

Inomin Mines

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MINE

**Advancing Major Critical Minerals and Precious
Metals Discoveries in the Americas**

Company Presentation – September 2022

Disclaimer

This presentation contains 'forward-looking statements' as defined or implied at common law and within the meaning of the Corporations Law. Such forward-looking statements may include, without limitation, statements with respect to Inomin Mines Inc.'s (the "Company") objectives and strategies, as well as statements with respect to (i) estimates of future acquisitions; (ii) statements regarding future exploration; and (iii) plans implying future capital expenditures.

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The Company does not undertake any obligations to publicly release revisions to any 'forward looking statement', to reflect events or circumstances after the date of this release, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.

All technical results on the La Gitana, Pena Blanca, and select results on the Beaver-Lynx properties reported herein, is information disclosed publically by past owners of the properties. The reliability of historical results is uncertain but considered to be relevant by Company management, however, there is a risk that any future confirmation work and exploration may produce results that substantially differ from the historical results.

L. John Peters, P.Geo., a Qualified Person under the meaning of Canadian National Instrument 43-101, is responsible for the technical information in this presentation.

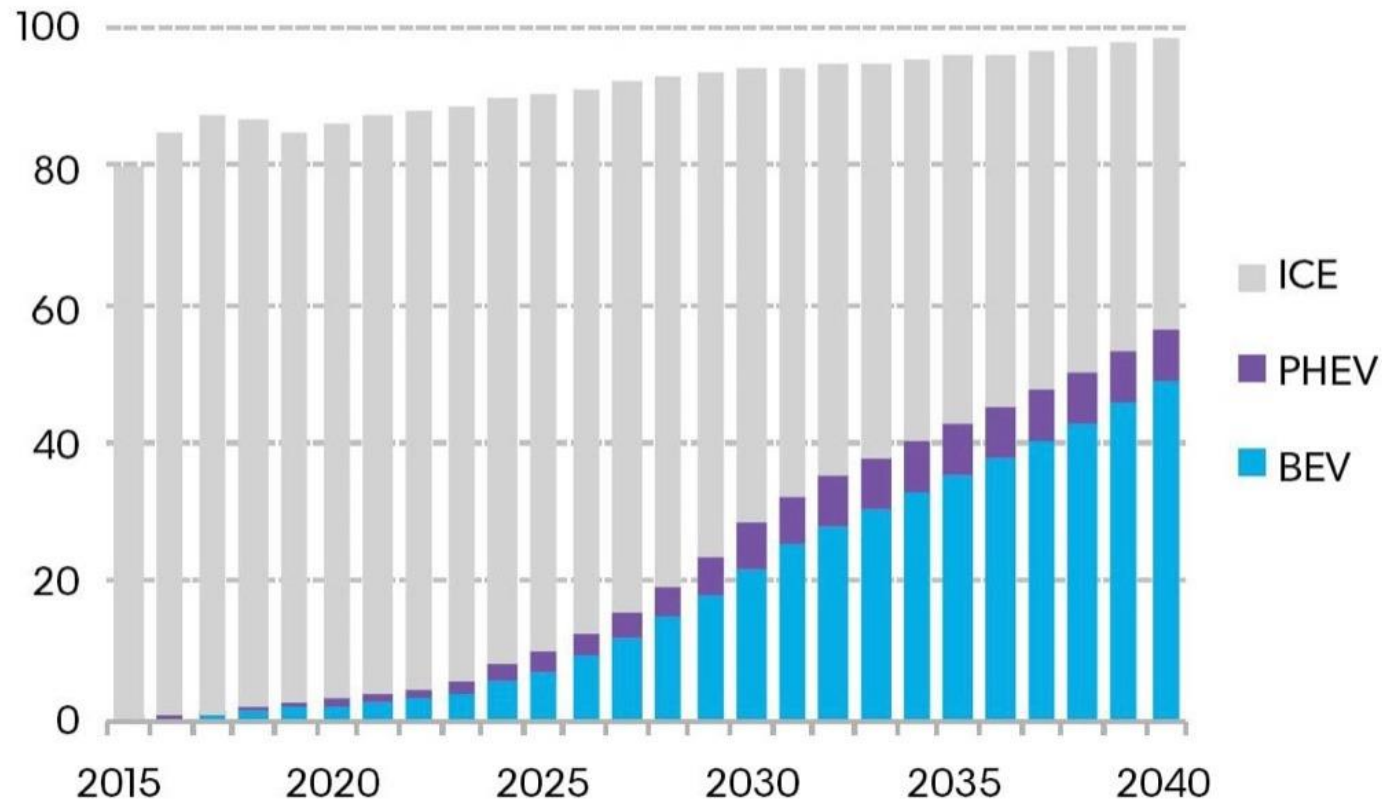
Why Own **MINE**?

- Exposure to significant magnesium-nickel-chromium-cobalt (critical minerals) and gold-silver discoveries
- Major drill discovery at Beaver project including **252 metres grading 20.6% magnesium and 0.16% nickel**
- Follow-up drilling planned at Beaver to test **6 km long** area
- Strong potential to delineate **major magnesium-nickel resources** at Beaver; Lynx area is less explored with even **larger mineral targets**
- La Gitana hosts a significant **gold-silver deposit**; Pena Blanca displays excellent potential to host comparable or larger gold-silver resources

Paradigm Shift to Electric Vehicles Powering Critical Minerals Demand

Global long-term passenger vehicle sales by drivetrain

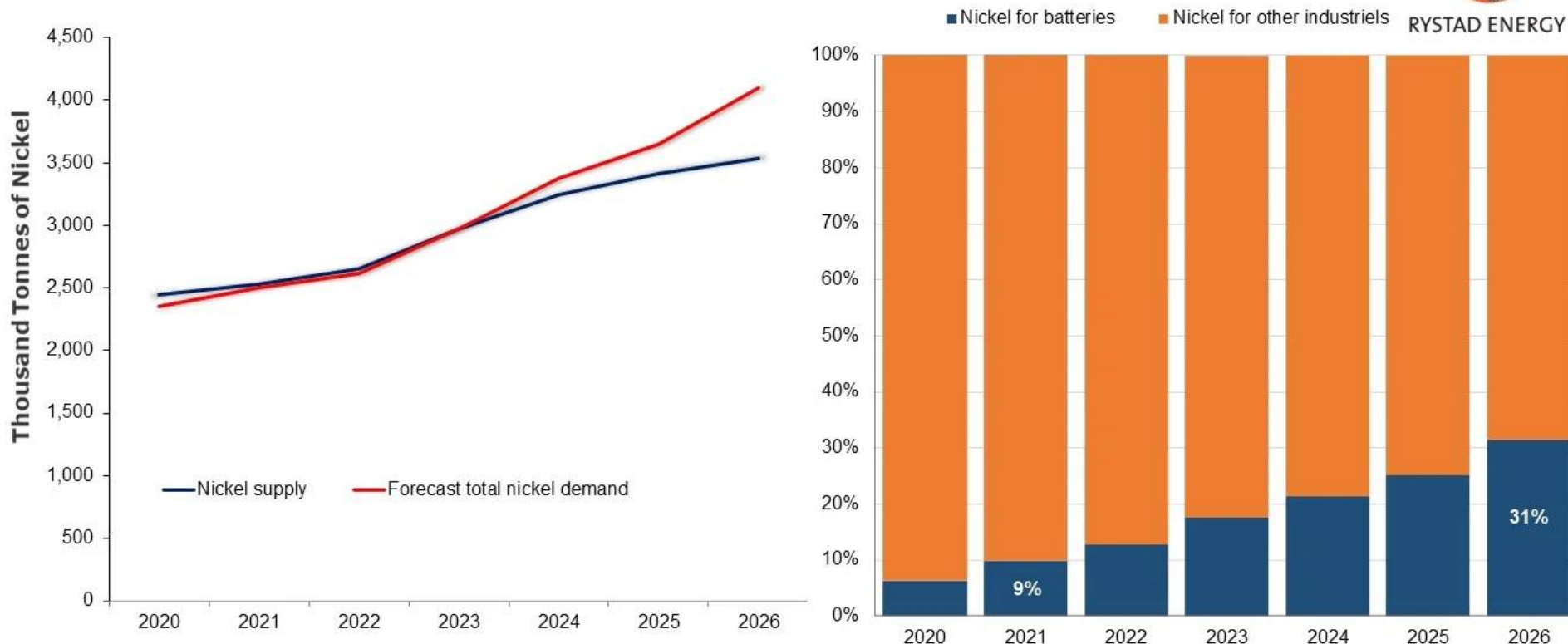
Million vehicles



Source: BloombergNEF

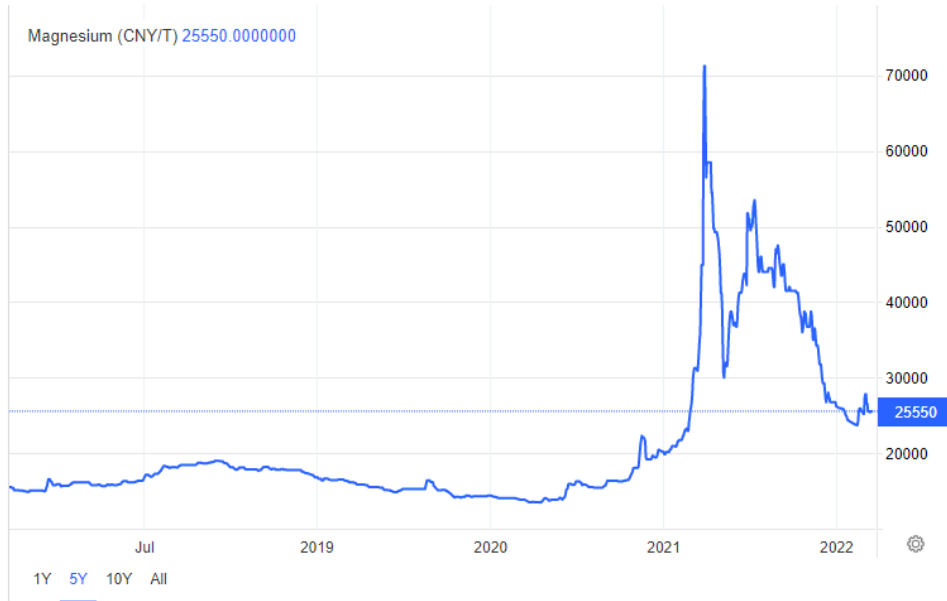
EV Battery Growth Driving Nickel Market

Global nickel supply capacity and demand / Forecast global demand for nickel by end-use industry



Source: Rystad Energy BatteryMaterialsCube, Rystad Energy research and analysis

Higher Magnesium and Nickel Prices



Source: TRADING ECONOMICS

Magnesium and nickel prices have increased in the past 5 years due to demand growth and supply squeezes which are forecast to continue.

Beaver-Lynx Magnesium-Nickel-Cobalt Project

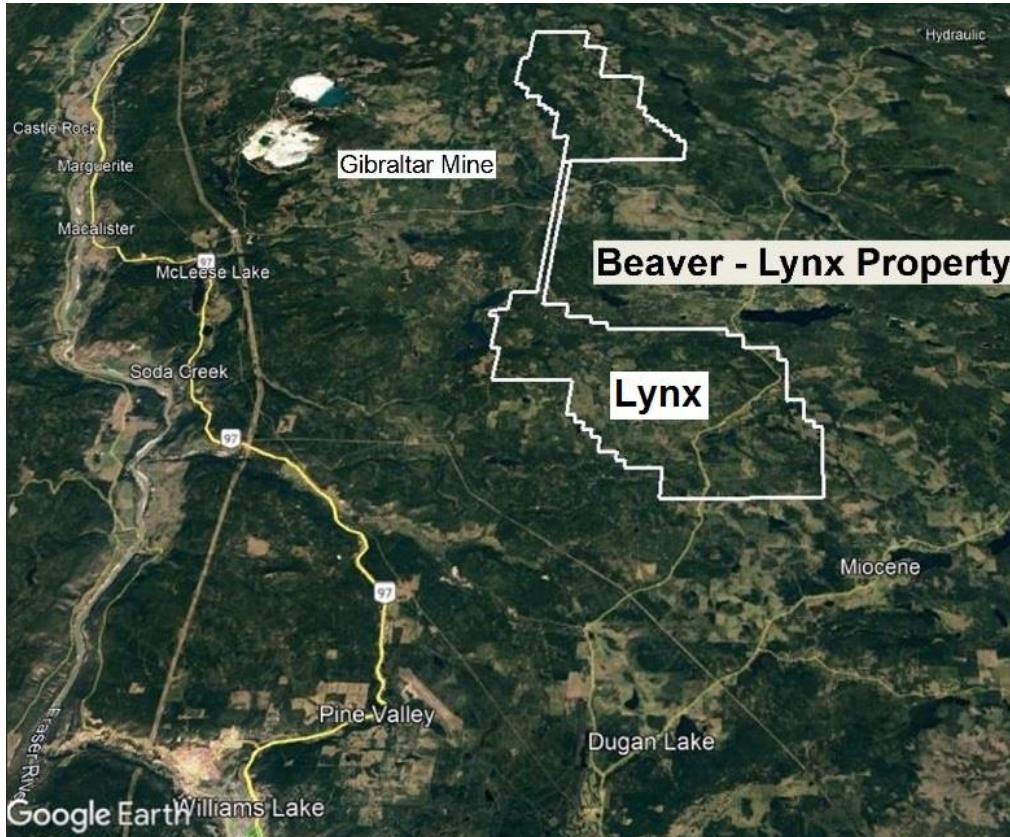
Major Critical Minerals Discovery in Tier 1 Jurisdiction



Beaver-Lynx Project Highlights

- Targeting **major, bulk-tonnage**, magnesium-nickel deposits with chromium, cobalt and other metals
- N.I. 43-101 Technical Report completed in 2020 stating Beaver area hosts **large volumes of nickel**
- Major magnesium-nickel **drilling discovery** in autumn 2021
- **Excellent infrastructure** (hydropower, railway, paved roads)
- **100% ownership** and no royalties
- Located in Canada, a **clean source** of critical minerals

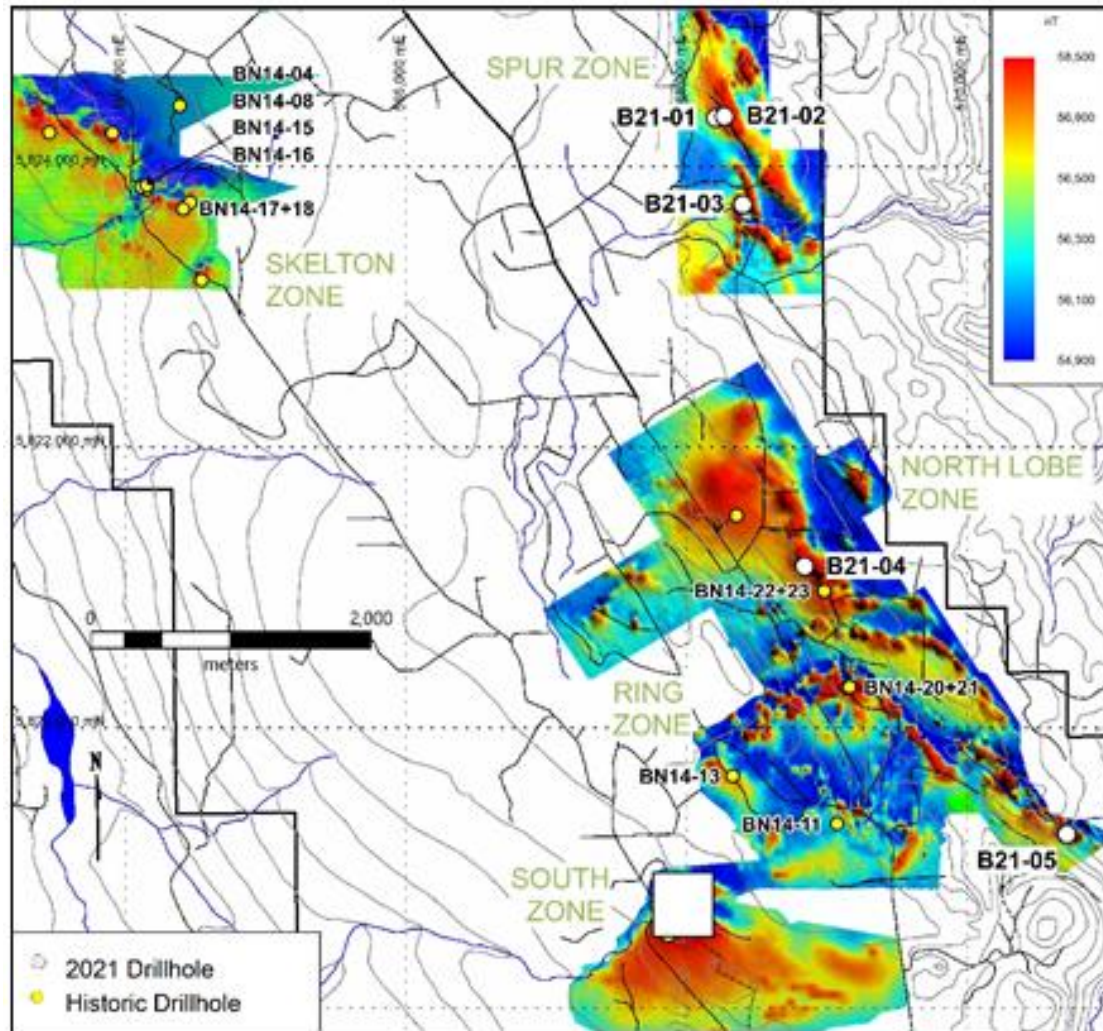
Large Project in Tier 1 Jurisdiction



Beaver (north area) and Lynx are connected by claims creating a single property in a well established mining region.

- Beaver-Lynx project is approximately **21,000 hectares**
- Located in south-central British Columbia, 15 km East of **Gibraltar copper mine**
- Sulphide (Class 1) Nickel (Ni), the **preferred Ni for EV batteries**
- **Excellent infrastructure** including roads, railway, and hydropower

2021 Exploration Programs – Beaver



- 120 line-km ground magnetic survey at Spur and North Lobe zones completed in summer
- Five drill holes completed in autumn to test large 6 km-long Spur, Ring, and North Lobe areas

Major Magnesium-Nickel-Chromium Discovery

Summary of 2021 Beaver Drill Results

Hole	From (m)	To (m)	Interval (m)	Nickel ppm	Cobalt ppm	Chromium ppm	Magnesium %	Silver g/t	Copper ppm
B21-01 ¹	56.69	59.74	3.05	797	129	569	7.1	649	2867
B21-02 ²	40.54	292.61	252.07	1,648	99	3,276	20.6		
including	62.00	250.55	188.54	1,823	106	3,365	22.1		
including	185.93	243.84	57.91	2,018	108	3,099	22.4		
B21-03 ²	9.14	184.40	175.26	1,783	93	3,623	21.0		
including	24.38	47.24	22.86	1,962	94	2,810	22.9		
and	61.57	184.10	122.53	1,913	97	3,043	22.4		
including	74.98	108.51	33.53	2,008	98	2,884	23.1		
including	119.48	156.06	36.58	1,941	95	3,097	22.5		
B21-04 ²	27.43	91.44	64.01	907	57	1,515	11.8		
including	30.18	38.10	7.92	1,555	111	3,570	21.6		
and	72.85	91.44	18.59	1,923	111	2,897	23.6		
B21-05 ²	21.34	100.58	79.25	1,419	98	3,401	19.3		
including	21.34	43.59	22.25	2,021	108	2,601	23.4		
Note: Entire mineralized zone average.									

Table 1: Drill Summary (No attempt was made to correct for true thickness)

Notes:

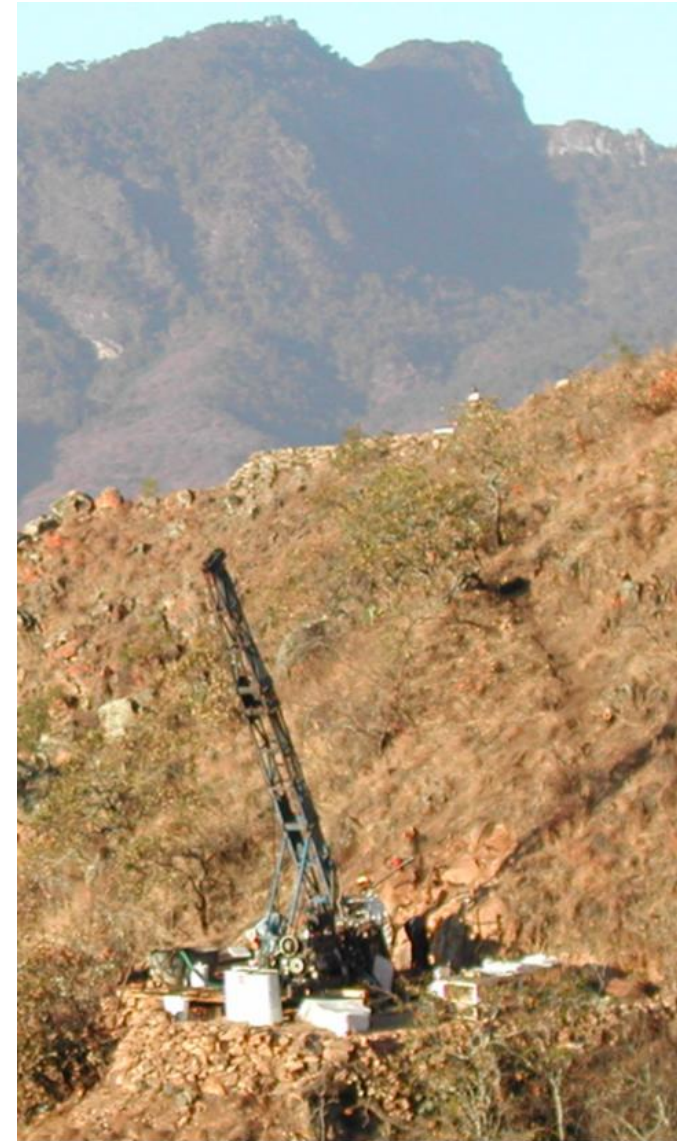
¹ Drill hole terminated due to ground conditions.

² Entire mineralized zone average.

All drillholes ended in mineralization.

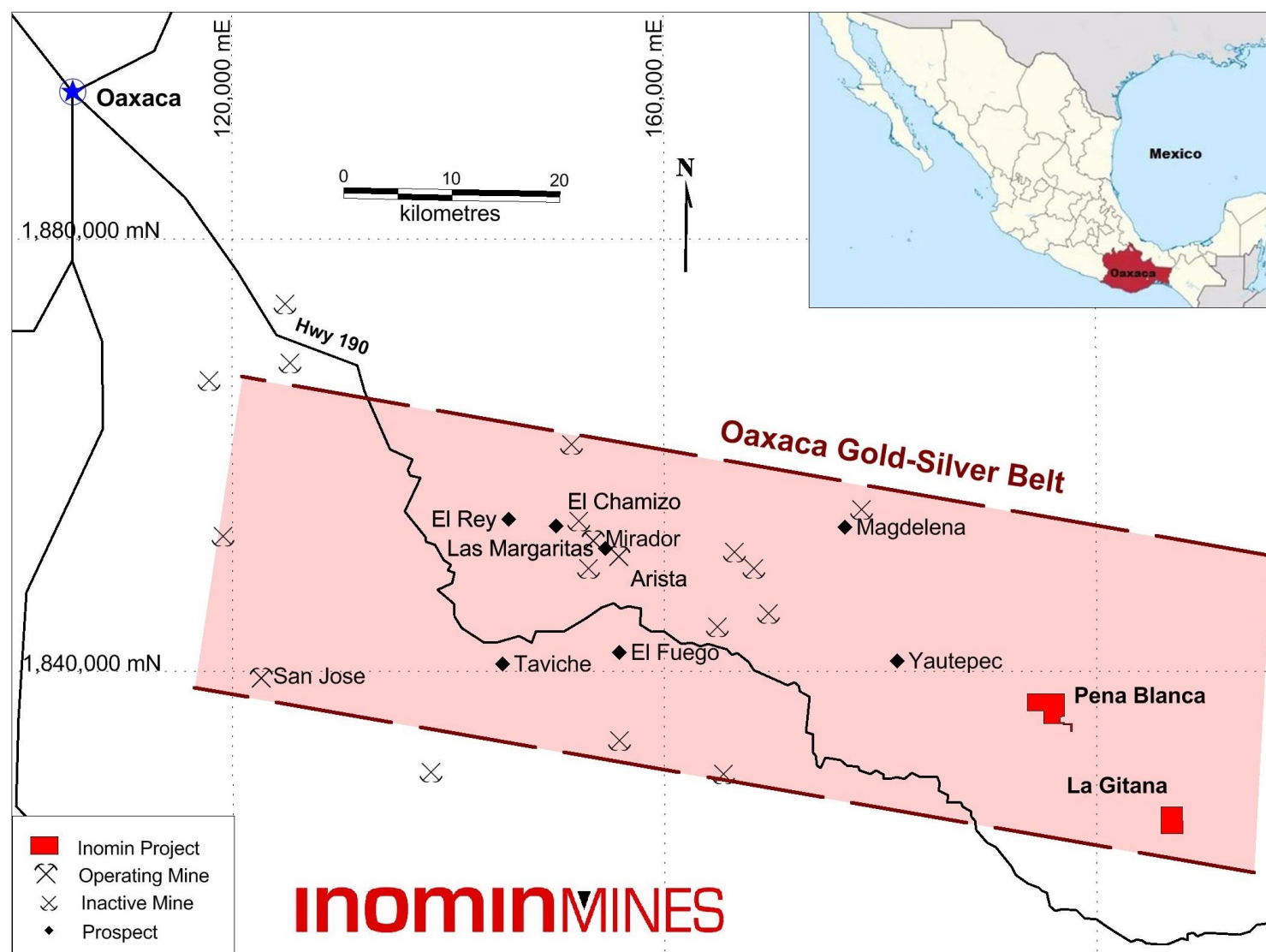
Advanced Gold-Silver Opportunities

- **La Gitana and Pena Blanca** gold-silver properties in Mexico
- La Gitana is an **advanced-stage** epithermal gold-silver exploration project formerly owned by **Chesapeake Gold** and **Goldcorp**
- NI 43-101 technical report stating La Gitana hosts a **significant gold-silver deposit**
- Drill results include **133.5 meters (438 feet) grading 1.78 g/t gold and 100.7 g/t silver**
- Initial La Gitana drilling of **38 holes** delineated gold-silver system open to expansion



Projects Located in Prolific Gold-Silver Belt

Oaxaca Gold-Silver Belt hosts several operating mines and prospects



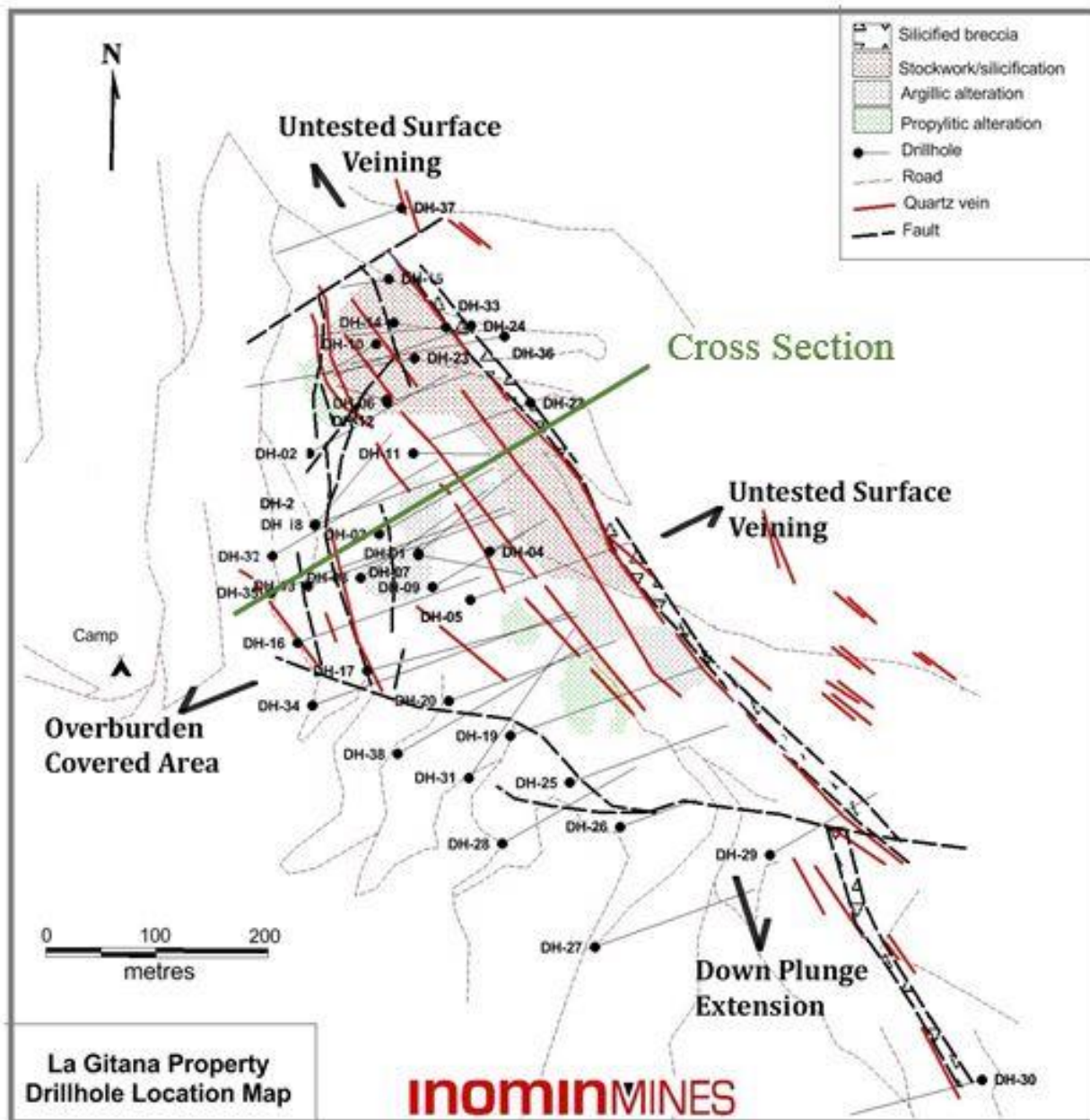
- Fortuna Silver operates San Jose gold-silver mine



- Gold Resource operates Arista and Mirador gold-silver mines

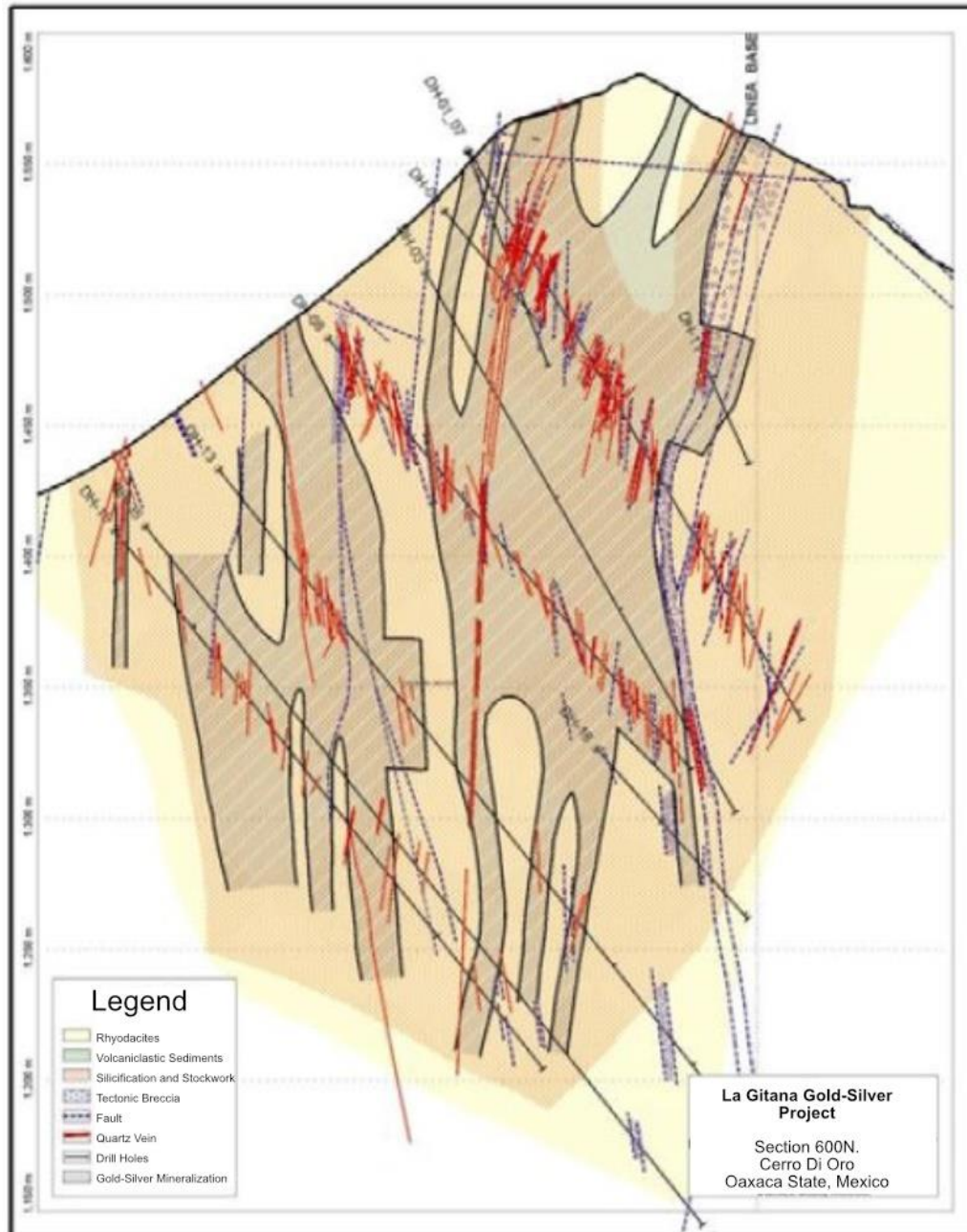


La Gitana Drilling Finds Significant Gold & Silver



- First drill hole (DH-1) intersects **133.5 meters (438 feet)** grading **1.78 g/t gold** and **100.7 g/t silver**
- 38 drill holes confirm Cerro Di Oro zone discovery
- Open to expansion along strike SE and at depth as well as untested areas East and West

Mountain of Gold & Silver



- Disseminated and high-grade gold and silver
- Near-surface mineralization, prospective for bulk-tonnage gold-silver deposits



Drill core from Cerro Di Oro zone showing quartz stockwork.

Notable Drill Results – La Gitana Property

Hole	From (metres)	To (metres)	Interval (metres)	Gold (g/t)	Silver (g/t)	High-Grading Gold Interval
DH-01	21.0	154.5	133.5	1.78	100.7	27.8 g/t Au over 1.5 m
DH-03	39.0	72.0	33.0	0.64	39.2	3.27 g/t Au over 1.5 m
DH-04	0.0	33.0	33.0	0.65	1.6	2.4 g/t Au over 1.5 m
DH-06	0.0	124.5	124.5	0.75	24.0	6.76 g/t Au over 1.5 m
DH-07	0.0	64.5	64.5	0.72	22.2	5.65 g/t Au over 1.5 m
DH-08	67.5	213.0	145.5	0.40	32.8	3.59 Au over 1.5 m
DH-09	12.0	105.0	93.0	0.99	19.4	8.53 g/t Au over 1.5 m
DH-10	1.5	64.5	63.0	1.27	70.0	8.61 g/t Au over 1.5 m
DH-11	0.0	90.0	90.0	0.51	15.7	2.15 g/t Au over 1.5 m
DH-12	1.5	94.5	93.0	0.56	20.0	4.06 g/t Au over 1.5 m
DH-13	150.0	163.5	13.5	1.30	60.2	8.94 g/t Au over 1.5 m
DH-14	3.0	63.0	60.0	1.20	31.2	16.77 g/t Au over 3.0 m
DH-15	0.0	10.5	10.5	0.62	41.3	0.97 g/t over 1.5 m
DH-18	30.0	102	72.0	0.75	34.7	8.19 g/t Au over 3.0 m
DH-20	36.0	43.5	7.5	6.00	281.6	13.28 g/t Au over 3.0 m
DH-22	6.0	87.0	81.0	0.31	19.8	1.19 g/t Au over 1.5 m
DH-24	103.5	132.0	28.5	1.55	83.8	10.15 g/t Au over 1.5 m
DH-38	126.0	177.0	51.0	0.81	19.9	13.35 g/t Au over 1.5 m

Note all grade intersections reported in above table are core interval lengths and not true thicknesses. All drill core was HQ and NQ sized. Core sampling was completed on half core segments over 1.5 to 3.0 metre (m) intervals. All drill core samples were sent for preparation to ALS Chemex laboratory in Guadalajara, Mexico; prepared samples sent to ALS Chemex laboratory in Vancouver, Canada for analyses for gold by fire assay and for multi-element by 4-acid digestion ICP.

La Gitana Report Recommendation

“Using the existing information and results of the core drilling carried out in the Cerro Di Oro zone by Chesapeake Gold Corp., it is recommended to initiate a resource estimation.”

Chesapeake Gold Technical Report



Drilling at La Gitana among visible
mineralized outcrop.



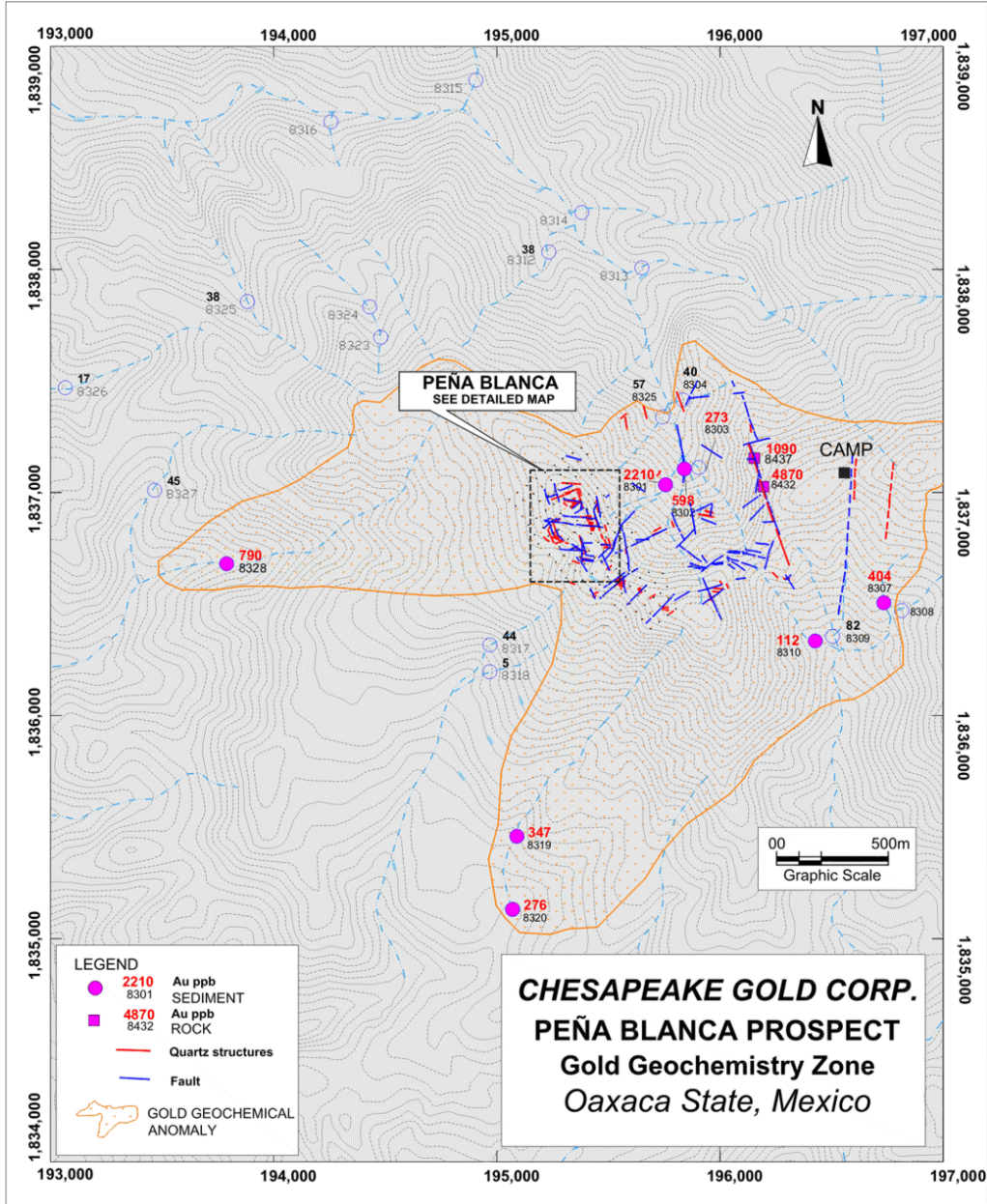
Pena Blanca Gold and Silver Project

- Located 15 kms NW of La Gitana
- Prospective for large-tonnage, near-surface, gold and silver deposits
- Mineralization covers 9 km² of hydrothermal alteration; less than 1 km² explored



Massive mineralized outcrop at Pena Blanca.

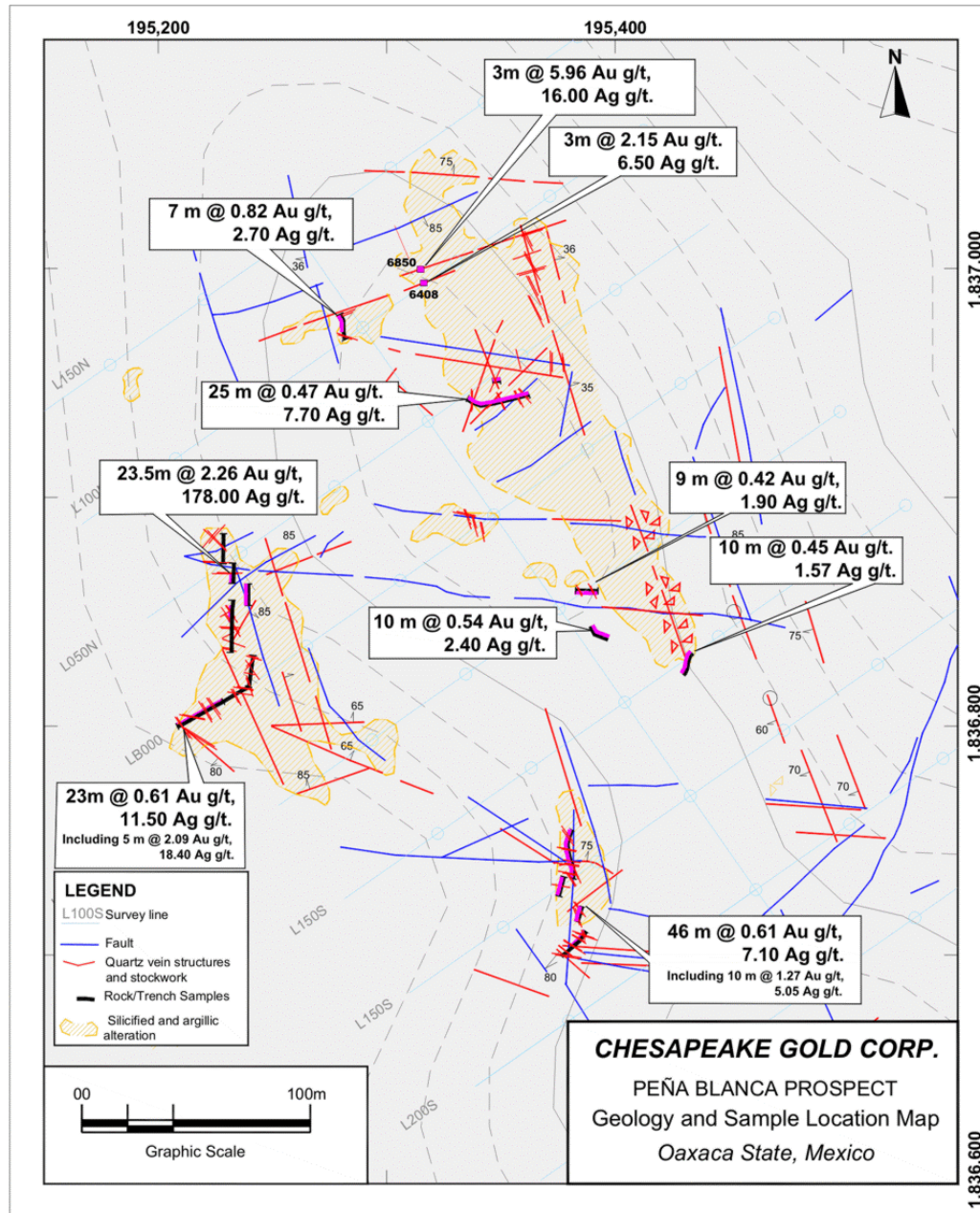
Large Gold and Silver System



Above: Rock sample from trenching.

Left: Gold zone defined by stream sediment and rock sampling. See detailed map next page.

Outcrop and Trenching Results



Above: Prospecting at Peña Blanca.

Left: Outcrop and trenching sampling from NW zone includes 23.5 meters of 2.26 g/t gold and 178 g/t silver.

Team

John Gomez President and CEO

Mr. Gomez is an entrepreneur that has founded and managed private enterprises in mining, technology, and sports. Prior to being a founder of Inomin, Mr. Gomez founded and was president of a private gold exploration company in Colombia. Under his leadership, the company acquired strategic land and mining interests in some of the country's top gold districts. Mr. Gomez also founded and was President of U3O8 Media Inc. a leading news provider for investors on the uranium market. The U3O8.biz model was used to establish the [Investing News Network](#). His consulting company, Oro Grande Capital Inc., provides marketing, corporate development and funding services to select public and private companies. Mr. Gomez has a Bachelor of Arts degree from the University of Victoria.

Ari M. Shack Corporate Secretary and Director

Mr. Shack has practiced throughout his career as a commercial solicitor advising both public and private companies. Mr. Shack has extensive experience advising clients in relation to day-to-day commercial transactions and operations. In addition, Mr. Shack has experience advising private and public companies on corporate finance matters, including securities issuances and secured lending. Mr. Shack also assists clients with corporate structuring and reorganizations, including transactions involving amalgamations, continuations, dissolutions and tax motivated transactions. Ari is qualified to practice law in British Columbia and holds both a Bachelor of Commerce degree (1993) and a Bachelor of Laws degree (1997).

Anil Jiwani Chief Financial Officer and Director

Mr. Jiwani CPA, CA, has more than 15 years' of financial reporting experience with publicly listed companies. He is Chief Operating Officer of Avisar Everyday Solutions Ltd., a company that provides a wide range of financial services to growing businesses.

Gustavo Allende Igarashi Head of Corporate Development – Mexico

Mr. Allende Igarashi is a metallurgist and industrial engineer with 35 years of mining management experience in Mexico's public and private sectors. Mr. Allende recently served (2017 – 2021) as Director of Industry and Mining for the State of Oaxaca, Mexico where he headed investment programs, development activities, and Government affairs for the State's industry and mining sectors. In the private sector Mr. Allende was Superintendent at Gold Resource's (NYSE: GORO) flagship El Aguila polymetallic (gold-silver-copper-lead-zinc) project in Oaxaca. At El Aguila he was a key member that developed the project into a successful mining operation.

John Peters Director

Mr. Peters, P.Geo, has over 30 years of experience in the mining industry. He is currently a geological consultant for junior mining companies including Westhaven Ventures Inc, Commander Resources Ltd, and Fjordland Exploration Inc. Following four years as mine geologist for Homestake Canada, he spent 25 years as Exploration Manager for over ten junior companies with projects located across Canada, West Africa, South America, United States, and Greenland. He has also acted as project manager during joint ventures with Sumitomo Mining, Capstone Mining, and Gold Fields Canada. Notable discoveries in British Columbia, Canada Mr. Peters has been involved with include the Woodjam porphyry copper-gold deposit, the Shovelnose gold discovery, and the Beaver-Lynx nickel discoveries.

Bill Yeomans Director

Mr. Yeomans, P.Geo, is a gold exploration professional with over 36 years experience in all stages of gold exploration throughout the Americas. He gained extensive exploration management experience across the entire Guiana Shield of South America with BHP, along with several junior mining companies. Mr. Yeomans has worked as a senior exploration manager throughout all the major gold mining camps in Canada. He has generated projects which resulted in significant NI 43-101 compliant gold resources on three different projects including the Duquense-Ottoman gold project in Quebec. Mr. Yeomans has worked as a consultant to IAMGOLD and Dundee Precious Metals, evaluating advanced gold projects across Canada, western USA and Alaska. He obtained his HBS. in Geological Sciences from Queen's University in 1982.

Victor Jaramillo Advisor

Mr. Jaramillo, M.Sc., P.Geo, is an international geological consultant with over 30 years of experience in the mining industry. Mr. Jaramillo has worked for major and junior mining companies as senior project geologist, technical director, chief mine geologist and exploration and mine manager. His work has included regional exploration, property assessment, resource estimation and mine operations. He has worked in Canada, the United States and Latin America. Most of his experience in the last 25 years has been focused on precious metal deposits. Mr. Jaramillo was directly responsible for the discovery of the Langosta porphyry copper-gold deposit in Mexico, and the discovery of the Las Lomas porphyry copper-gold deposit in Peru. He holds an M.Sc.A. degree in Mineral Exploration from McGill University and a B.Sc. degree in geology from Washington & Lee University.

Bruce Winfield Advisor

Mr. Winfield, M.Sc., P.Geo, has more than 40 years of experience in the minerals industry as a geologist, corporate executive and consultant. Following 14 years with major mining companies Texasgulf Inc. and Boliden Inc., he held the position of VP Exploration for Greenstone Resources and Eldorado Gold Corporation leading to the exploration and development of five gold deposits. Subsequently as President and or CEO he has led companies exploring primarily in South America for the last twenty years.

Helping Communities

We believe our activities can assist communities create better lives for its members.

Our values and objectives:

1. Open, respectful, honest dialogue
2. Genuine desire to positively impact people's lives
3. Mutually beneficial project development
4. Protection of the environment
5. Creation of new economic opportunities

Our desire is to make every community we touch a better place through development projects and health services.

In 2021 we provided washable protective face masks to local communities in Oaxaca, Mexico to help protect people from Covid-19.



Share Structure

As of September 15, 2022

Shares Outstanding:	30,946,410
Warrants:	1,127,666
Options:	2,200,000
Fully Diluted:	34,274,076

Listed on TSXV Stock Exchange

Trading Symbol: **MINE**



Forward-Looking Growth Catalysts

- Follow-up Beaver-Lynx drilling program to expand and delineate resources
- Exploration at La Gitana
- Acquisition of additional advanced exploration project
- Rerating potential based on one or more above catalysts

Further Information:

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President

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