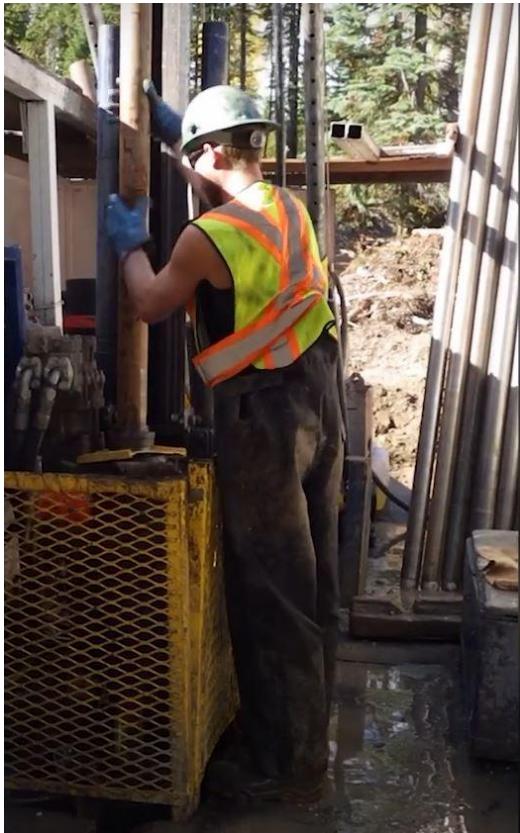


Inomin Mines

Unearthing a District-Scale Polymetallic System



Company Presentation – February 2026

InominMINES
TSX.V-MINE

Disclaimer

This presentation contains 'forward-looking statements' as defined or implied at common law and within the meaning of the Corporations Law. Such forward-looking statements may include, without limitation, statements with respect to Inomin Mines Inc.'s (the "Company") objectives and exploration plans.

Where the Company or any of its officers or directors or representatives expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and the Company or its officers or representatives as the case may be believe to have a reasonable basis for implying such an expectation or belief. However, forward-looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to metal price volatility, COVID-19 and/or other adverse pandemics, increased exploration and operating costs, political and operational risks in the countries in which the Company operates, and governmental regulation and judicial outcomes.

The Company does not undertake any obligations to publicly release revisions to any 'forward looking statement', to reflect events or circumstances, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.

L. John Peters, P.Geo., a Qualified Person under the meaning of Canadian National Instrument 43-101, is responsible for the technical information in this presentation.

Why Own **MINE**

Emerging Multi-Metal Discovery

- Drilling at Beaver-Lynx indicates potential for **multiple, near-surface, nickel-magnesium-cobalt deposits with PGMs (platinum and palladium)**

Strategic Partnership with Sumitomo

- Advancing exploration in collaboration with Sumitomo Metal Mining Canada Ltd., a subsidiary of **Japan's largest mining and smelting companies**

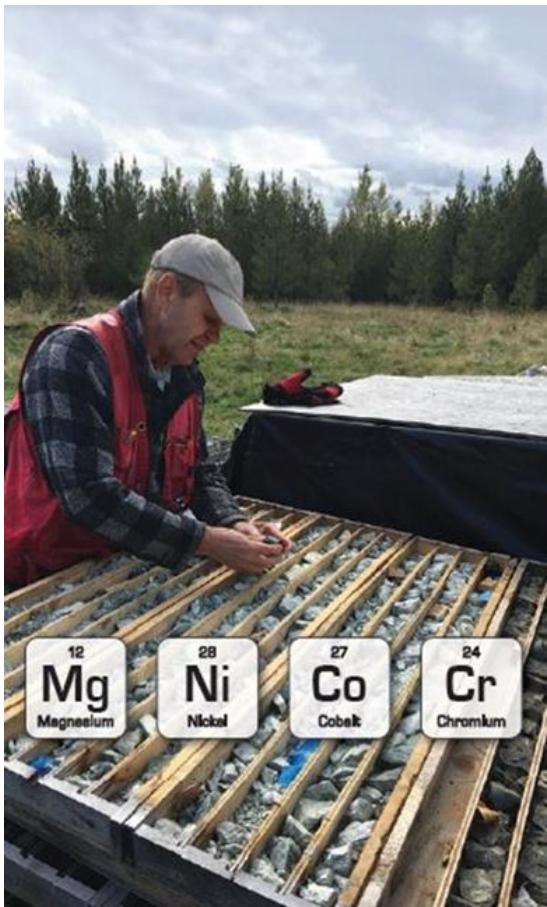
Proven Discovery Track Record

- Management and advisors bring multiple **exploration successes** and capital-markets experience

Significant Re-Rating Potential

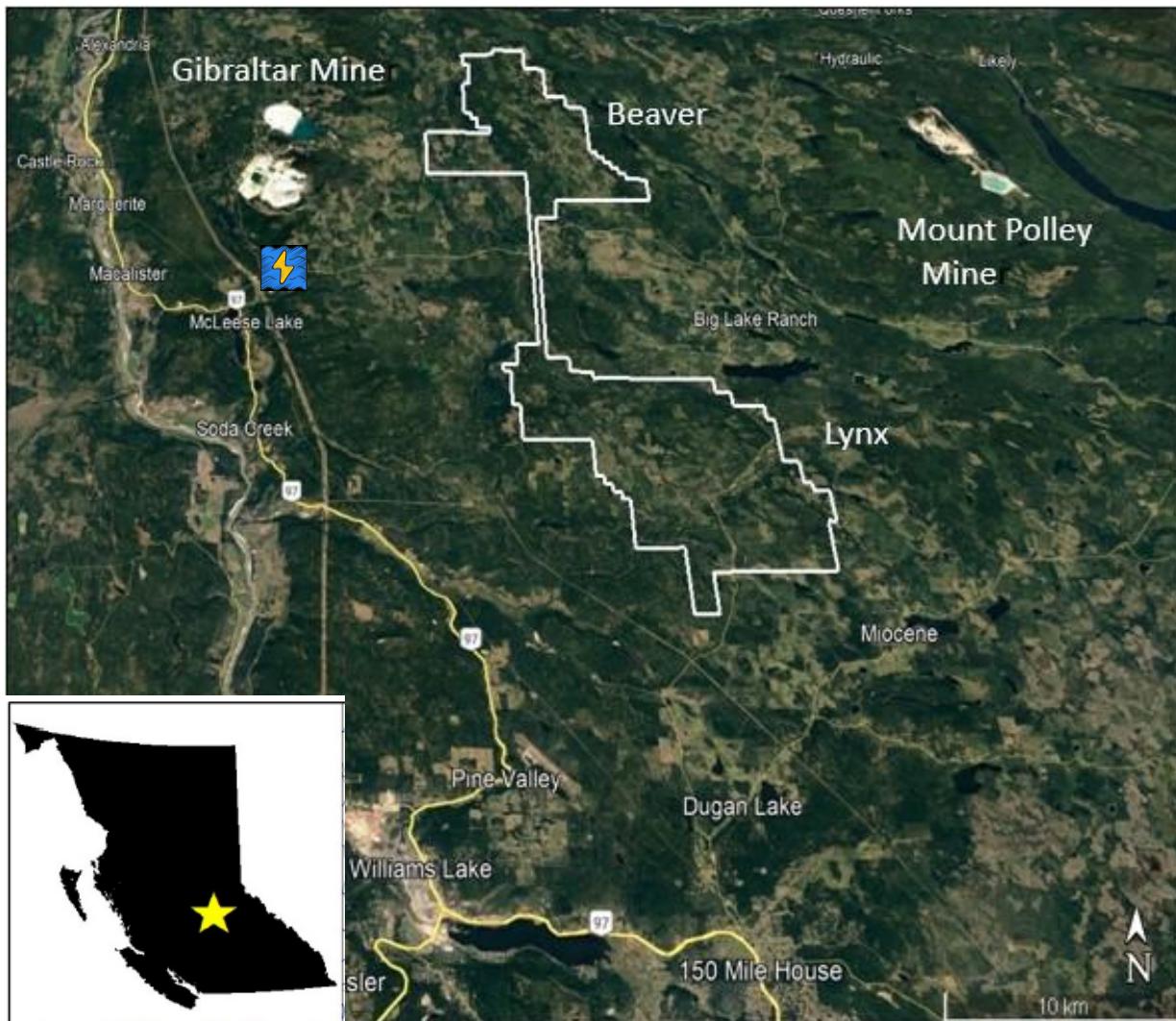
- Continued positive exploration results expected to further demonstrate district-scale potential of Beaver-Lynx and **drive valuation growth**

Beaver-Lynx Project Highlights



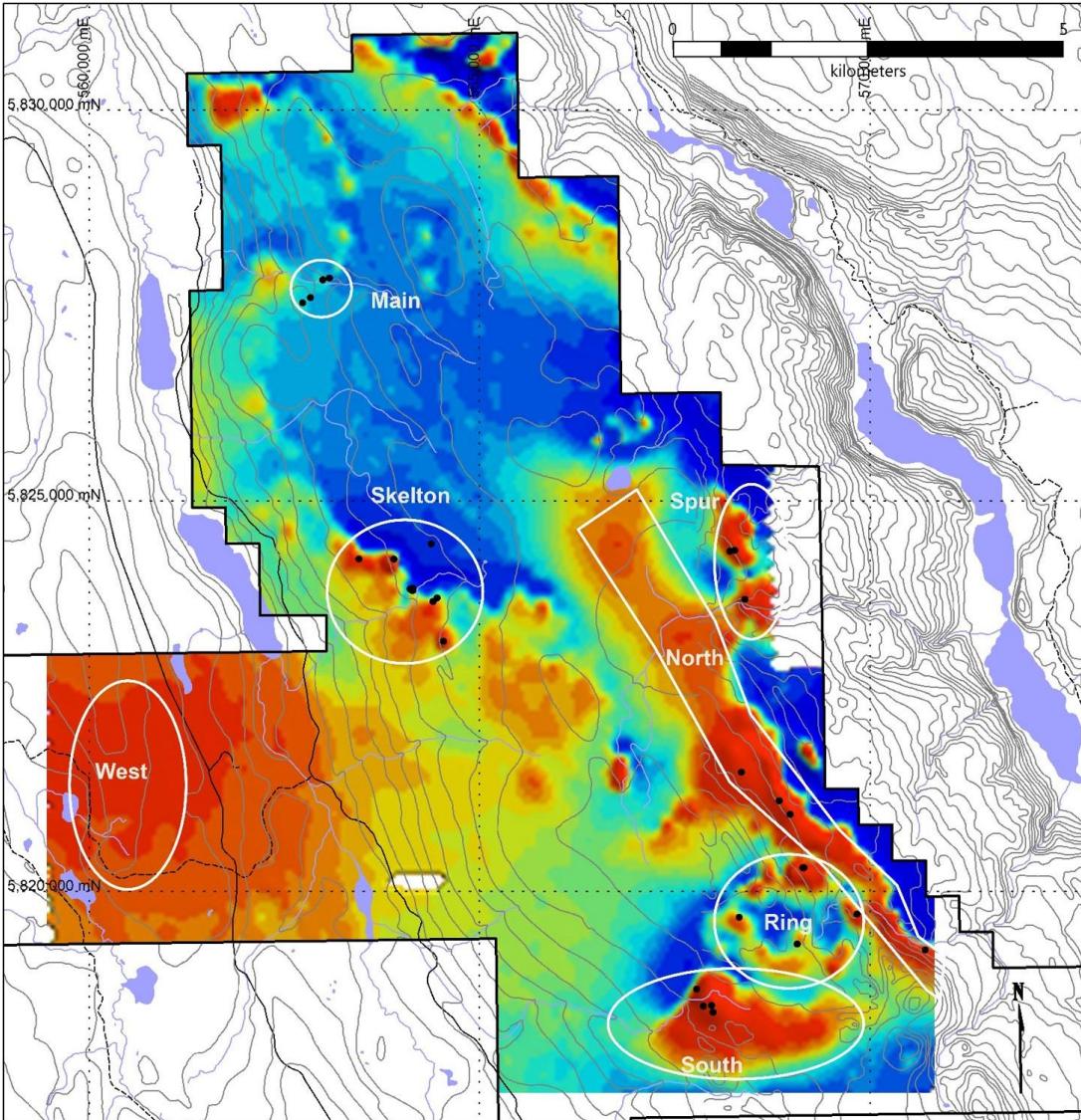
- Exploration has confirmed potential for **large volumes of nickel and magnesium, as well as other critical minerals**
- Prospective for multiple mineral deposits indicating **district-scale potential**
- Nickel mineralization amenable to **conventional floatation extraction techniques**
- Positive preliminary **carbon mineralization** studies
- Excellent infrastructure: **hydropower (renewable, clean energy)**, railway, roads, mining services

Large Project in Ideal Location



- Beaver-Lynx project is **~28,000 hectares**, about twice the size of San Francisco, California
- Located in south-central British Columbia, adjacent to Gibraltar mine, **2nd largest open-pit copper mine in Canada**
- **Near hydropower, railway and resource-based communities**

Multiple Potential Deposits at Beaver

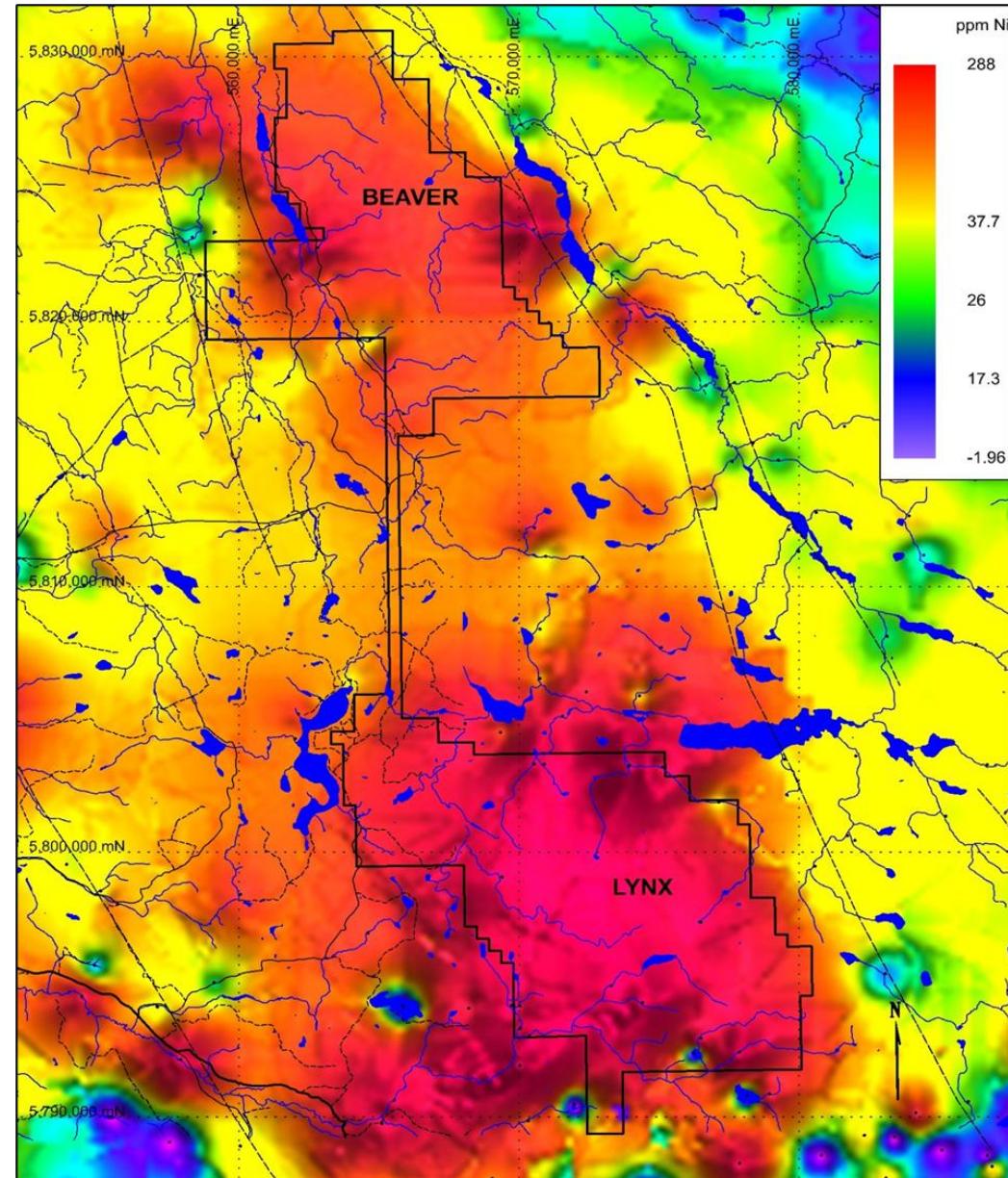


- 47 drill holes and magnetic surveys have delineated **multiple zones of nickel and magnesium mineralization** prospective for large, near-surface deposits
- Drilling results **relatively consistent**, typically ~ 20% - 23% magnesium and 0.17% - 0.18% nickel over 100 to 200 metres

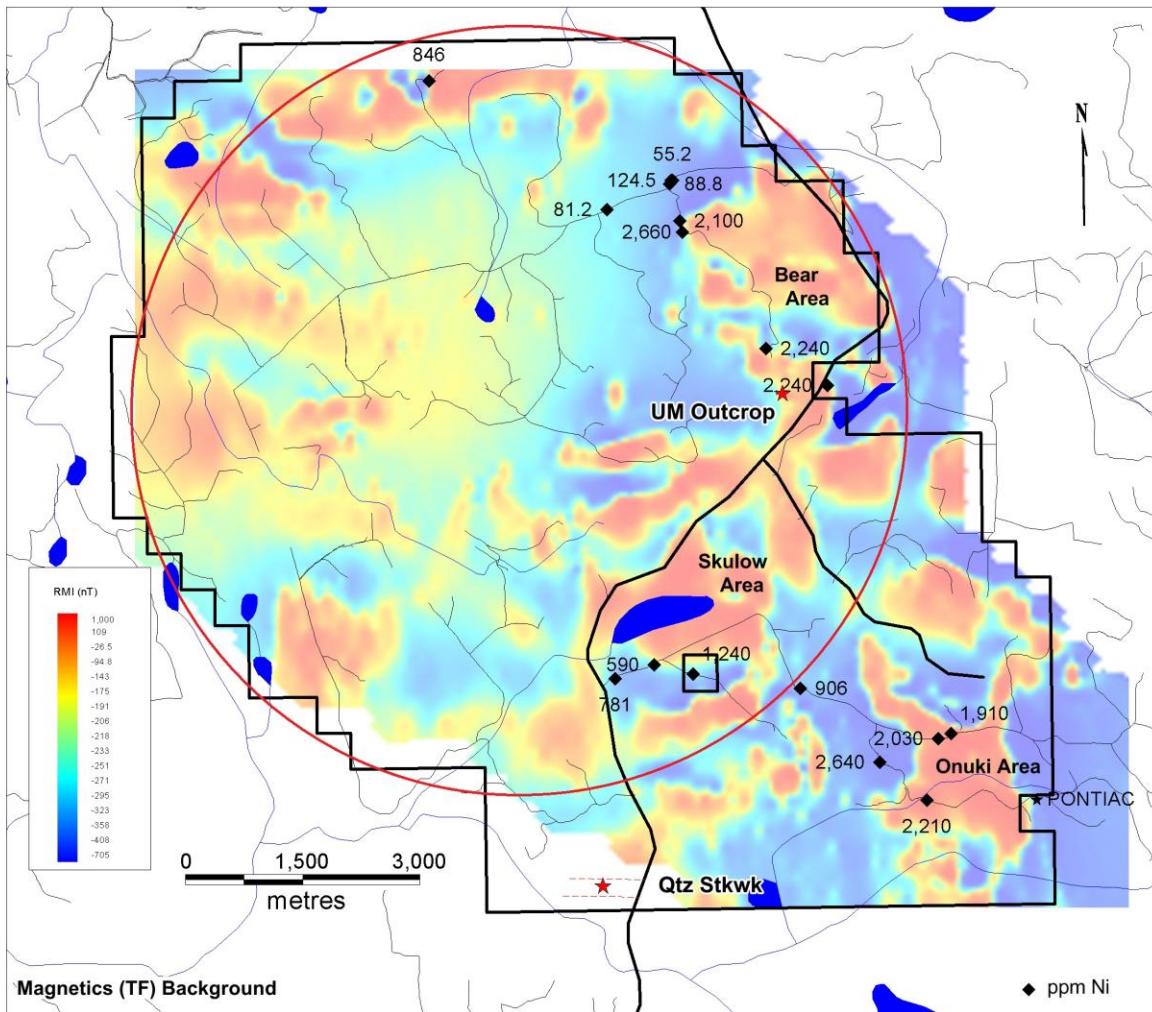
Seven zones identified by airborne magnetics and/or drilling.

Lynx Mineralization Greater than Beaver?

Regional stream sediment data collected by provincial government geologists illustrates the existence of a **10 x 10 km nickel anomaly in Lynx area**, among the largest in British Columbia.



Lynx Airborne Survey Identifies Large Targets



INOMINMINES

An airborne magnetics survey completed over Lynx delineated **8-kilometre-wide ring-like magnetic anomaly** and several strong magnetic anomalies – all greater than **2 kilometres in length** – denoted as the Bear, Skulow, and Onuki areas.

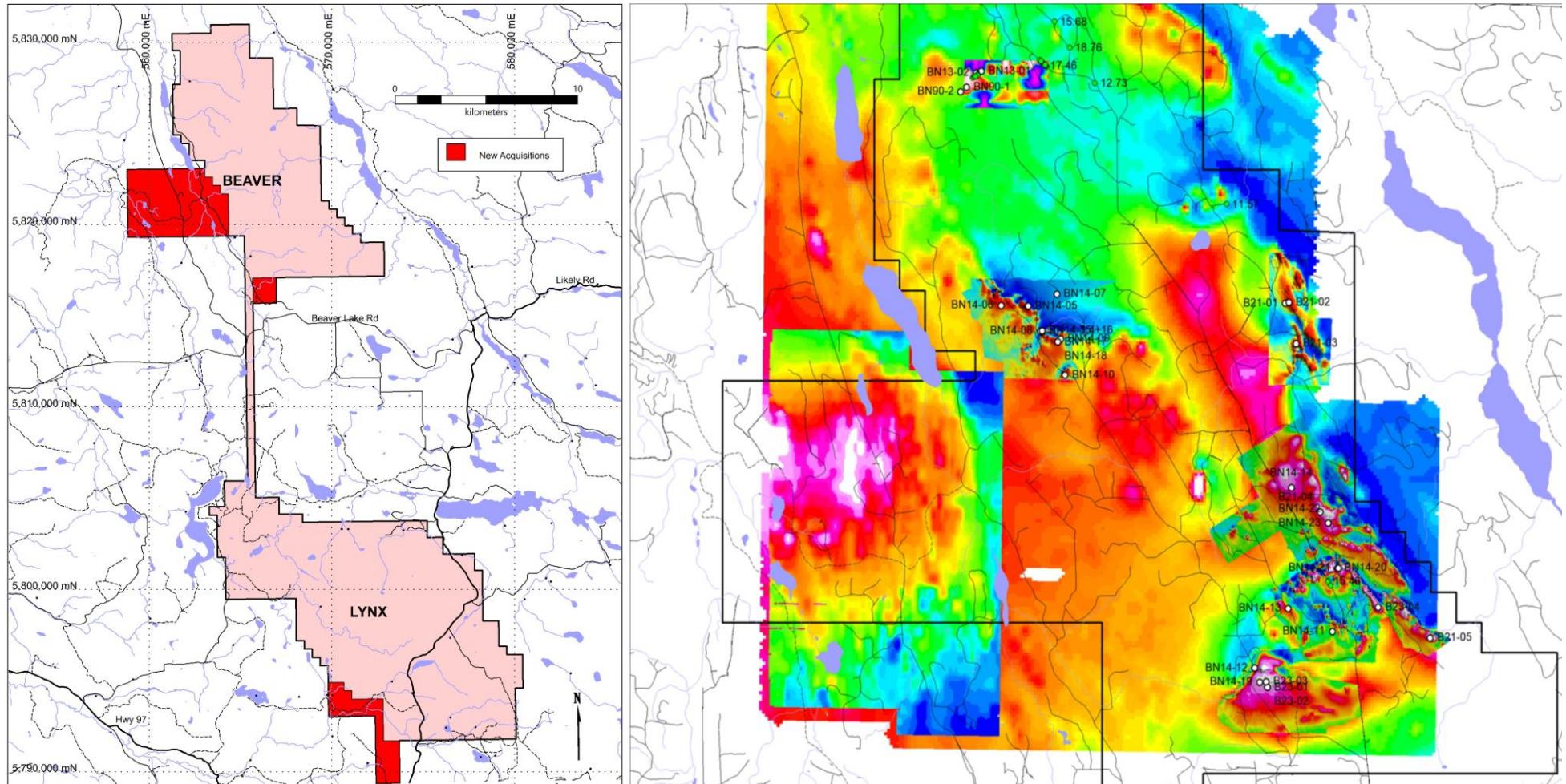
These three areas were the focus of prospecting; of the 17 rock samples chipped from serpentinite outcroppings, 9 contained greater than 0.1% nickel with the highest grading sample containing 0.27% nickel.

Attractive Recoveries

- Nickel recoveries of 58% total nickel through floatation*
- Excellent magnesium recoveries of 99% using HCl*
- * SGS Canada Inc. metallurgical tests. See January 19, 2023 news release.



Latest Claims Cover Strong Large Targets



Value Creation Objectives

- **Advance Discovery:**
Expand exploration drilling program in 2026 to build on discoveries
- **Unlock District-Scale Potential:**
Drill initial high-priority targets at the Lynx area to further confirm Beaver-Lynx polymetallic district-scale potential
- **Strengthen Market Visibility:**
Increase targeted marketing and investor outreach to attract greater shareholders
- **Expand Growth Pipeline:**
Identify and evaluate new project opportunities for acquisition

Team

John Gomez President and CEO

Mr. Gomez is an entrepreneur that has founded and managed private enterprises in mining, technology, and sports. Prior to being a founder of Inomin, Mr. Gomez founded and was president of a private gold exploration company in Colombia. Under his leadership, the company acquired strategic land and mining interests in some of the country's top gold districts. Mr. Gomez also founded and was President of U3O8 Media Inc. a leading news provider for investors on the uranium market. The U3O8.biz model was used to establish the [Investing News Network](#). His consulting company provides marketing, corporate development and funding services to select public and private companies. Mr. Gomez has a Bachelor of Arts degree from the University of Victoria.

Ari M. Shack Corporate Secretary and Director

Mr. Shack has practiced throughout his career as a commercial solicitor advising both public and private companies. Mr. Shack has extensive experience advising clients in relation to day-to- day commercial transactions and operations. In addition, Mr. Shack has experience advising private and public companies on corporate finance matters, including securities issuances and secured lending. Mr. Shack also assists clients with corporate structuring and reorganizations, including transactions involving amalgamations, continuations, dissolutions and tax motivated transactions. Ari is qualified to practice law in British Columbia and holds both a Bachelor of Commerce degree (1993) and a Bachelor of Laws degree (1997).

Anil Jiwani Chief Financial Officer and Director

Mr. Jiwani CPA, CA, has more than 15 years of financial reporting experience with publicly listed companies. He is Chief Operating Officer of Avisar Everyday Solutions Ltd., a company that provides a wide range of financial services to growing businesses.

John Peters Director

Mr. Peters, P.Geo, has over 30 years of experience in the mining industry. He is currently a geological consultant for junior mining companies including Westhaven Ventures Inc, Commander Resources Ltd, and Fjordland Exploration Inc. Following four years as mine geologist for Homestake Canada, he spent 25 years as Exploration Manager for over ten junior companies with projects located across Canada, West Africa, South America, United States, and Greenland. He has also acted as project manager during joint ventures with Sumitomo Mining, Capstone Mining, and Gold Fields Canada. Notable discoveries in British Columbia, Canada Mr. Peters has been involved with include the Woodjam porphyry copper-gold deposit, the Shovelnose gold discovery, and the Beaver-Lynx nickel discoveries.

Bill Yeomans Director

Mr. Yeomans, P.Geo, is a gold exploration professional with over 36 years experience in all stages of gold exploration throughout the Americas. He gained extensive exploration management experience across the entire Guiana Shield of South America with BHP, along with several junior mining companies. Mr. Yeomans has worked as a senior exploration manager throughout all the major gold mining camps in Canada. He has generated projects which resulted in significant NI 43-101 compliant gold resources on three different projects including the Duquense-Ottoman gold project in Quebec. Mr. Yeomans has worked as a consultant to IAMGOLD and Dundee Precious Metals, evaluating advanced gold projects across Canada, western USA and Alaska. He obtained his HBSc. in Geological Sciences from Queen's University in 1982.

Jason Libenson Advisor

Based out of Toronto, Jason Libenson is the President and Chief Compliance Officer at Castlewood Capital Corporation, an independent investment bank in the Canadian small to mid-size capitalization market. Jason has served as an independent director on the boards of various TSX-V companies and is licensed by the Canadian Securities Institute. Mr. Libenson holds a Bachelor of Commerce degree from John Molson School of Business at Concordia University, with a specialty in international business.

Victor Jaramillo Advisor

Mr. Jaramillo, M.Sc., P.Geo, is an international geological consultant with over 30 years of experience in the mining industry. Mr. Jaramillo has worked for major and junior mining companies as senior project geologist, technical director, chief mine geologist and exploration and mine manager. His work has included regional exploration, property assessment, resource estimation and mine operations. He has worked in Canada, the United States and Latin America. Most of his experience in the last 25 years has been focused on precious metal deposits. Mr. Jaramillo was directly responsible for the discovery of the Langosta porphyry copper-gold deposit in Mexico, and the discovery of the Las Lomas porphyry copper-gold deposit in Peru. He holds an M.Sc.A. degree in Mineral Exploration from McGill University and a B.Sc. degree in geology from Washington & Lee University.

Bruce Winfield Advisor

Mr. Winfield, M.Sc., P.Geo, has more than 40 years of experience in the minerals industry as a geologist, corporate executive and consultant. Following 14 years with major mining companies Texasgulf Inc. and Boliden Inc., he held the position of VP Exploration for Greenstone Resources and Eldorado Gold Corporation leading to the exploration and development of five gold deposits. Subsequently as President and or CEO he has led companies exploring primarily in South America for the last twenty years.

Morten Stahl Advisor

Morten is an entrepreneur, seasoned climate tech investor, and the founder of Natural Hydrogen Ventures, the world's first investment fund dedicated to the emerging natural hydrogen industry. The fund invests globally in early-stage private companies focused on exploration and related technologies, having recently completed its second investment in this rapidly growing sector. He is a recognized expert with an in-depth perspective on the natural hydrogen industry, focusing on commercialization, market access, certification, technology, project financing, and investment.

Share Structure

As of February 8, 2026

Shares Out: 49,018,552
Warrants: 14,328,542
Options: 4,605,000
Fully Diluted: 67,952,094



Listing: TSX Venture Exchange
Trading Symbol: **MINE**

Appendix

- About Nickel and Magnesium
- Further Information

Nickel, Magnesium, Cobalt and Platinum Among Most Critical Materials

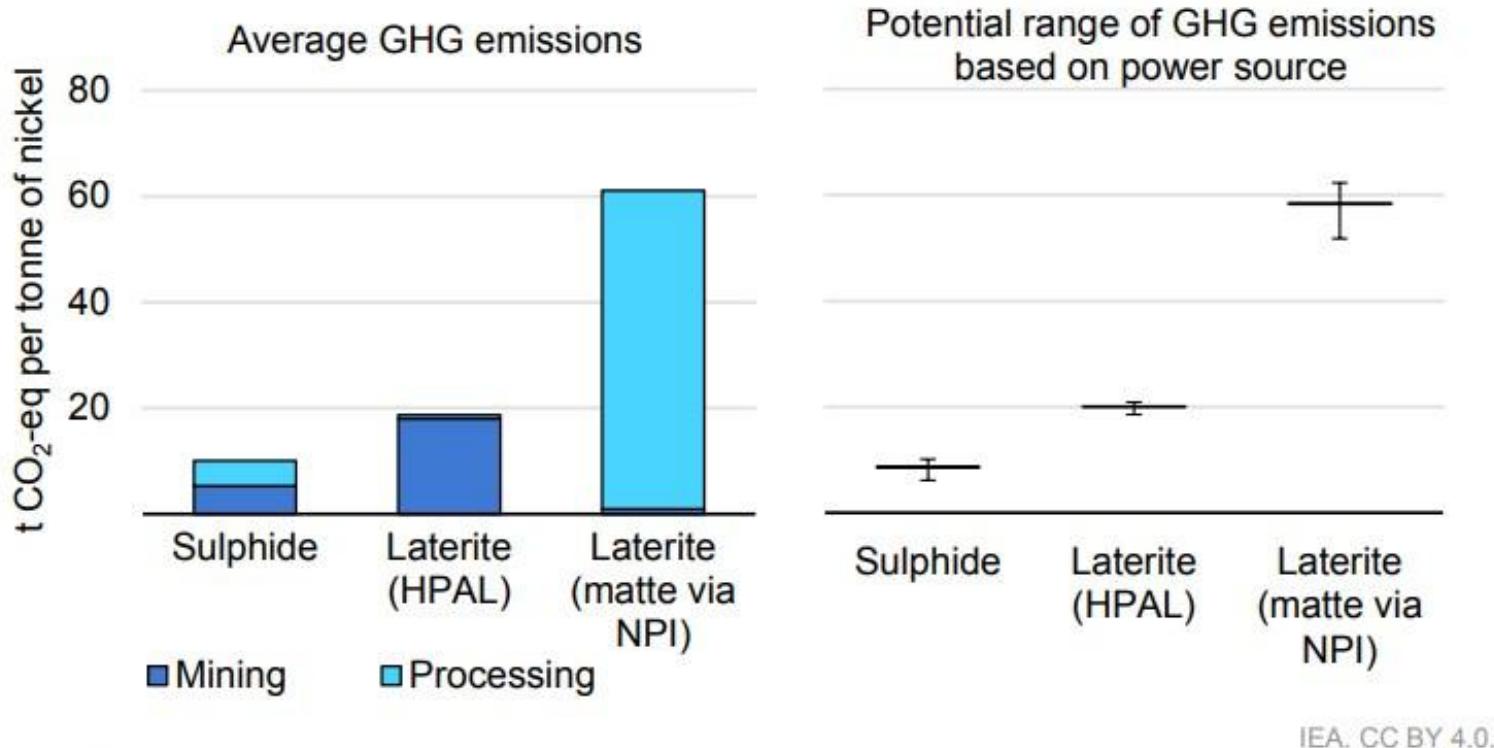
MEDIUM TERM 2025-2035



US Material Importance and Supply Risk.

Cleaner Production from Class 1 Sulphide Nickel

Current average GHG emissions intensities of nickel production processes



IEA, CC BY 4.0.

Notes: HPAL = high-pressure acid leaching; NPI = nickel pig iron. The ranges of GHG emissions intensities correspond to a range of assumptions for the emissions intensity of electricity (between 240 grammes [g] of CO₂ per kilowatt-hour [kWh] and 600 g CO₂/kWh). For reference, the global average emissions intensity for electricity is around 464 g CO₂/kWh. Includes scope 1 and 2 emissions from mining and processing.

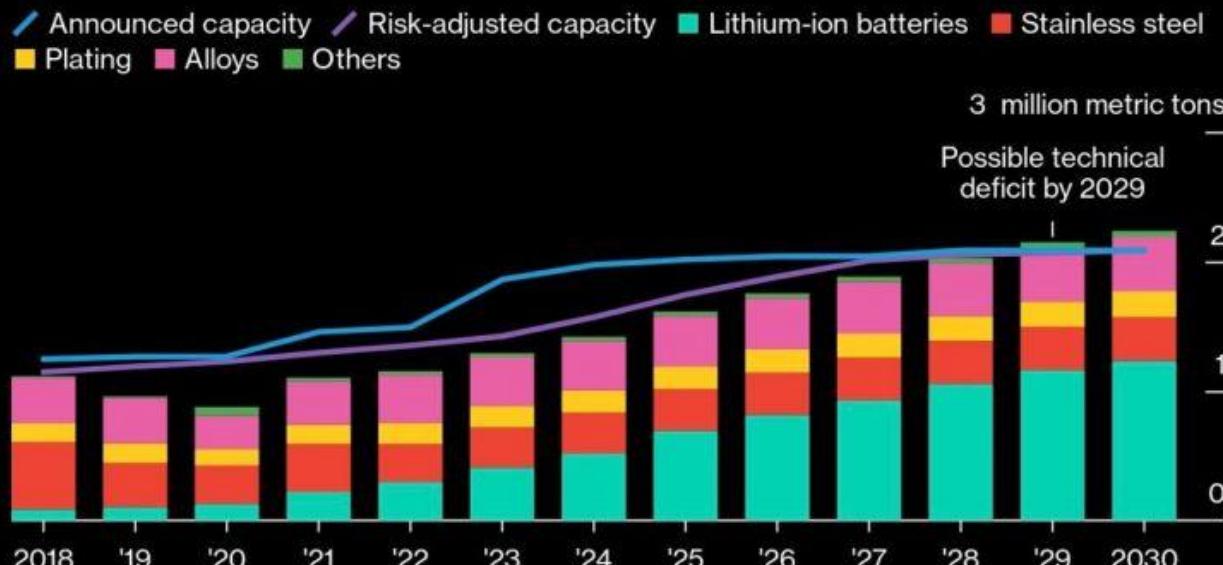
Source: IEA analysis based on Trytten Consulting Services and Skam data.

Nickel Market Deficit Forecast in 2029

Class 1 Nickel Supply Lags Demand by 2029: BNEF Chart (Correct)

High-Purity Nickel Market Supply Loses Steam by 2029

Class 1 nickel market supply and demand forecast



Source: BloombergNEF, Avicenne (consumer electronics)
Note: Lines represent supply and bars represent demand

BloombergNEF

Improving Long Term Fundamentals

WITHIN 10 YEARS, MINERALS CRITICAL TO POWER INFRASTRUCTURE AND BATTERY TECHNOLOGIES COULD FACE DOUBLE-DIGIT SHORTFALLS

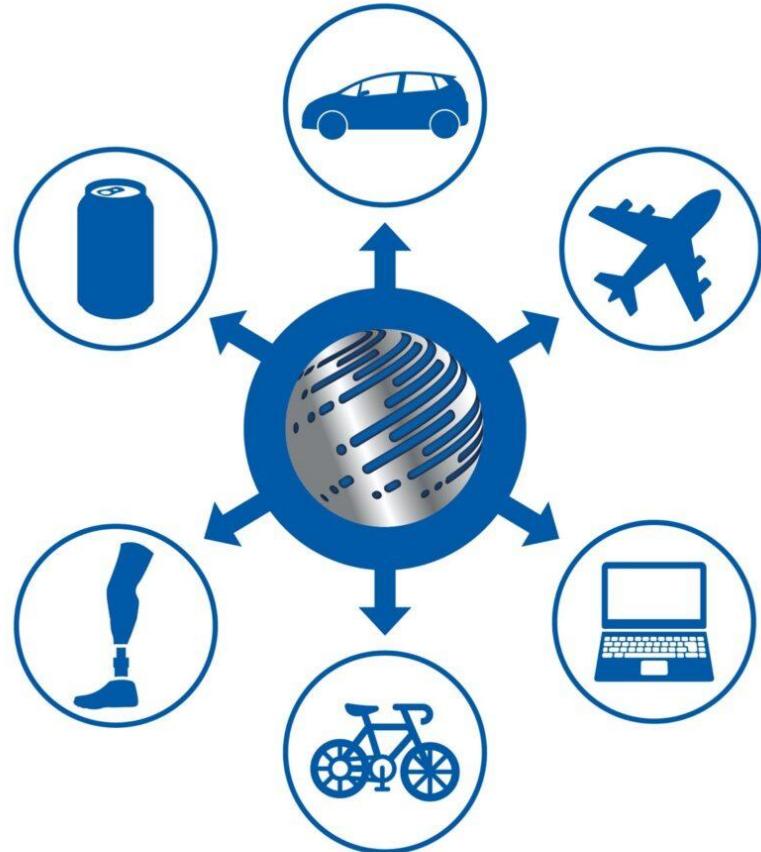
2035: Expected Mine Supply from Existing and Announced Projects & Primary Supply Requirements, by Material



Sources: International Energy Agency (IEA). (2025, May 21). Global Critical Minerals Outlook 2025.

Magnesium – Multiple Uses

- Magnesium is the lightest structural metal, 33% lighter than aluminum and 75% lighter than steel
- Comparable strength to weight ratio to aluminum
- Used in transportation (vehicles, aircraft, trains) to reduce weight and increase strength
- Lighter vehicles and aircraft increase fuel efficiency
- Used in military, aerospace, and high technology products including robotics



Magnesium Key for Lightweighting Transport

Click image to view magnesium applications



MAGNESIUM AUTOMOTIVE APPLICATIONS

DRIVETRAIN

- Front end carrier
- Strut brace
- Rear liftgate
- Engine cradle
- Window frame
- Middle console
- Cross car beam
- Luggage retainer

INTERIOR

BIW

OTHERS

OVERVIEW

IMA International Magnesium Association

A 10% reduction in the weight of a car can result in a 6%-8% fuel economy improvement

Game-Changer for Auto Manufacturing?

Chinese scientists say supersized magnesium parts pave the way for cheaper, lighter cars

- Researchers in China produce giant car parts using technology similar to Tesla's 'gigacasting' – a process that has cut production times and costs
- Magnesium alloys could absorb impacts and offer advantages over more common aluminium-based materials, professor says



Zhang Tong in Beijing [+ FOLLOW](#)

Published: 6:00am, 7 Jul, 2023 ▾

[Why you can trust SCMP](#)



Magnesium May Drive Nissan's New Batteries

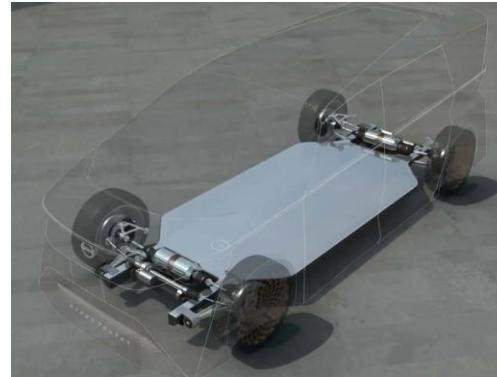
Nissan Aims To Be 'In The Top Group' With Cheaper, Better All-Solid-State Batteries

Solid-state batteries are coming to a Nissan product by 2028, and look to offer great power density, charging time, and price.

INSIDEEVs Oct 26, 2023

“A magnesium sulfur-based technology could be the most affordable, and could positively affect cycle life”

Kazuhiro Doi, corporate vice president
of Nissan's research division



Home / Material Applications / Six Strategic Metals Widely Used in the Military Industry

Six Strategic Metals Widely Used in the Military Industry

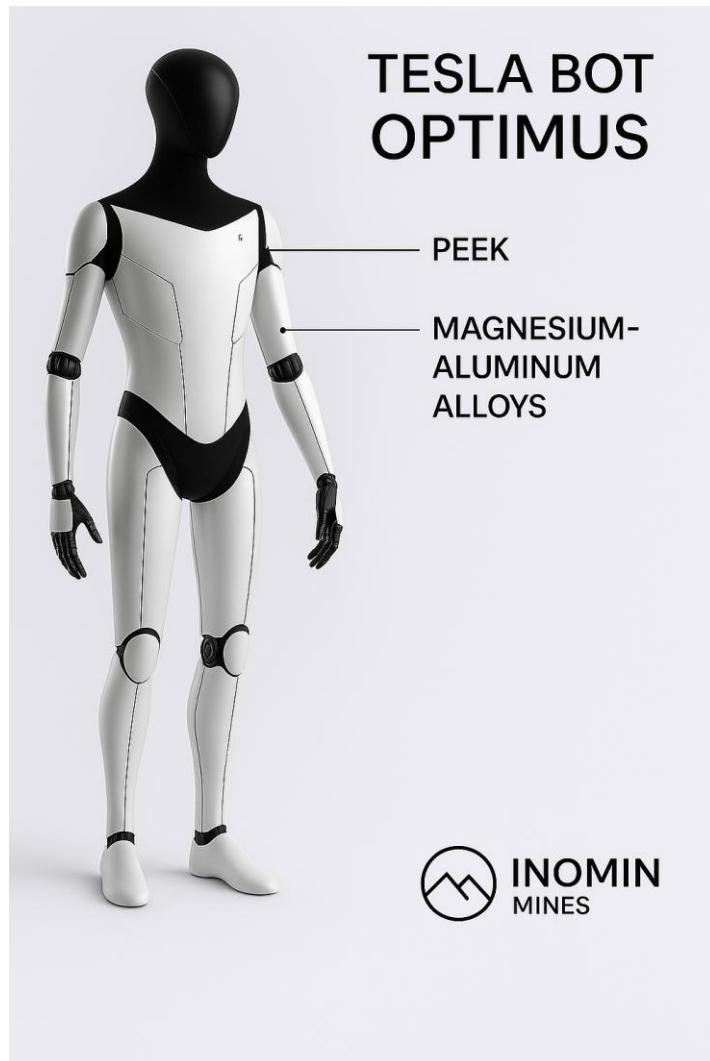
Last updated on 24 July , 2025

Magnesium

Magnesium has a reputation as a "defense metal". Magnesium is one of the lightest structural metal materials, which has the advantages of higher specific strength and specific stiffness, good damping, and cutting. Magnesium is an essential structural material for the production of spacecraft, military aircraft, missiles, high-mobility vehicles, and ships, and it is widely used in manufacturing flares and incendiary bombs because of its high heat and light when it burns.



Magnesium: The Lightweight Metal Powering Humanoid Robots



- Lightest structural metal → major weight reduction in frames, joints, housings
- Improved agility & speed → closer to human-like movement
- Thermal performance → better heat dissipation for motors & electronics
- Cost-effective scalability → cheaper than carbon fiber or titanium
- Adopted by leading robotics developers → key material in next-gen humanoids
- Enables mass-manufacturing → essential for scaling robots to millions of units

Magnesium Key to Carbon Mineralization

Click image to view video clip



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MINE

Ticks ALL the Boxes

- ✓ Polymetallic Discovery
- ✓ District-Scale Potential
- ✓ Major Industry Partner
- ✓ Active Exploration Program
- ✓ High Drilling Success Rate
- ✓ Proven Management Team inominmines.com

Further Information

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Acquire | Explore | **Enrich Stakeholders**