been involved with include the Woodjam porphyry copper-gold deposit, the Shovelnose gold discovery, and the Beaver-Lynx nickel discoveries.

Bill Yeomans Director

Mr. Yeomans, P.Geol, is a gold exploration professional with over 36 years experience in all stages of gold exploration throughout the Americas. He gained extensive exploration management experience across the entire Guiana Shield of South America with BHP, along with several junior mining companies. Mr. Yeomans has worked as a senior exploration manager throughout all the major gold mining camps in Canada. He has generated projects which resulted in significant NI 43-101 compliant gold resources on three different projects including the Duquense-Ottoman gold project in Quebec. Mr. Yeomans has worked as a consultant to IAMGOLD and Dundee Precious Metals, evaluating advanced gold projects across Canada, western USA and Alaska. He obtained his HBSoc. in Geological Sciences from Queen's University in 1982.

Victor Jaramillo Advisor

Mr. Jaramillo, M.Sc., P.Geol, is an international geological consultant with over 30 years of experience in the mining industry. Mr. Jaramillo has worked for major and junior mining companies as senior project geologist, technical director, chief mine geologist and exploration and mine manager. His work has included regional exploration, property assessment, resource estimation and mine operations. He has worked in Canada, the United States and Latin America. Most of his experience in the last 25 years has been focused on precious metal deposits. Mr. Jaramillo was directly responsible for the discovery of the Langosta porphyry copper-gold deposit in Mexico, and the discovery of the Las Lomas porphyry copper-gold deposit in Peru. He holds an M.Sc.A. degree in Mineral Exploration from McGill University and a B.Sc. degree in geology from Washington & Lee University.

Bruce Winfield Advisor

Mr. Winfield, M.Sc., P.Geol, has more than 40 years of experience in the minerals industry as a geologist, corporate executive and consultant. Following 14 years with major mining companies Texasgulf Inc. and Boliden Inc., he held the position of VP Exploration for Greenstone Resources and Eldorado Gold Corporation leading to the exploration and development of five gold deposits. Subsequently as President and or CEO he has led companies exploring primarily in South America for the last twenty years.

Helping Communities

We believe our activities can assist communities create better lives for its members.

Our values and objectives:

1. Open, respectful, honest dialogue
2. Genuine desire to positively impact people's lives
3. Mutually beneficial project development
4. Protection of the environment
5. Creation of new economic opportunities

Our desire is to make every community we touch a better place through development projects and health services.

In 2021 we provided washable protective face masks to local communities in Oaxaca, Mexico to help protect people from Covid-19.



Share Structure

As of January 17, 2022

Shares Outstanding:	28,506,264
Warrants:	9,381,025
Options:	2,840,000
Fully Diluted:	40,727,289

Listed on TSXV Stock Exchange
Trading Symbol: **MINE**



Growth Catalysts 2022 – 2023

- Exploration results from Beaver drilling program
- Exploration drilling at La Gitana
- Resource estimation at La Gitana
- Acquisition of additional advanced exploration project
- Rerating potential based on above or other catalysts

Further Information:

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President

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