

# Inomin Mines

## Unearthing a District-Scale Polymetallic System



# Disclaimer

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This presentation contains 'forward-looking statements' as defined or implied at common law and within the meaning of the Corporations Law. Such forward-looking statements may include, without limitation, statements with respect to Inomin Mines Inc.'s (the "Company") objectives and exploration plans.

Where the Company or any of its officers or directors or representatives expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and the Company or its officers or representatives as the case may be believe to have a reasonable basis for implying such an expectation or belief. However, forward-looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to metal price volatility, COVID-19 and/or other adverse pandemics, increased exploration and operating costs, political and operational risks in the countries in which the Company operates, and governmental regulation and judicial outcomes.

The Company does not undertake any obligations to publicly release revisions to any 'forward looking statement', to reflect events or circumstances, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.

Victor Jaramillo, P.Geo., a Qualified Person under the meaning of Canadian National Instrument 43-101, is responsible for the technical information in this presentation.

# Why is MINE a Good Opportunity?

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## Emerging Multi-Metal Discovery

Drilling at Beaver-Lynx indicates strong potential for **multiple, near-surface, nickel-magnesium deposits with cobalt, chromium, & PGMs (platinum and palladium)**

## Proven Discovery Track Record

Management and advisors involved with multiple **exploration successes**

## Strategic Partnership with Sumitomo

Advancing exploration in collaboration with Sumitomo Metal Mining Canada Ltd., a subsidiary of one of **Japan's largest mining and smelting companies**

## Significant Re-Rating Potential

Continued positive exploration results expected to further demonstrate district-scale potential of Beaver-Lynx and **drive valuation growth**

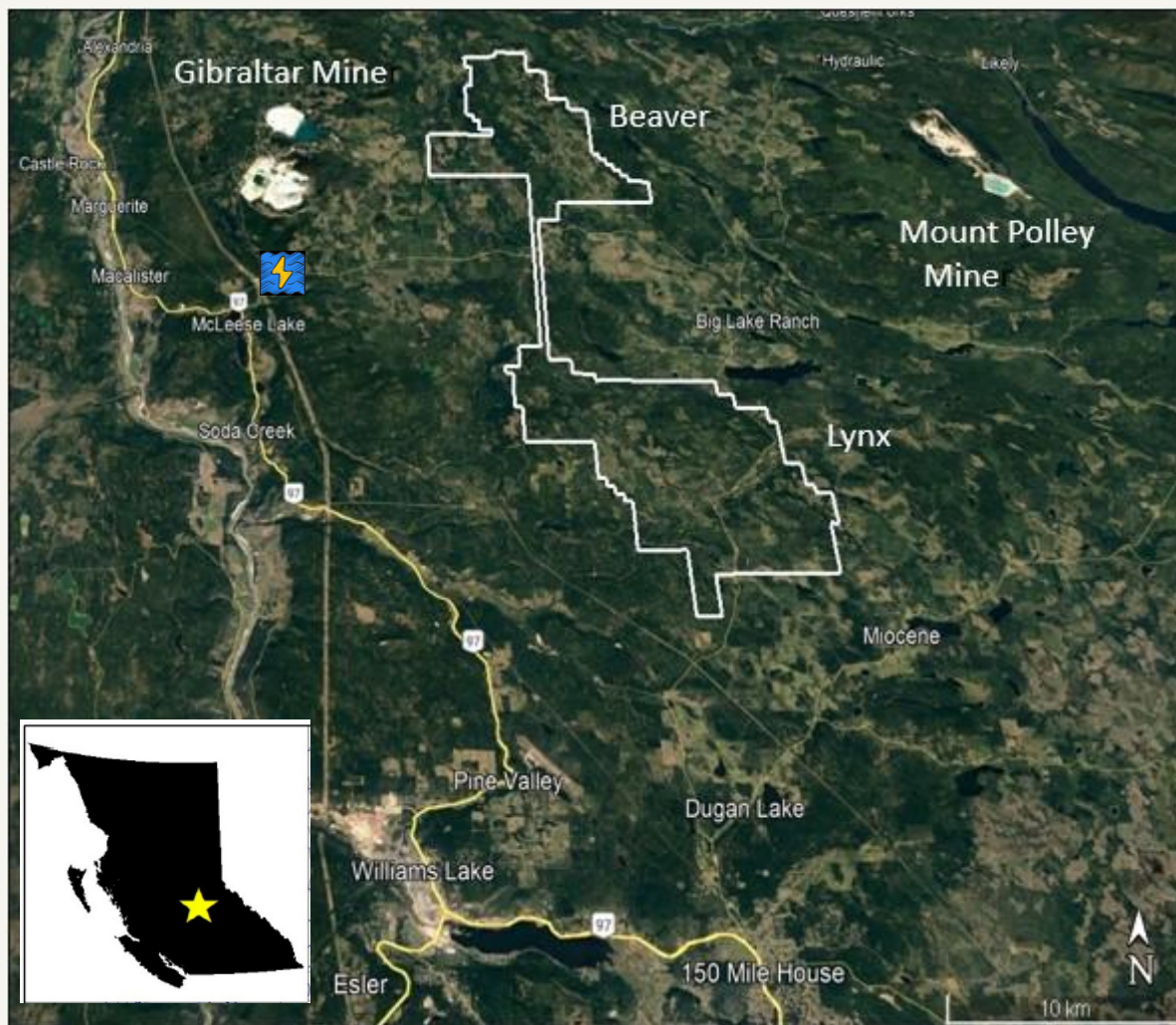
# Beaver-Lynx Project Highlights

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- Prospective for multiple mineral deposits indicating **district-scale potential**
- **Near-perfect drilling success (~100% hit rate)**
- Nickel mineralization amenable to **conventional floatation extraction techniques**
- Excellent infrastructure: **hydropower**, rail-haulage, roads, mining services

# Large Project in Ideal Location



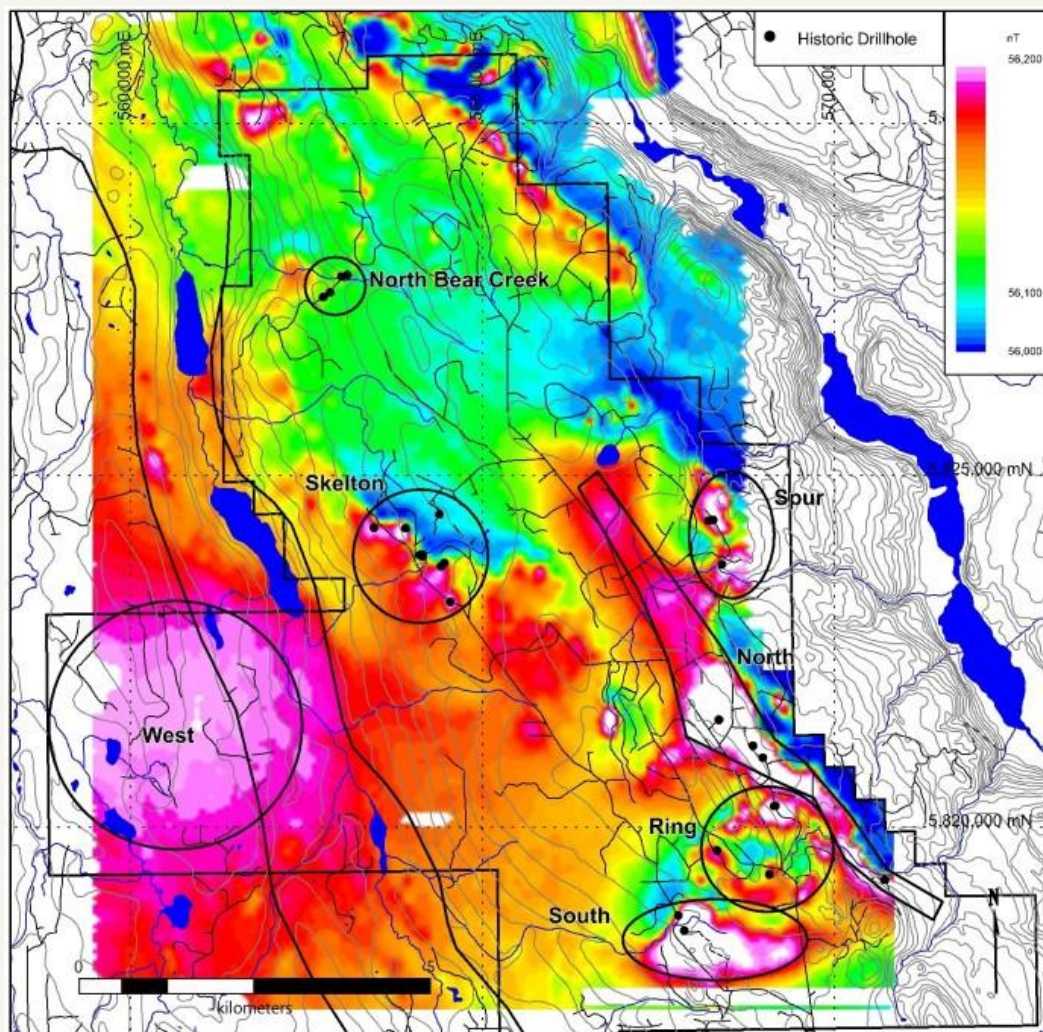
- Beaver-Lynx project is **~28,000 hectares**, about twice the size of San Francisco, California
- Located in south-central British Columbia, adjacent to Gibraltar mine, **2<sup>nd</sup> largest open-pit copper mine in Canada**
- **Near hydropower, railway** and resource-based communities

# Favorable Terrain and Access

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# Multiple Potential Deposits at Beaver



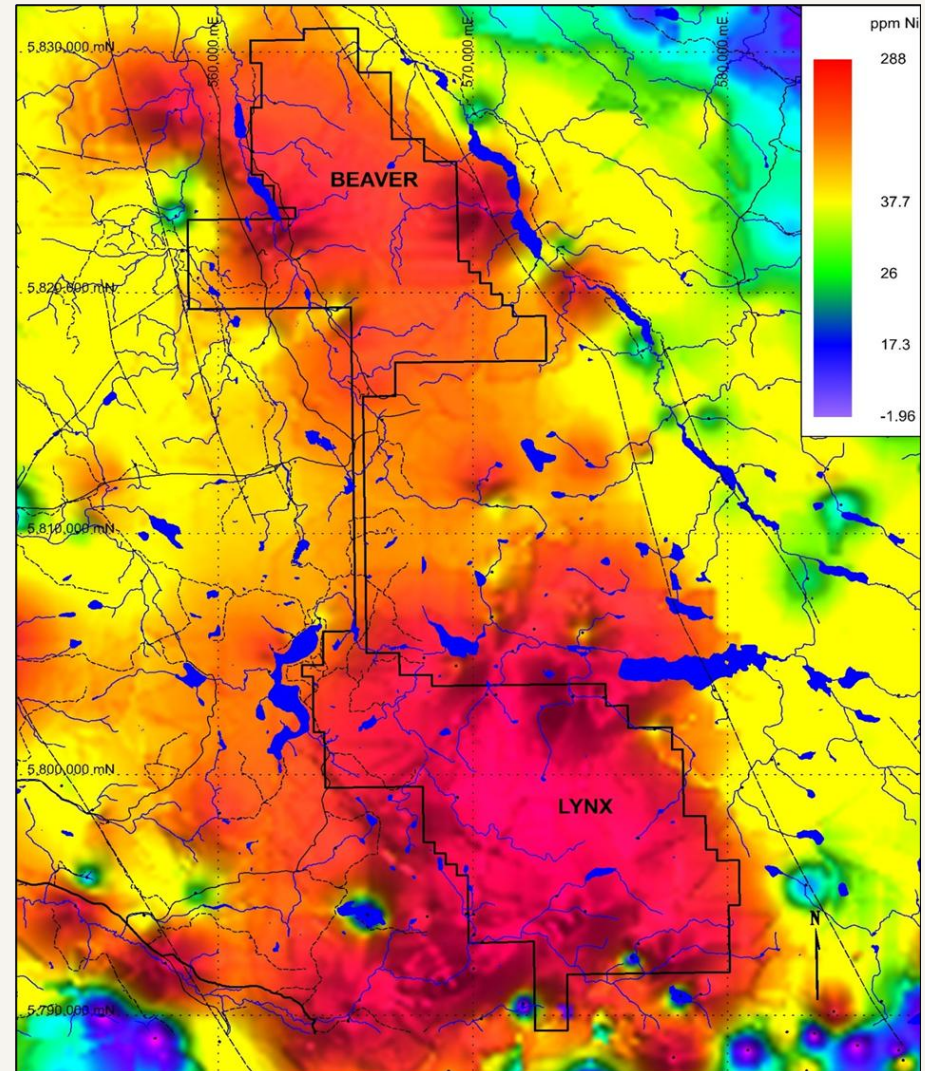
- **47 drill holes** and magnetic surveys have delineated **multiple zones** prospective for 1 - 6 km long, near-surface deposits of **nickel and magnesium, with cobalt, chromium, platinum and palladium**
- Drilling results **relatively consistent, 20% - 23% magnesium and ~0.20% nickel over 100 to 200 metres**

Seven zones identified by airborne magnetics and/or drilling.

# Lynx Mineralization Potential

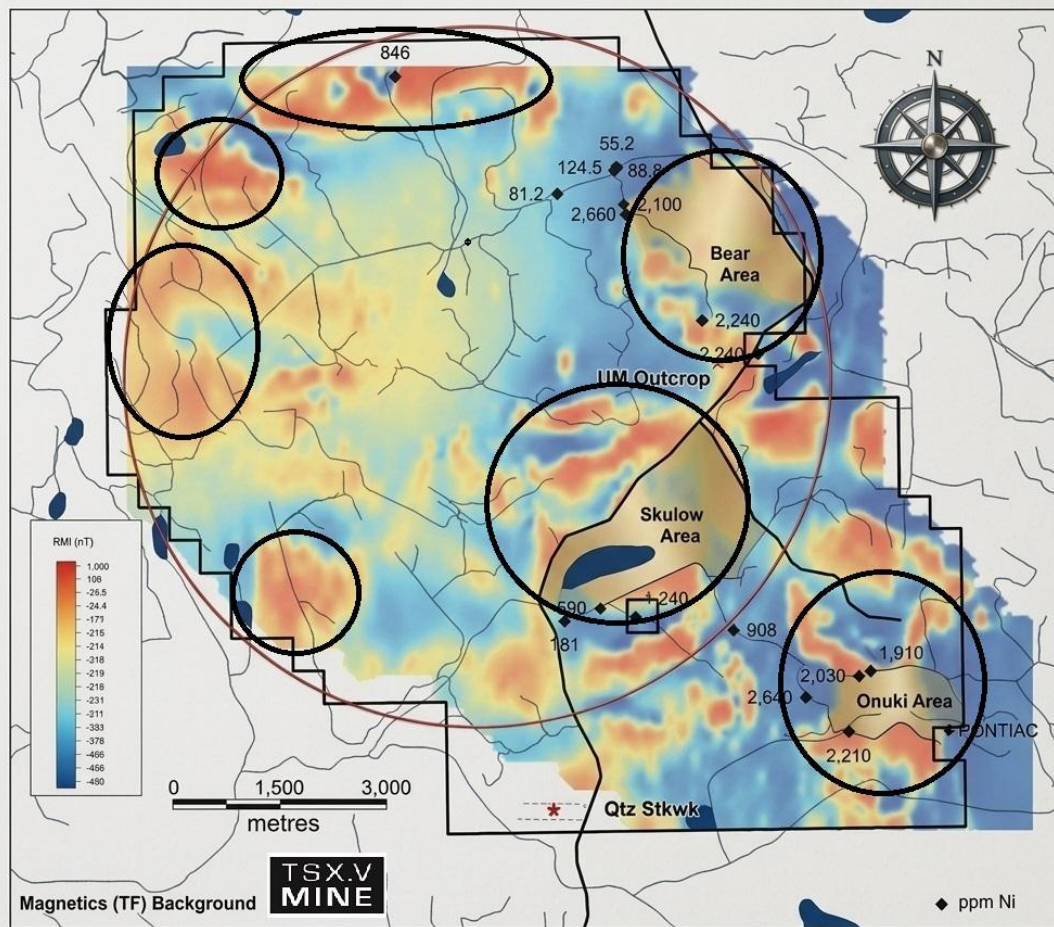
**Indications are that mineralization at Lynx is greater than Beaver**

Regional stream sediment data illustrates the existence of a **10 x 10 km nickel anomaly in Lynx area**, among the largest in British Columbia.



# Lynx Airborne Survey Identifies 7 Targets

AIRBORNE MAGNETICS AND ROCK SAMPLING AT LYNX BLOCK



- An airborne magnetics survey completed over Lynx delineated **8-kilometre-wide ring-like magnetic anomaly** and several strong magnetic anomalies, **1.5 – 3 km in length**, including the Bear, Skulow, and Onuki zones.
- Similar to the Beaver property area, each zone has the size potential to host **several hundred million tonnes of mineralization**, enriched with nickel and magnesium, plus cobalt, chromium, and PGMs – platinum and palladium.
- 2026 exploration program features **maiden drilling at Lynx**, starting with the **Onuki area**.

# Value Creation Objectives

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## **2026 – 2027 Exploration**

Expand discoveries and delineate resources

## **Unlock District-Scale Potential**

Complete maiden drilling at Lynx to test Beaver-Lynx's polymetallic district-scale potential

## **Expand Growth Pipeline**

Identify and evaluate new project opportunities for acquisition

## **Strengthen Market Visibility**

Increase marketing and investor outreach to attract new shareholders



# Team

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## **John Gomez, President & CEO**

Mr. Gomez is an entrepreneur that has founded and managed private enterprises in mining, technology, and sports. Prior to being a founder of Inomin, John founded and was president of a private gold exploration company in Colombia. Under his leadership, the company acquired strategic land and mining interests in some of the country's top gold districts.

Mr. Gomez also founded and was President of U3O8 Media Inc., a leading news provider for investors on the uranium market. The U3O8.biz model was used to establish the Investing News Network.

His consulting company provides marketing, corporate development and funding services to select public and private companies. Mr. Gomez has a Bachelor of Arts degree from the University of Victoria.

## **Victor Jaramillo, VP, Exploration and Director**

Mr. Jaramillo, M.Sc., P.Geo, is an international geological consultant with over 30 years of experience in the mining industry. Mr. Jaramillo has worked for major and junior mining companies as senior project geologist, technical director, chief mine geologist and exploration and mine manager. His work has included regional exploration, property assessment, resource estimation and mine operations. He has worked in Canada, the United States and Latin America. Most of his experience in the last 25 years has been focused on precious metal deposits.

Mr. Jaramillo was directly responsible for the discovery of the Langosta porphyry copper-gold deposit in Mexico, and the discovery of the Las Lomas porphyry copper-gold deposit in Peru. He holds an M.Sc.A. degree in Mineral Exploration from McGill University and a B.Sc. degree in geology from Washington & Lee University.

## **Ari M. Shack Corporate Secretary & Director**

Mr. Shack has practiced throughout his career as a commercial solicitor advising both public and private companies. He has extensive experience advising clients in relation to day-to-day commercial transactions and operations. In addition, Mr. Shack has experience advising private and public companies on corporate finance matters, including securities issuances and secured lending.

Mr. Shack also assists clients with corporate structuring and reorganizations, including transactions involving amalgamations, continuations, dissolutions and tax motivated transactions. Ari is qualified to practice law in British Columbia and holds both a Bachelor of Commerce degree (1993) and a Bachelor of Laws degree (1997).

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### **Anil Jiwani Chief Financial Officer & Director**

Mr. Jiwani CPA, CA, has considerable business, accounting, and audit experience with public and private companies, currently also serving as the Chief Financial Officer of multiple reporting issuers. He is also Chief Operating Officer of Avisar Everyday Solutions Ltd., a company that provides a wide range of financial services to growing businesses.

Mr. Jiwani holds a Bachelors of Accounting and Information Technology degree from the University of Texas, Dallas, and has been a member of the Institute of Chartered Professional Accountants since 2010.

### **Mitchell Smith, Independent Director**

Mr. Smith sits on the board of several private and public natural resource companies, having over 15 years of executive leadership, entrepreneurship and capital markets experience, particularly in the battery and energy metals sectors.

Mitchell has identified and negotiated the acquisition of multi-jurisdictional mining projects in North America, Europe, and Australia and was responsible for establishing off-take and EPC contracts with leading specialized lithium-ion battery cathode material companies.

Mr. Smith is Partner, Mining & Metals at Moneta Securities, Director of the Battery Metal Association of Canada, Founder, CEO and Director of Global Energy Metals Corp., Director of AE Fuels Corporation and Non-Executive Chairman at Fulcrum Metals PLC.

### **James T. White, Independent Director**

Mr. White is an entrepreneur and private investor based in Florida. He started his first business, J&W Group of Companies, at age 12, built it over the following years, and sold it to his family in 2006 to pursue venture capital. Mr. White has since founded, scaled, and exited businesses in education technology, consumer products, marketplaces, and biometrics, and invests in real estate, software, education, mining, and natural resources.

James co-founded WorkTraining.com in 2014 and remains active in product and corporate development for affiliated platforms, including WorkTraining.com and LearnLaws.com. Mr. White exited WeSaySold.com in 2017 and fully exited the biometrics venture after selling the channel partnerships in 2015 and 2016 and completing the sale of the main operating business in 2019. Mr. White also created the Rapid Blue Dye brand, which was acquired in 2023.

Mr. White currently serves as Director of Special Projects and Entrepreneurship at Easler Law PLLC, as a private real estate investor and broker with Manage Street LLC, as CEO of Easler Education LLC, and as a co-founder in other early-stage ventures.

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### **Bruce Winfield, Advisor**

Mr. Winfield, M.Sc., P.Geo, has more than 40 years of experience in the minerals industry as a geologist, corporate executive and consultant. Following 14 years with major mining companies Texasgulf Inc. and Boliden Inc., he held the position of VP Exploration for Greenstone Resources and Eldorado Gold Corporation leading to the exploration and development of five gold deposits. Subsequently as President and or CEO he has led companies exploring primarily in South America for the last twenty years.

### **Jason Libenson, Advisor**

Based in Toronto, Jason Libenson is the President and Chief Compliance Officer at Castlewood Capital Corporation, an independent investment bank in the Canadian small to mid-size capitalization market. Jason has served as an independent director on the boards of various TSX-V companies and is licensed by the Canadian Securities Institute. Mr. Libenson holds a Bachelor of Commerce degree from John Molson School of Business at Concordia University, with a specialty in international business.

### **Morten Stahl, Advisor**

Morten is an entrepreneur, seasoned climate tech investor, and the founder of Natural Hydrogen Ventures, the world's first investment fund dedicated to the emerging natural hydrogen industry. The fund invests globally in early-stage private companies focused on exploration and related technologies, having recently completed its second investment in this rapidly growing sector. He is a recognized expert with an in-depth perspective on the natural hydrogen industry, focusing on commercialization, market access, certification, technology, project financing, and investment.

# Share Structure

As of September 28, 2026

Shares Out: 55,601,452

Warrants: 15,415,783

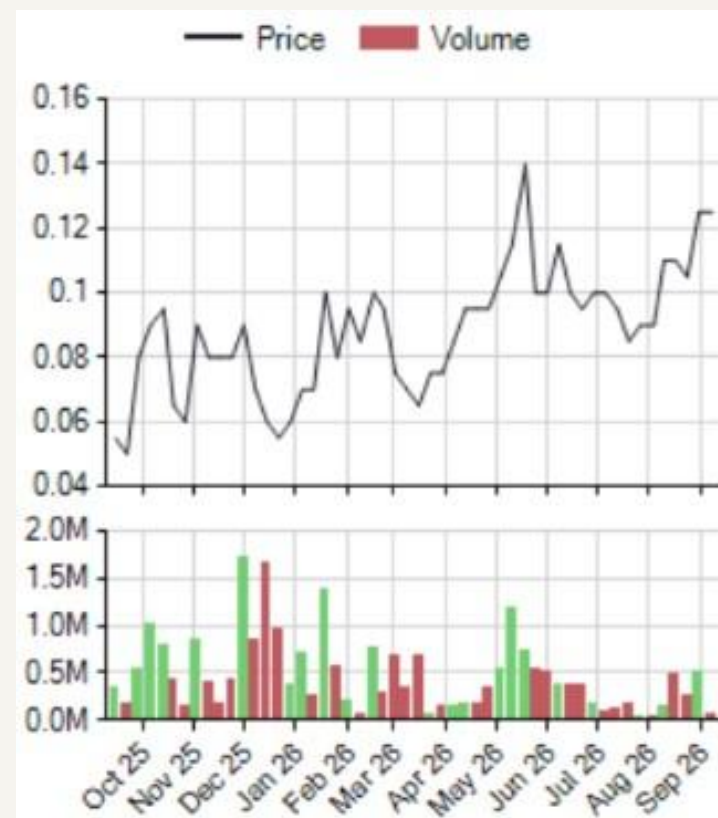
Options: 4,705,000

**Fully Diluted: 75,722,235**

Listing: TSX Venture Exchange

Trading Symbol: **MINE**

# 1 Year Chart

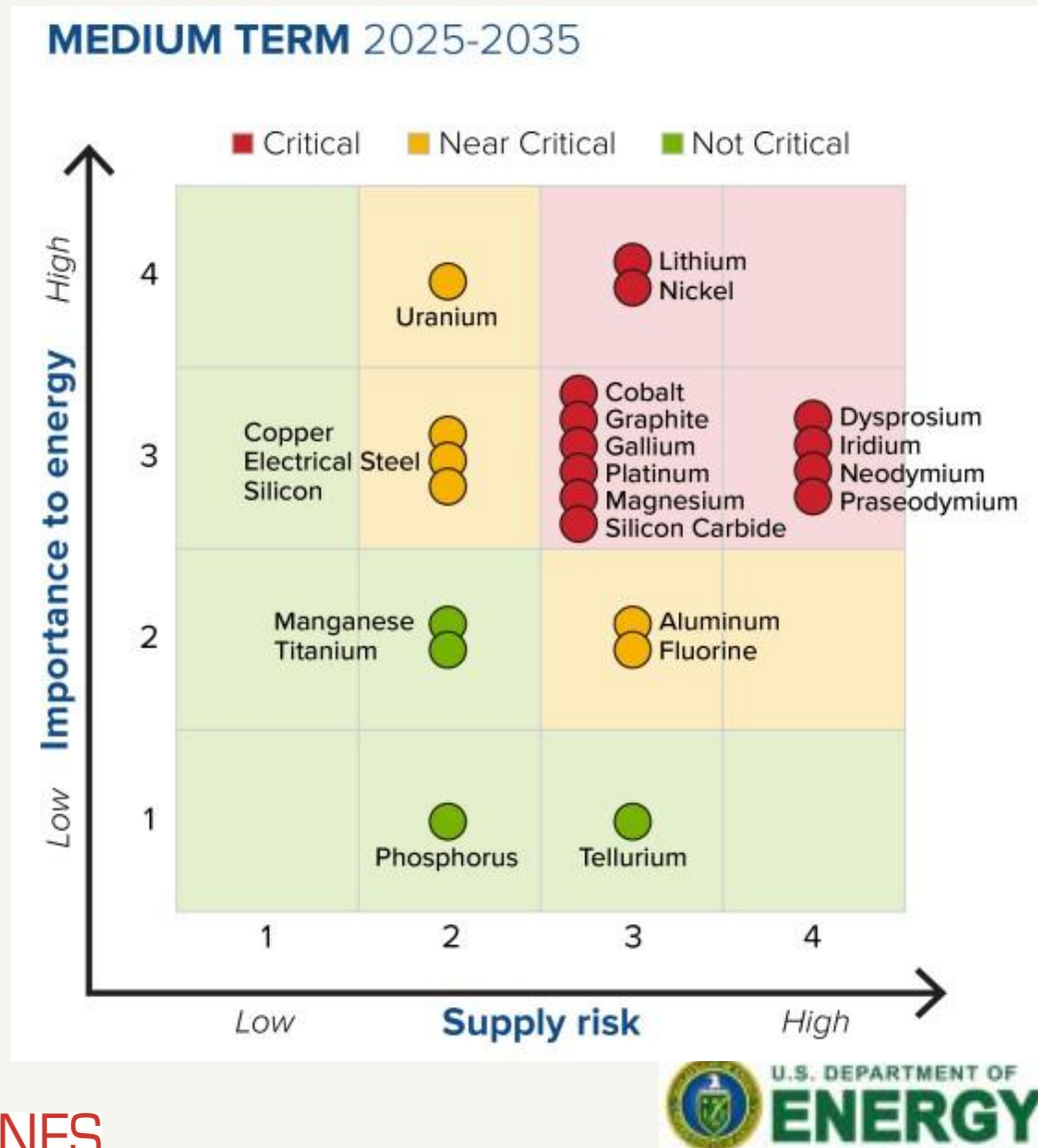


# Appendix

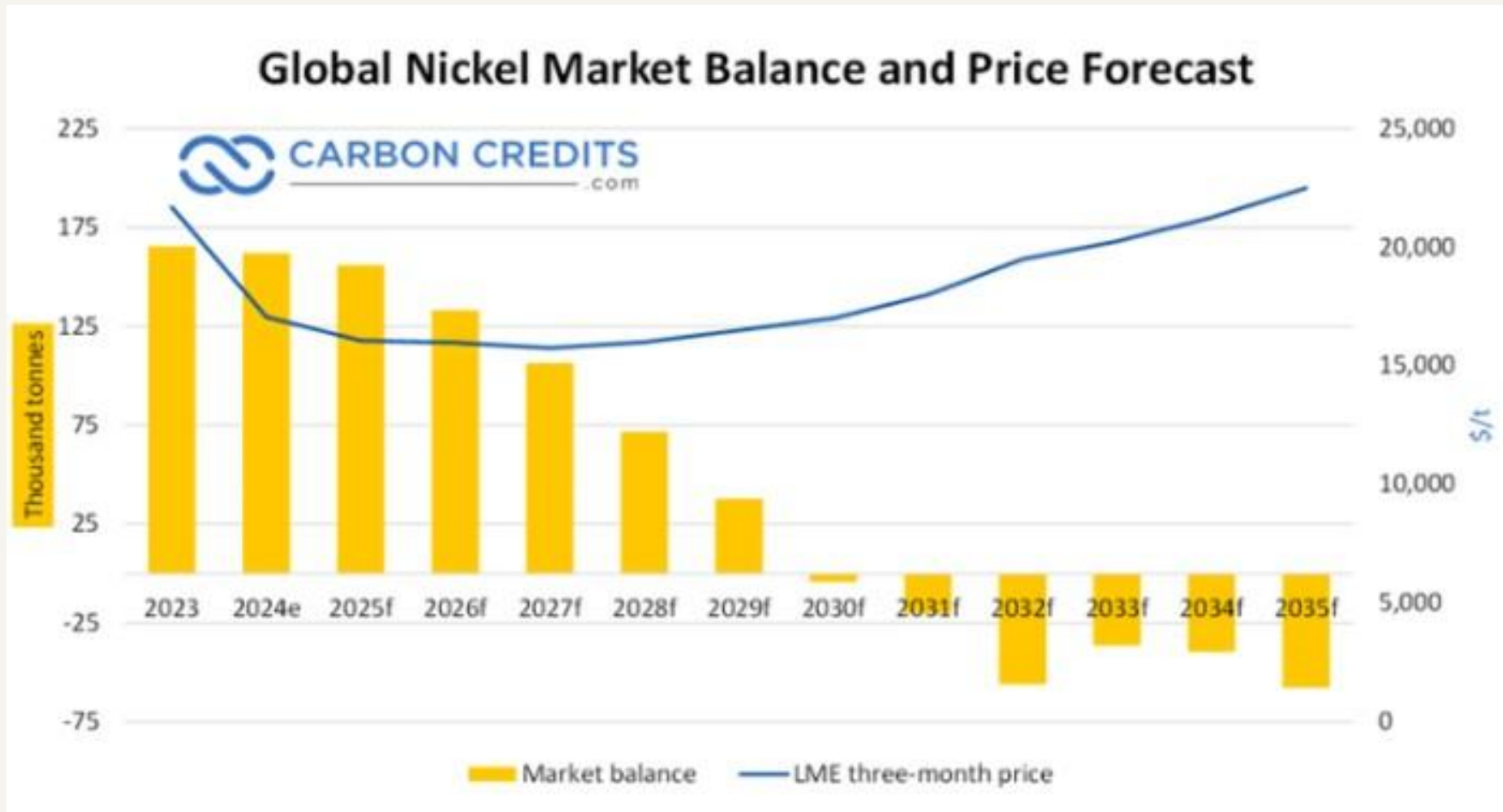
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- About Nickel and Magnesium
- Further Information

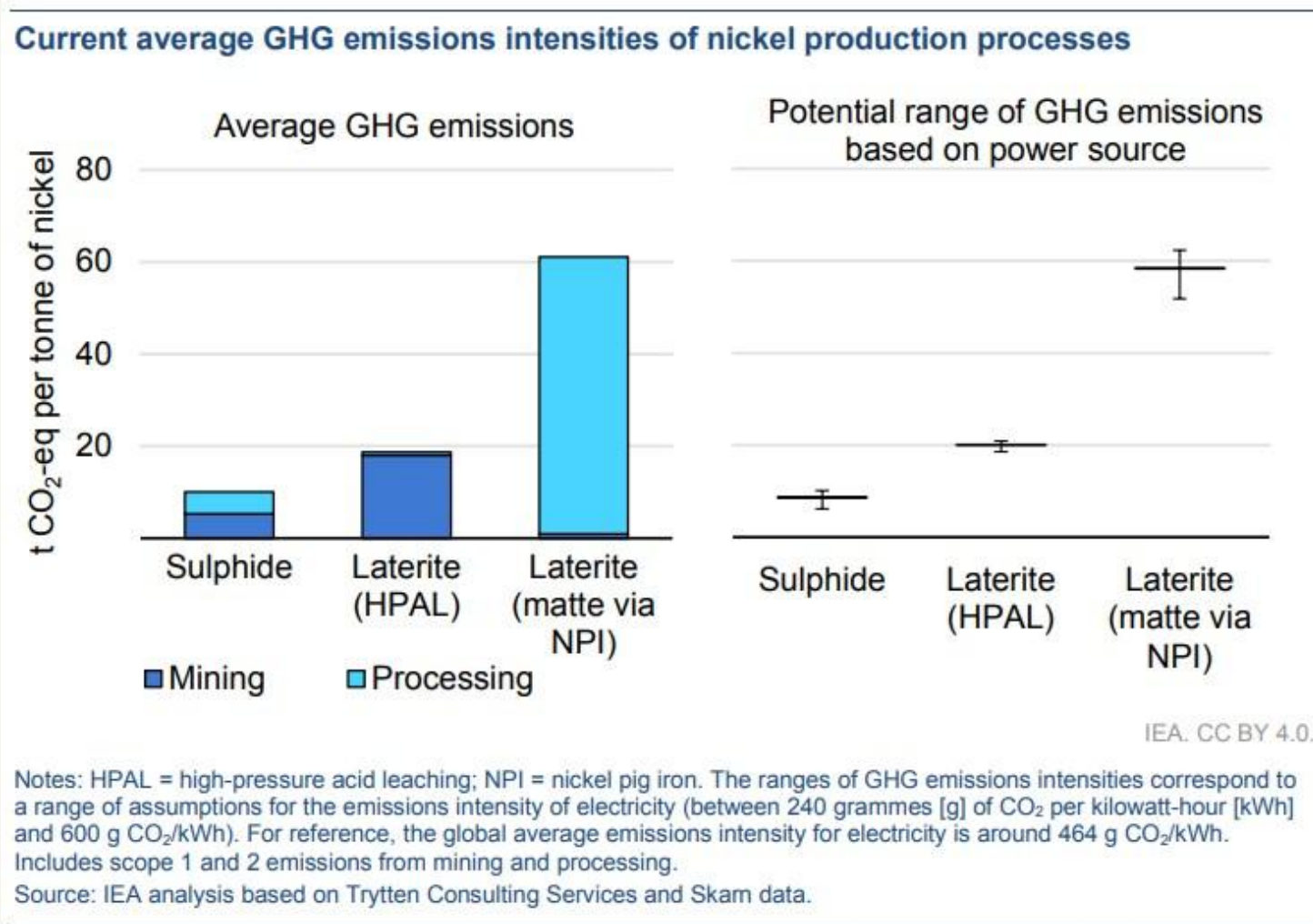
# Nickel, Magnesium, Cobalt, and Platinum Among Most Critical Materials



# Nickel Market Deficit Forecast in 2030



# Cleaner Production from Class 1 Sulphide Nickel



# Magnesium – Multiple Uses

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- Magnesium is the lightest structural metal, 33% lighter than aluminum and 75% lighter than steel
- Comparable strength to weight ratio to aluminum
- Used in transportation (vehicles, aircraft, trains) to reduce weight and increase strength
- Lighter vehicles and aircraft increase fuel efficiency
- Used in military, aerospace, and high technology products including robotics



# Magnesium Key for Lightweighting Transport

[Click image to view magnesium applications](#)



A 10% reduction in the weight of a car can result in a 6% - 8% fuel economy improvement

# Game-Changer for Auto Manufacturing?



Inomin Mines Inc.   
@InominMines

Promote



## Magnesium is stepping into the spotlight



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<https://cnevpost.com/2026/02/06/byd-fang-cheng-bao-set-to-unveil-1st-sedan/>

BYD's Fang Cheng Bao is set to unveil its first sedan, and the model names - Mei 7 and Mei 9 - say it all as "Mei" literally means magnesium.

Why? Because magnesium is becoming integral to next-gen vehicle



Tycho de Feijter  @TychodeFeijter · Feb 5  
Spy Shots: Fangcheng Bao Mei 7 sedan for China



Fangcheng Bao is a Chinese NEV-brand under BYD. Until now, it sold only SUVs. That is going to change. The spy shots show the brand's first sedan.

It is called the 镁7, Mei 7, and "Mei" means Magnesium. This is a Fangcheng Bao thing, some of the SUVs are named after titanium (钛).

The Mei 7 is a low-slung fastback sports sedan. The head lights seem large. It has a low front and a short rear deck with an integrated spoiler in the boot lid.

Power: EV and PHEV, with up to 550 kW of horsepower. Fangcheng Bao will launch the Mei 7 in late Q3.

@BYDGlobal @BYD\_Europe @BYD\_AsiaPacific #BYD

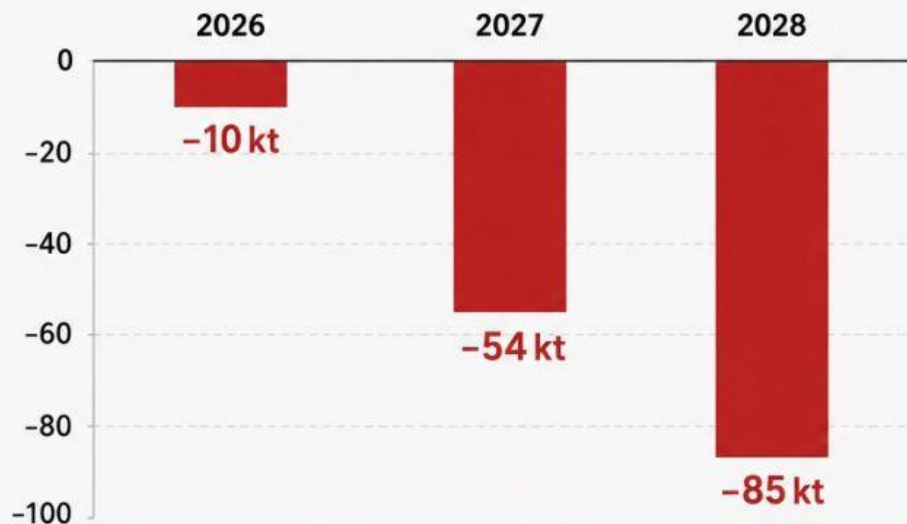


# Magnesium Is Entering a Demand-Driven Era

Dongxing Securities forecasts global magnesium alloy deficits widening from 10kt in 2026 to 85kt by 2028.

## GLOBAL MAGNESIUM ALLOY SUPPLY-DEMAND GAP FORECAST

Unit: thousand tonnes (kt)



**DEFICIT  
EXPANSION  
×8.5  
IN TWO YEARS**

## DEMAND DRIVERS



**EV Lightweighting**  
+29% CAGR



**Humanoid Robotics**  
+35% CAGR



**Construction Applications**  
+37% CAGR



**eVTOL & Advanced  
Air Mobility**  
+151% CAGR



**Hydrogen Storage**  
Long-Term Potential:  
**450kt Mg Alloy Demand**

## KEY TAKEAWAYS



Magnesium demand is becoming increasingly diversified.



Processing capacity may become a larger bottleneck than primary magnesium supply.



China's influence on global magnesium pricing could strengthen if projected deficits materialize.

Source: Dongxing Securities Research Report

March 2026

Forecasts represent analyst estimates and may differ from actual market outcomes.

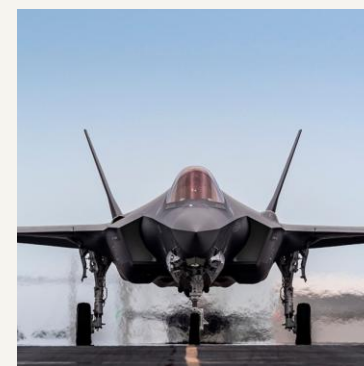
**B** Barron's

## Magnesium Is More Than a Critical Mineral. Why the U.S. Can't Do Without It.



Dec 23, 2025 • By Jahara Matissek & Morgan Bazilian

- Pentagon seeks proposals to address US defence supply gaps in magnesium and three other metals, its third DIBC solicitation since mid-2025
- A Wall Street Journal op-ed urges a US magnesium revival, warning America produces none and China controls 90% of supply.



# Further Information

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**John Gomez**, President & CEO

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<https://bit.ly/CEO-Channel>

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